

# **South & Central America Fill Finish Manufacturing Market Forecast to 2030 - Regional Analysis - by Product (Consumables {Prefilled Syringes, Glass Vial/Plastic Vials, Cartridges, and Others} and Instruments), Modality (Recombinant Proteins, Monoclonal Antibodies, Vaccines, Cell Therapies and Biological Therapies, Gene Therapies, and Others), and End User (Contract Manufacturing Organizations, Biopharmaceutical Companies, and Others)**

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## **Abstracts**

The South & Central America fill finish manufacturing market was valued at US\$ 403.07 million in 2022 and is expected to reach US\$ 731.41 million by 2030; it is estimated to grow at a CAGR of 7.7% from 2022 to 2030.

### **Significant Pipeline for Biologics Fuels South & Central America Fill Finish Manufacturing Market**

Aseptic processing will need coordination, risk management, and regulatory compliance as the fill-finish industry grows quickly. In biologics, fill-finish manufacturing is essential to maintaining product integrity, sterility, and regulatory compliance. The potential for biosimilars to reduce biologic medicine costs and improve patient access to care. Biosimilars will open new avenues for innovation and scientific advancement. Therefore, a sizable biologics pipeline raises the need for fill-finish manufacturing and possibly creates opportunities. In terms of authorized follow-up biological drugs, Brazil ranks fourth globally. As of May 2023, the Brazilian Health Regulatory Agency, ANVISA (Agência Nacional de Vigilância Sanitária), has approved 52 follow-on biological

medications and about 30 biological products that are either undergoing testing or have already undergone testing.

### South & Central America Fill Finish Manufacturing Market Overview

Brazil is the fifth largest country globally by area and population and is experiencing the fastest demographic aging as well as huge cases of noncommunicable diseases (NCD), which is expected to offer massive growth opportunities for the market growth in the coming years. For instance, per the World Health Organization, in 2023, NCDs are estimated to account for 74% of all deaths. To accommodate higher demand projections and increased volume, a new greenfield aseptic fill/finish site was designed due to regulatory pressures on the current facility. In addition, the project instituted advanced aseptic processing in Brazil. Therefore, the rise in strategic initiatives is expected to fuel the market for fill finish manufacturing in the country during the forecast period.

### South & Central America Fill Finish Manufacturing Market Revenue and Forecast to 2030 (US\$ Million)

### South & Central America Fill Finish Manufacturing Market Segmentation

The South & Central America fill finish manufacturing market is segmented based on product, modality, end user, and country. Based on product, the South & Central America fill finish manufacturing market is bifurcated into consumables and instruments. The consumables segment held a larger market share in 2022. Furthermore, the consumables is sub segmented into prefilled syringes, glass vial/plastic vials, cartridges, and others.

In terms of modality, the South & Central America fill finish manufacturing market is segmented into recombinant proteins, monoclonal antibodies, vaccines, cell therapies and biological therapies, gene therapies, and others. The vaccines segment held the largest market share in 2022.

By end user, the South & Central America fill finish manufacturing market is segmented into contract manufacturing organizations, biopharmaceutical companies, and others. The contract manufacturing organizations segment held the largest market share in 2022.

Based on country, the South & Central America fill finish manufacturing market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil

dominated the South & Central America fill finish manufacturing market share in 2022.

Becton Dickinson and Co, Gerresheimer AG, IMA Industria Macchine Automatiche SpA, Maquinaria Industrial Dara SL, Nipro Medical Europe NV, Optima Packaging Group GmbH, Schott AG, SGD SA, Stevanato Group SpA, Syntegon Technology GmbH, and West Pharmaceutical Services Inc are some of the leading players operating in the South & Central America fill finish manufacturing market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis

### **5. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET - KEY INDUSTRY DYNAMICS**

- 5.1 Fill Finish Manufacturing Market - Key Industry Dynamics
- 5.2 Key Market Drivers
  - 5.2.1 Growing Adoption of Prefilled Syringes for Parenteral Administration
  - 5.2.2 Elevating Demand for Biologics
- 5.3 Key Market Restraints
  - 5.3.1 Complexity in Biologics Manufacturing
- 5.4 Key Market Opportunities
  - 5.4.1 Significant Pipeline for Biologics
- 5.5 Key Future Trends
  - 5.5.1 Single-Use Systems for Aseptic Fill Finish
- 5.6 Impact of Drivers and Restraints:

### **6. FILL FINISH MANUFACTURING MARKET - SOUTH & CENTRAL AMERICA**

## **MARKET ANALYSIS**

### **7. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET ANALYSIS - PRODUCT**

#### **7.1 Consumables**

##### **7.1.1 Overview**

##### **7.1.2 Consumables Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **7.2 Instruments**

##### **7.2.1 Overview**

##### **7.2.2 Instruments Market, Revenue and Forecast to 2030 (US\$ Million)**

### **8. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET ANALYSIS - MODALITY**

#### **8.1 Recombinant Proteins**

##### **8.1.1 Overview**

##### **8.1.2 Recombinant Proteins Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.2 Monoclonal Antibodies**

##### **8.2.1 Overview**

##### **8.2.2 Monoclonal Antibodies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.3 Vaccines**

##### **8.3.1 Overview**

##### **8.3.2 Vaccines Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.4 Cell Therapies and Biological Therapies**

##### **8.4.1 Overview**

##### **8.4.2 Cell Therapies and Biological Therapies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.5 Gene Therapies**

