

South & Central America Fish Protein Isolates Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Form (Powder and Liquid) and Application (Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care, and Animal Nutrition)

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Abstracts

The South & Central America fish protein isolates market is expected to grow from US\$ 153.50 million in 2022 to US\$ 194.82 million by 2028. It is estimated to grow at a CAGR of 4.1% from 2022 to 2028.

Surge in Demand for Protein-rich Food Products is Driving the South & Central America Fish Protein Isolates Market

The demand for protein-rich food products is increasing in the food & beverages industry, owing to the surge in the number of health-conscious consumers, rising disposable income, and growing consumer awareness. The consumption of fish protein isolates offers various health benefits, including a healthy heart and brain. Protein-rich food products reduce appetite and hunger, increase muscle mass and strength, reduce cravings, boost metabolism, and help maintain weight loss. Further, the antioxidant and bioactive properties of fish protein isolate aid in relieving several gastrointestinal issues, such as irritable bowel syndrome. Also, the fish protein isolate is easily soluble in food products and is highly suitable for human consumption.

Omega-3 fats have been shown to help prevent heart disease and stroke, may help control lupus, eczema, and rheumatoid arthritis, and may play protective roles in cancer and other conditions. The increasing demand for functional foods, nutritionally

enhanced with omega-3 fatty acids, reduced sodium, and high protein content will fuel the South & Central America fish protein isolates market growth. The rising working population, coupled with tremendous work pressure and hectic lifestyle, is another major factor that is boosting the demand for convenience food products with high protein content, to maintain a nutritional and balanced diet, this factor is contributing to the market growth of fish protein isolates. Fish protein isolates contain many essential vitamins, proteins, and other essential amino acids, which encourages its application in the food & beverages industry. Thus, the surge in demand for protein-rich food products among consumers is increasing the need for fish protein isolates, which is driving the South & Central America fish protein isolates market. Moreover, rising disposable income, increasing population, and surging literacy rates, coupled with increasing awareness among people, are also indirectly contributing to South & Central America fish protein isolates market growth.

South & Central America Fish Protein Isolates Market Overview

According to the Ocean Outcomes report, countries such as Chile, Peru, and Ecuador hold a 20% share of the global production of sardines, anchovies, hake, squid, tuna, and other wild capture marine fishes. The report also revealed that fish consumption in South & Central America is expected to increase by 33% by 2030. According to the report by Food and Agriculture Organization, aquaculture in Latin America and the Caribbean (LAC) is concentrated in Chile, Ecuador, Brazil and Colombia, representing a combined output of 85–90% of total LAC aquaculture production. The rise in fishery and aquaculture outcome provides sufficient ingredients for fish protein production. Moreover, the increasing obesity concerns, growing sports and physical activities, and rising ready-to-eat seafood products are anticipated to fuel the South & Central America fish protein isolates market during the forecast period.

South & Central America Fish Protein Isolates Market Revenue and Forecast to 2028 (US\$ Million)

South & Central America Fish Protein Isolates Market Segmentation

The South & Central America fish protein isolates market is segmented into form, application, and country.

Based on form, the South & Central America fish protein isolates market is bifurcated into powder and liquid. In 2022, the powder segment registered a larger share in the South & Central America fish protein isolates market.

Based on application, the South & Central America fish protein isolates market is segmented into food and beverages, pharmaceuticals and nutraceuticals, personal care, and animal nutrition. In 2022, the pharmaceuticals and nutraceuticals segment registered a larger share in the South & Central America fish protein isolates market.

Based on country, the South & Central America fish protein isolates market is segmented into Brazil, Argentina, the Rest of South & Central America. In 2022, the Rest of South & Central America segment registered a larger share in South & Central America fish protein isolates market.

Advance International, Inc; Bio-marine Ingredients Ireland Ltd; Biomega Group AS; Copalis Industry SAS; Hofseth BioCare ASA; and Sopropeche SA are the leading companies operating in the South & Central America fish protein isolates market.

Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
 - 3.2.1 Data Collection:
 - 3.2.2 Primary Interviews:
 - 3.2.3 Hypothesis Formulation:
 - 3.2.4 Macro-economic Factor Analysis:
 - 3.2.5 Developing Base Number:
 - 3.2.6 Data Triangulation:
 - 3.2.7 Country Level Data:
 - 3.2.8 Assumption and Limitation:

4. SAM FISH PROTEIN ISOLATES MARKET OVERVIEW

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Threat of New Entrants
 - 4.2.2 Bargaining Power of Suppliers
 - 4.2.3 Bargaining Power of Buyers
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Expert Opinion
- 4.4 Ecosystem Analysis

5. SAM FISH PROTEIN ISOLATES MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers

- 5.1.1 Surge in Demand for Protein-rich Food Products
- 5.1.2 Rising Application of Fish Protein Isolates in Various End-use Industries
- 5.2 Market Restraints
 - 5.2.1 Rising Vegan Population
- 5.3 Market Opportunities
 - 5.3.1 Increasing Number of Fisheries
- 5.4 Future Trends
 - 5.4.1 Popularity of Dietary Supplements among Millennials
- 5.5 Impact Analysis of Drivers and Restraints

6. FISH PROTEIN ISOLATES – SAM MARKET ANALYSIS

- 6.1 SAM Fish Protein Isolates Market –Revenue and Forecast to 2028 (US\$ Million)

