

South & Central America Drain Cleaning Equipment Market Forecast to 2030 - Regional Analysis - by Product [Hand Tool (Snake, Auger, Plunger, and Others), Sink Machines, Sectional Machines, Rodders, Jetters (Cart Jetters, Skid Mounted Jetters, and Trailer Jetters), Push Rod Camera, Locating Equipment, Flexible Shaft Machine, and Drum/Continuous Cable Machine], Sales Channel (Online, Retail, and Distributors), and Power Source (Hand Operated, Fuel Powered, Gas Powered, and Electric)

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Abstracts

The South & Central America drain cleaning equipment market was valued at US\$ 88.50 million in 2022 and is expected to reach US\$ 170.77 million by 2030; it is estimated to register a CAGR of 8.6% from 2022 to 2030 .

Rising Commercial Construction Fuels South & Central America Drain Cleaning Equipment Market

In August 2023, the Brazilian government announced its New Growth Acceleration Program (Novo Programa de Acelera??o do Crescimento/PAC). The federal government of Brazil plans to issue public notices totaling ~US\$ 21.2 billion in order to determine additional priority projects for states and municipalities in the areas, including slum urbanization, solid waste management, sewage treatment, water supply, urban mobility, and disaster mitigation. The program also includes the construction of schools, hospitals, roads, trains, ports, airports, waterways, housing, and sanitary facilities by

2028. Additionally, by 2040, Argentina intended to have invested over US\$ 452 billion in infrastructure projects. The goal of this investment is to close the infrastructure gap in the nation, particularly in areas such as roads, water infrastructure, and rail transportation.

The expansion of commercial construction offers a promising opportunity to the drain cleaning equipment market. As the number of commercial buildings grows, there will be a heightened demand for maintenance services, including drain cleaning.

South & Central America Drain Cleaning Equipment Market Overview

South & Central America includes countries such as Brazil and Argentina. These countries are experiencing a rise in the middle-class population as well as growth in urbanization. For instance, as per the data published by the government in 2022, the urban population in Brazil increased by approximately 0.81% from 2020 to 2021. Rapid urbanization increases the need for infrastructure. For the development of the infrastructure, the governments of these economies focus on attracting private investments. In 2021, the Peruvian government, along with UNOPS and the National Urban Sanitation Program (PNSU)—a—tendered the construction and management of a new project. The technical dossier for the project to extend and enhance drinking water and sewerage services in Juliaca, Peru, was accepted by Peru's Ministry of Housing, Construction, and Sanitation (MVCS). The complete project for Juliaca, which is a part of the National Infrastructure Plan for Competitiveness (PNIC) and benefits over 400,000 citizens, costs ~US\$ 295 million. The sewage system in Phase 1 of this project had 16 drainage zones. CAF, Latin America's development bank, granted two loans to Brazil totaling US\$ 176 million. The first is a US\$ 96 million loan used to help enhance drainage and flood management in the Baquirivu-Baquirivu-Guaçu river basin and increase road connection and urban mobility in Guarulhos. The second loan of US\$ 80 million focused on lowering flooding risks, boosting mobility, urban infrastructure, and solid waste management in the municipality of Juazeiro do Norte. Such government investments and growth in urbanization are projected to drive the demand for drain cleaning equipment.

South & Central America Drain Cleaning Equipment Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Drain Cleaning Equipment Market Segmentation

The South & Central America drain cleaning equipment market is categorized into

product, sales channel, power source, and country.

Based on product, the South & Central America drain cleaning equipment market is segmented into hand tool, sink machines, sectional machines, rodders, jetters, push rod camera, locating equipment, flexible shaft machine, and drum/continuous cable machine. The locating equipment segment held the largest South & Central America drain cleaning equipment market share in 2022. Furthermore, the hand tool segment is sub segmented into snake, auger, plunger, and others. Additionally, the jetters segment is subcategorized into cart jetters, skid mounted jetters, and trailer jetters.

In terms of sales channel, the South & Central America drain cleaning equipment market is segmented into online, retail, and distributors. The retail segment held the largest South & Central America drain cleaning equipment market share in 2022.

By power source, the South & Central America drain cleaning equipment market is divided into hand operated, fuel powered, gas powered, and electric. The electric segment held the largest South & Central America drain cleaning equipment market share in 2022.

By country, the South & Central America drain cleaning equipment market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America drain cleaning equipment market share in 2022.

RIDGID Inc, Nilfisk Holding AS, Flowplant Group Ltd, and Goodway Technologies Corp are some of the leading companies operating in the South & Central America drain cleaning equipment market.

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