##### **8.5.1 Overview**

##### **8.5.2 Gene Therapies Market, Revenue and Forecast to 2030 (US\$ Million)**

#### **8.6 Others**

##### **8.6.1 Overview**

##### **8.6.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)**

### **9. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET ANALYSIS - END USER**

#### **9.1 Contract Manufacturing Organizations**

#### 9.1.1 Overview

9.1.2 Contract Manufacturing Organizations Market, Revenue and Forecast to 2030 (US\$ Million)

#### 9.2 Biopharmaceutical Companies

##### 9.2.1 Overview

9.2.2 Biopharmaceutical Companies Market, Revenue and Forecast to 2030 (US\$ Million)

#### 9.3 Others

##### 9.3.1 Overview

9.3.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)

### **10. SOUTH & CENTRAL AMERICA FILL FINISH MANUFACTURING MARKET - COUNTRY ANALYSIS**

#### 10.1 South & Central America

10.1.1 South & Central America Fill Finish Manufacturing Market Revenue and Forecasts and Analysis - By Country

##### 10.1.1.1 Brazil

10.1.1.2 Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

##### 10.1.1.2.1 Brazil Fill Finish Manufacturing Market Breakdown by Product

###### 10.1.1.2.1.1 Brazil Fill Finish Manufacturing Market Breakdown by Consumables

##### 10.1.1.2.2 Brazil Fill Finish Manufacturing Market Breakdown by Modality

##### 10.1.1.2.3 Brazil Fill Finish Manufacturing Market Breakdown by End User

##### 10.1.1.3 Argentina

10.1.1.4 Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

##### 10.1.1.4.1 Argentina Fill Finish Manufacturing Market Breakdown by Product

10.1.1.4.1.1 Argentina Fill Finish Manufacturing Market Breakdown by Consumables

##### 10.1.1.4.2 Argentina Fill Finish Manufacturing Market Breakdown by Modality

##### 10.1.1.4.3 Argentina Fill Finish Manufacturing Market Breakdown by End User

##### 10.1.1.5 Rest of South & Central America

10.1.1.6 Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

10.1.1.6.1 Rest of South & Central America Fill Finish Manufacturing Market Breakdown by Product

10.1.1.6.1.1 Rest of South & Central America Fill Finish Manufacturing Market Breakdown by Consumables

10.1.1.6.2 Rest of South & Central America Fill Finish Manufacturing Market  
Breakdown by Modality

10.1.1.6.3 Rest of South & Central America Fill Finish Manufacturing Market  
Breakdown by End User

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Growth Strategies in the Fill Finish Manufacturing Market, 2020-2023

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

## **12. COMPANY PROFILES**

12.1 IMA Industria Macchine Automatiche SpA

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Nipro Medical Europe NV

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Maquinaria Industrial Dara SL

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 SGD SA

12.4.1 Key Facts

- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Optima Packaging Group Gmbh
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 Stevanato Group SpA
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Syntegon Technology GmbH
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 West Pharmaceutical Services Inc
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Gerresheimer AG
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis



12.9.6 Key Developments

12.10 Schott AG

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

12.10.4 Financial Overview

12.10.5 SWOT Analysis

12.10.6 Key Developments

12.11 Becton Dickinson and Co

12.11.1 Key Facts

12.11.2 Business Description

12.11.3 Products and Services

12.11.4 Financial Overview

12.11.5 SWOT Analysis

12.11.6 Key Developments

## **13. APPENDIX**

13.1 About Us

13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. Fill Finish Manufacturing Market Segmentation

Table 2. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Product

Table 3. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Consumables

Table 4. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- Modality

Table 5. Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Million)  
- End User

Table 6. Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 7. Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 8. Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 9. Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 10. Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 11. Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 12. Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 13. Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 14. Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Product

Table 15. Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Consumables

Table 16. Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By Modality

Table 17. Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn) - By End User

Table 18. Recent Inorganic Growth Strategies in the Fill Finish Manufacturing Market

Table 19. Recent Organic Growth Strategies in The Fill Finish Manufacturing Market

Table 20. Glossary of Terms, Fill Finish Manufacturing Market12. List of Figures

Figure 1. Fill Finish Manufacturing Market Segmentation, By Country

Figure 2. PEST Analysis

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Fill Finish Manufacturing Market Revenue (US\$ Million), 2022 - 2030

Figure 5. Fill Finish Manufacturing Market Share (%) - Product, 2022 and 2030

Figure 6. Consumables Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 7. Instruments Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 8. Fill Finish Manufacturing Market Share (%) - Modality, 2022 and 2030

Figure 9. Recombinant Proteins Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 10. Monoclonal Antibodies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 11. Vaccines Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 12. Cell Therapies and Biological Therapies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 13. Gene Therapies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 14. Others Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 15. Fill Finish Manufacturing Market Share (%) - End User, 2022 and 2030

Figure 16. Contract Manufacturing Organizations Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 17. Biopharmaceutical Companies Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 18. Others Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 19. South & Central America Fill Finish Manufacturing Market, by Key Countries - Revenue (2022) (US\$ Million)

Figure 20. South & Central America Fill Finish Manufacturing Market Breakdown by Key Countries, 2022 and 2030 (%)

Figure 21. Brazil Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

Figure 22. Argentina Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

Figure 23. Rest of South & Central America Fill Finish Manufacturing Market Revenue and Forecasts to 2030 (US\$ Mn)

Figure 24. Growth Strategies in the Fill Finish Manufacturing Market, 2020-2023

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