

South & Central America Feed Anticoccidials Market Forecast to 2031 - Regional Analysis - by Type (Ionophore [Monensin, Salinomycin, and Other Ionophores], Chemical Anticoccidials [Nicarbazin and Other Chemical Anticoccidials], and Chemical-Ionophores), Form (Dry and Liquid), and Livestock (Poultry, Ruminants, Swine, and Others)

<https://marketpublishers.com/r/S7D25E91D313EN.html>

Date: April 2025

Pages: 110

Price: US\$ 3,450.00 (Single User License)

ID: S7D25E91D313EN

Abstracts

The South & Central America feed anticoccidials market was valued at US\$ 176.63 million in 2023 and is expected to reach US\$ 245.71 million by 2031; it is estimated to record a CAGR of 4.2% from 2023 to 2031.

Introduction of Non-Ionophores in Animal Feed Fuels South & Central America Feed Anticoccidials Market

Ionophores have some degree of antibacterial activity and fit the classical definition of an antibiotic. All ionophores are approved for broiler chicken production, but not all are approved or safe for turkeys. Salinomycin and narasin are quite toxic for turkeys and equines. As ionophores are antibiotics, they should not be used continuously but instead rotated with different anticoccidials. Moreover, there are stringent regulations on using antibiotics in feed as an additive. Thus, manufacturers are developing different anticoccidials that cannot be called antibiotics.

Non-ionophores are compounds produced by chemical synthesis; thus, they fall under the category of chemical anticoccidials. They destroy coccidia by cidal activity or suppress coccidia by static activity. They have no known antibacterial activity; hence, they are not considered as an antibiotic. Non-ionophores are products containing

nicarbazin, zoalene, amprolium, clopidol, decoquinate, robenidine and diclazuril. EW Nutrition—an agribusiness company that creates solutions that bring reliable benefits with reduced need for antibiotics, especially in feed—has developed non-ionophores for animal feed. Owing to all these factors, livestock farmers concerned about using antibiotics in animal feed can opt for non-ionophore anticoccidials. Therefore, the introduction of non-ionophore in animal feed is expected to offer lucrative opportunities for the feed anticoccidials market during the forecast period.

South & Central America Feed Anticoccidials Market Overview

The Brazil feed anticoccidials market is driven by its massive livestock industry and growing demand for animal protein. The poultry industry in the country heavily relies on anticoccidials to prevent and control coccidiosis. Brazil produces over 11.79 metric tons of chicken meat annually, with approximately 3.62 metric tons exported to over 150 countries. The country's cattle herd, numbering approximately 215 million head as of 2023, also contributes to the demand for feed anticoccidials. Brazil's beef production reached 10.5 million tons in 2022, with exports accounting for about 25% of this volume.

Ionophores dominate the market, followed by chemical anticoccidials, based on anticoccidials market. Brazil's strict regulations on anticoccidial use, overseen by the Ministry of Agriculture, Livestock, and Food Supply (MAPA), ensure product safety and efficacy while aligning with international standards. This regulatory framework supports the country's position as a trusted global supplier of animal protein products. These factors drive the demand for feed anticoccidials in the country.

South & Central America Feed Anticoccidials Market Revenue and Forecast to 2031 (US\$ Million)

South & Central America Feed Anticoccidials Market Segmentation

The South & Central America feed anticoccidials market is segmented based on type, form, livestock, and country. Based on type, the South & Central America feed anticoccidials market is segmented into ionophore, chemical anticoccidials, and chemical-ionophores. The ionophore segment held the largest market share in 2023.

In terms of form, the South & Central America feed anticoccidials market is bifurcated into dry and liquid. The dry segment held a larger market share in 2023.

Based on livestock, the South & Central America feed anticoccidials market is

segmented into poultry, ruminants, swine, and others. The poultry segment held the largest market share in 2023.

Based on country, the South & Central America feed anticoccidials market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America feed anticoccidials market share in 2023.

Phibro Animal Health Corp, Zoetis Inc, Kemin Industries Inc, Elanco Animal Health Inc, Huvepharma EOOD, Impextraco NV, and Virbac SA. are some of the leading players operating in the South & Central America feed anticoccidials market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the South & Central America Feed Anticoccidials Market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the South & Central America Feed Anticoccidials Market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth South & Central America market trends and outlook coupled with the factors driving the South & Central America Feed Anticoccidials Market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - South & Central America Feed Anticoccidials Market

Phibro Animal Health Corp

Zoetis Inc

Kemin Industries Inc

Elanco Animal Health Inc

Huvepharma EOOD

Impextraco NV

Virbac SA.

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