

# South & Central America Fiberglass Pipes Market Forecast to 2028 – Regional Analysis – by Resin Type (Polyester, Epoxy, Phenolic, and Others) and End-Use (Oil and Gas, Sewage, Chemicals, Agriculture, and Others)

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## Abstracts

The South & Central America fiberglass pipes market is expected to grow from US\$ 278.64 million in 2022 to US\$ 329.40 million by 2028. It is estimated to grow at a CAGR of 2.8% from 2022 to 2028.

Adoption of Fiberglass Pipes in Wastewater Systems fuels South & Central America Fiberglass Pipes Market

Pipes manufactured from metal, concrete, and plastics are widely used for wastewater and sewage applications. However, municipalities and governments are facing concerns pertaining to service life of pipelines and replacement of aging infrastructure with the right materials with long service life and low maintenance. The ease of installation, lightweight, long service life, corrosion resistance, and low electrical conductivity are a few characteristics of fiberglass pipes that positively influence its utilization in wastewater applications over other types of pipes. In the wastewater industry, fiberglass pipes are used in chemical water treatment, industrial wastewater treatment, gravity sewer systems, and demineralization.

Government initiatives pertaining to developing wastewater and sewage infrastructure in several countries are promoting the expansion or construction of pipelines.

South & Central America Fiberglass Pipes Market Overview

The fiberglass pipes market in South & Central America is segmented into Brazil, Argentina, and the Rest of South & Central America. In South & Central America, the demand for fiberglass pipes is driven by the high use of fiberglass pipes in different industries. The economic growth of the region is largely dependent on the manufacturing industry, which is expected to fuel the growth of the fiberglass pipes

market over the coming years. Fiberglass pipes are widely used in the pulp & paper industry because of their reliability, corrosion & abrasion resistance, strength, low maintenance, affordability, and design flexibility. According to the Indústria Brasileira de Fibras (Ib?) and Food and Agriculture Organization (FAO), Brazil and Chile held 11.3% and 2.8% of South & Central America pulp production in 2020. Thus, the large quantity of pulp & paper production in the region is anticipated to boost the demand for fiberglass pipes over the coming years.

Further, according to the Association of Oil, Gas, and Renewable Energy Companies in Latin America and the Caribbean, countries in South & Central America such as Argentina, Brazil, Colombia, and Venezuela are dominating the oil and gas production. According to the US Energy Information Administration, more than 90% of Brazil's oil production is extracted from offshore deepwater oil fields.

**South & Central America Fiberglass Pipes Market Revenue and Forecast to 2028 (US\$ Million)**

**South & Central America Fiberglass Pipes Market Segmentation**

The South & Central America fiberglass pipes market is segmented into resin type, end use, and country.

Based on resin type, the South & Central America fiberglass pipes market is segmented into polyester, epoxy, phenolic, and others. The polyester segment held a largest South & Central America fiberglass pipes market share in 2022.

Based on end use, the South & Central America fiberglass pipes market is segmented into oil and gas, sewage, chemicals, agriculture, and others. The chemicals segment held the largest South & Central America fiberglass pipes market share in 2022.

Based on country, the South & Central America fiberglass pipes market has been categorized into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America fiberglass pipes market in 2022.

Amiblu Holding GmbH, Fibrex FRP Piping Systems, Future Pipe Industries LLC, Gruppo Sarplast Srl, NOV Inc, Plasticon Germany GmbH, Poly Plast Chemi Plants (I) Pvt Ltd, and Sunrise Industries (India) Ltd. are the leading companies operating in the fiberglass pipes market in the region.

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