7. SAM FISH PROTEIN ISOLATES MARKET ANALYSIS – BY FORM

- 7.1 Overview
- 7.2 SAM Fish Protein Isolates Market, By Form (2021 and 2028)
- 7.3 Powder
 - 7.3.1 Overview
 - 7.3.2 Powder: SAM Fish Protein Isolates Market – Revenue and Forecast to 2028 (US\$ Million)
- 7.4 Liquid
 - 7.4.1 Overview
 - 7.4.2 Liquid: SAM Fish Protein Isolates Market – Revenue and Forecast to 2028 (US\$ Million)

8. SAM FISH PROTEIN ISOLATES MARKET ANALYSIS – BY APPLICATION

- 8.1 Overview
- 8.2 SAM Fish Protein Isolates Market, By Application (2021 and 2028)
- 8.3 Food & Beverages
 - 8.3.1 Overview
 - 8.3.2 Food & Beverages: SAM Fish Protein Isolates Market– Revenue and Forecast to 2028 (US\$ Million)
- 8.4 Pharmaceuticals & Nutraceuticals
 - 8.4.1 Overview
 - 8.4.2 Pharmaceuticals & Nutraceuticals: SAM Fish Protein Isolates Market– Revenue and Forecast to 2028 (US\$ Million)

8.5 Personal Care

8.5.1 Overview

8.5.2 Personal Care: SAM Fish Protein Isolates Market– Revenue and Forecast to 2028 (US\$ Million)

8.6 Animal Nutrition

8.6.1 Overview

8.6.2 Animal Nutrition: SAM Fish Protein Isolates Market– Revenue and Forecast to 2028 (US\$ Million)

9. SAM FISH PROTEIN ISOLATES MARKET – COUNTRY ANALYSIS

9.1 Overview

9.1.1 South and Central America: Fish Protein Isolate Market, by Key Country

9.1.1.1 Brazil: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)

9.1.1.1.1 Brazil: Fish Protein Isolate Market, By Form

9.1.1.1.2 Brazil: Fish Protein Isolate Market, by Application

9.1.1.2 Argentina: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)

9.1.1.2.1 Argentina: Fish Protein Isolate Market, By Form

9.1.1.2.2 Argentina: Fish Protein Isolate Market, by Application

9.1.1.3 Rest of South and Central America: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)

9.1.1.3.1 Rest of South and Central America: Fish Protein Isolate Market, By Form

9.1.1.3.2 Rest of South and Central America: Fish Protein Isolate Market, by Application

10. INDUSTRY LANDSCAPE

10.1 Overview

10.2 Market Initiative

10.3 New Product Development

10.4 Merger and Acquisition

11. COMPANY PROFILES

11.1 Advance International, Inc

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Bio-marine Ingredients Ireland Ltd
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Hofseth BioCare ASA
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Sopropeche SA
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Copalis Industry SAS
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Biomega Group AS
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

12.2 Word Index

List Of Tables

LIST OF TABLES

Table 1. SAM Fish Protein Isolates Market –Revenue and Forecast to 2028 (US\$ Million)

Table 2. Brazil Fish Protein Isolate Market, By Form – Revenue and Forecast to 2028 (US\$ Million)

Table 3. Brazil Fish Protein Isolate Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Argentina Fish Protein Isolate Market, By Form – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Argentina Fish Protein Isolate Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 6. Rest of South and Central America Fish Protein Isolate Market, By Form – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Rest of South and Central America Fish Protein Isolate Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 8. List of Abbreviation

List Of Figures

LIST OF FIGURES

- Figure 1. SAM Fish Protein Isolates Market Segmentation
- Figure 2. SAM Fish Protein Isolates Market Segmentation – By Country
- Figure 3. SAM Fish Protein Isolates Market Overview
- Figure 4. SAM Fish Protein Isolates Market: By Form
- Figure 5. SAM Fish Protein Isolates Market: By Country
- Figure 6. Porter's Five Forces Analysis: SAM Fish Protein Isolates Market
- Figure 7. Expert Opinion
- Figure 8. Ecosystem: SAM Fish Protein Isolates Market
- Figure 9. SAM Fish Protein Isolates Market Impact Analysis of Drivers and Restraints
- Figure 10. SAM: Fish Protein Isolates Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 11. SAM Fish Protein Isolates Market Revenue Share, By Form (2021 and 2028)
- Figure 12. Powder: SAM Fish Protein Isolates Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 13. Liquid: SAM Fish Protein Isolates Market – Revenue and Forecast To 2028 (US\$ Million)
- Figure 14. SAM Fish Protein Isolates Market Revenue Share, By Application (2021 and 2028)
- Figure 15. Food & Beverages: SAM Fish Protein Isolates Market– Revenue and Forecast To 2028 (US\$ Million)
- Figure 16. Pharmaceuticals & Nutraceuticals: SAM Fish Protein Isolates Market– Revenue and Forecast To 2028 (US\$ Million)
- Figure 17. Personal Care: SAM Fish Protein Isolates Market– Revenue and Forecast To 2028 (US\$ Million)
- Figure 18. Animal Nutrition: SAM Fish Protein Isolates Market– Revenue and Forecast To 2028 (US\$ Million)
- Figure 19. South & Central America: Fish Protein Isolate Market, by Key Country – Revenue (2021) (US\$ Million)
- Figure 20. South and Central America: Fish Protein Isolate Market Revenue Share, by Key Country (2021 and 2028)
- Figure 21. Brazil: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. Argentina: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Rest of South and Central America: Fish Protein Isolate Market – Revenue and Forecast to 2028 (US\$ Million)

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