

South & Central America Collagen Market Size and Forecast (2021 - 2031)

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Abstracts

The South and Central America Collagen Market is projected to grow significantly, reaching an estimated US\$ 922.1 million by 2031, up from US\$ 635.5 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.5% from 2025 to 2031.

Executive Summary and Market Analysis

The South and Central American region boasts one of the largest animal feed industries globally, driven by extensive farming activities. The diverse geography, which includes mountains, flatlands, jungles, and coastal areas, supports a robust agricultural sector, particularly in livestock production. Brazil stands out as the leading producer and exporter of poultry in the region and ranks among the top producers worldwide. The increasing demand for animal feed is primarily fueled by the need to sustain this vast livestock farming, which is expanding to meet both domestic and international meat consumption demands.

According to the Food and Agriculture Organization (FAO) of the United Nations, South and Central America accounts for 28% of the global cattle population, as well as significant shares in milk and beef production. The growth in farming and livestock numbers directly drives the demand for animal feed, which in turn boosts the production of collagen, a key ingredient used to enhance the quality and protein content of feed pellets. Thus, the established animal feed industry in the region is a major factor propelling the demand for collagen.

Strategic Insights

Market Segmentation Analysis

The South and Central America Collagen Market can be segmented based on product type, source, and application:

By Product Type: The market is divided into Gelatin, Hydrolyzed Collagen, Native Collagen, Synthetic Collagen, and Others. In 2024, the Gelatin segment was the market leader.

By Source: The collagen market is categorized into Bovine, Porcine, Poultry, Marine, and Others. The Bovine segment was the dominant source in 2024.

By Application: The applications of collagen include Food and Beverages, Pharmaceuticals and Nutraceuticals, Personal Care and Cosmetics, Animal Nutrition, Healthcare, and Others. The Pharmaceuticals and Nutraceuticals segment led the market in 2024.

Market Outlook

The emergence of plant-based and recombinant collagen is reshaping the collagen market landscape. These alternatives are not only metabolically compatible but also align with ethical consumer preferences and regulatory trends. They cater to vegan and vegetarian consumers and mitigate the risks associated with transmissible diseases linked to animal-derived collagen, such as bovine spongiform encephalopathy (BSE) and other transmissible spongiform encephalopathies (TSEs). Additionally, these innovative sources of collagen address cultural and religious dietary restrictions, making them appealing to a broader demographic.

Key industry players are making substantial investments in this sector to meet the rising demand for non-animal collagen ingredients. For instance, Evonik, in collaboration with Jland Biotech, has invested in the production of vegan collagen through precision fermentation technology. This strategic initiative aims to cater to the growing market for non-animal collagen in beauty and health applications. In February 2024, Evonik launched biotech-based vegan collagen ingredients specifically designed for skin and hair care products, underscoring the commercial viability and consumer interest in these innovations. Furthermore, in May 2024, HTL Biotechnology acquired Modern Meadow's human recombinant collagen platform, enhancing its presence in the beauty and biomedical sectors by offering scalable and sustainable collagen solutions produced

through synthetic biology.

As awareness of sustainability, health safety, and ethical consumption rises, plant-based and recombinant collagen technologies are set to redefine the future of the collagen industry. With ongoing innovations and expansions by key players, the demand for these next-generation collagen types is expected to grow steadily, creating new growth opportunities in the collagen market during the forecast period.

Country Insights

The South and Central America Collagen Market is further segmented by country, including Brazil, Argentina, and the Rest of South and Central America. In 2024, the Rest of South and Central America held the largest market share.

Countries such as Uruguay, Peru, Costa Rica, El Salvador, Paraguay, and Guatemala are significant players in the collagen market within the Rest of South and Central America. These nations are experiencing a notable increase in demand and production of baked goods, which in turn boosts the need for collagen as an ingredient. Additionally, Costa Rica is witnessing a rise in meat production and livestock population, further driving the demand for animal feed and, consequently, the collagen market.

Company Profiles

Key players in the South and Central America Collagen Market include Darling Ingredients Inc, GELITA AG, Holista CollTech Ltd, Weishardt Holding SA, Tessenderlo Group NV, Titan Biotech Ltd, Viscofan SA, ConnOils LLC, Lapi Gelatine SpA, Nippi Inc, Nitta Gelatin Inc, Ewald-Gelatine GmbH, CNABIOTECH Co., Ltd., DCP Ingredients (DCP BV), and Foodmate Co., Ltd. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to deliver innovative products to consumers and enhance their market share.

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