

# **South & Central America Cerebrospinal Fluid Management Market Forecast to 2030 – Regional Analysis – by Product (CSF Shunts and CSF Drainage Systems) and End User (Hospitals, Clinics, Ambulatory Surgical Centers, and Others)**

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## **Abstracts**

The South & Central America cerebrospinal fluid management market was valued at US\$ 92.52 million in 2022 and is expected to reach US\$ 123.89 million by 2030; it is estimated to grow at a CAGR of 3.7% from 2022 to 2030.

Increasing Focus on CSF Management in Neurological Disease Treatments Fuels the South & Central America Cerebrospinal Fluid Management Market

CSF parameters are extensively evaluated as biomarkers of neurological disorders in adult patients. Circulating microRNAs in CSF are a promising class of biomarkers for the diagnosis of various neurological diseases. Neurological disorders such as Parkinson's Disease (PD), Alzheimer's Disease (AD), epilepsy, and seizures often lead to altered CSF parameters. According to an article published in Nature, 76 CSF proteins were found to be structurally altered in patients that were diagnosed with PD when compared to normal individuals. The study also suggests that these CSF proteins can be used as biomarkers for the diagnosis or treatment of the disease. PD is a neurodegenerative disease associated with loss of cognitive impairment and motor function. According to the World Health Organization (WHO) report published in 2022, the prevalence of PD has doubled in the last 25 years, affecting ~1% of the global population aged more than 60 years. Similarly, a few of the CSF parameters such as protein and lactate levels are altered in patients suffering from seizure or status epilepticus. Therefore, various R&D activities are going on for using CSF parameters in the treatment of seizures or epilepsy. Further, despite the availability of various CSF

assays for the detection of Alzheimer's disease using CSF in the market, there are unmet needs for biomarkers for detection and treatment purposes. As the detection of cases of Alzheimer's disease and PD increases, there is increase in demand for CSF management devices as the cases of CSF leaks may increase. Therefore, a rise in the prevalence of neurological disorders is fueling the research and development activities for the use of CSF management products in the treatment of these disorders.

### South & Central America Cerebrospinal Fluid Management Market Overview

The cerebrospinal fluid management market in South & Central America is segmented into Brazil, Argentina, and the Rest of South & Central America. The growth of the market in the region is expected due to several opportunities offered by increasing import of medical devices, growing developments of healthcare systems that demand advanced medical technologies and growing geriatric population.

### South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

### South & Central America Cerebrospinal Fluid Management Market Segmentation

The South & Central America cerebrospinal fluid management market is segmented into product, end user and country.

Based on product, the South & Central America cerebrospinal fluid management market is bifurcated into CSF shunts and CSF drainage systems. The CSF shunts segment held a larger market share in 2022.

Based on end user, the South & Central America cerebrospinal fluid management market is segmented into hospitals, clinics, ambulatory surgical centers, and others. The hospitals segment held the largest market share in 2022.

Based on country, the South & Central America cerebrospinal fluid management market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America cerebrospinal fluid management market share in 2022.

B. Braun SE, Integra LifeSciences Holdings Corp, Medtronic Plc, and Spiegelberg GmbH & Co KG are some of the leading companies operating in the South & Central America cerebrospinal fluid management market.

## Contents

### **1. INTRODUCTION**

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Key Insights

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. SOUTH & CENTRAL AMERICA CEREBROSPINAL FLUID MANAGEMENT MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 South & Central America PEST Analysis

### **5. SOUTH & CENTRAL AMERICA CEREBROSPINAL FLUID MANAGEMENT MARKET - KEY INDUSTRY DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Increasing Cases of Cerebrospinal Fluid Leaks
  - 5.1.2 Government Initiatives for Addressing Growing Challenges Associated with CSF
- 5.2 Market Restraints
  - 5.2.1 Risk of Failure and Malfunctioning
- 5.3 Market Opportunities
  - 5.3.1 Increasing Focus on CSF Management in Neurological Disease Treatments
- 5.4 Future Trends
  - 5.4.1 Development of Smart Cerebrospinal Fluid Shunts
- 5.5 Impact Analysis:

### **6. CEREBROSPINAL FLUID MANAGEMENT MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS**

## 6.1 South & Central America Cerebrospinal Fluid Management Market Revenue (US\$ Mn), 2022 – 2030

# **7. SOUTH & CENTRAL AMERICA CEREBROSPINAL FLUID MANAGEMENT MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT**

## 7.1 Overview

## 7.2 South & Central America Cerebrospinal Fluid Management Market Revenue Share, by Product 2022 & 2030 (%)

## 7.3 CSF Shunts

### 7.3.1 Overview

### 7.3.2 CSF Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.3.3 Ventriculoperitoneal Shunts

##### 7.3.3.1 Overview

##### 7.3.3.2 Ventriculoperitoneal Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.3.4 Ventriculoatrial Shunts

##### 7.3.4.1 Overview

##### 7.3.4.2 Ventriculoatrial Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.3.5 Ventriculopleural Shunts

##### 7.3.5.1 Overview

##### 7.3.5.2 Ventriculopleural Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.3.6 Lumboperitoneal Shunts

##### 7.3.6.1 Overview

##### 7.3.6.2 Lumboperitoneal Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

## 7.4 CSF Drainage Systems

### 7.4.1 Overview

### 7.4.2 CSF Drainage Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.4.3 External Ventricular Drainage (EVD) Systems

##### 7.4.3.1 Overview

##### 7.4.3.2 External Ventricular Drainage (EVD) Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 7.4.4 Lumbar Drainage (LD) Systems

#### 7.4.4.1 Overview

7.4.4.2 Lumbar Drainage (LD) Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

### **8. SOUTH & CENTRAL AMERICA CEREBROSPINAL FLUID MANAGEMENT MARKET – REVENUE AND FORECAST TO 2030 – BY END USER**

#### 8.1 Overview

8.2 South & Central America Cerebrospinal Fluid Management Market Revenue Share, by End User 2022 & 2030 (%)

#### 8.3 Hospitals

##### 8.3.1 Overview

8.3.2 Hospitals: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 8.4 Clinics

##### 8.4.1 Overview

8.4.2 Clinics: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 8.5 Ambulatory Surgical Centers

##### 8.5.1 Overview

8.5.2 Ambulatory Surgical Centers: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

#### 8.6 Others

##### 8.6.1 Overview

8.6.2 Others: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

### **9. SOUTH & CENTRAL AMERICA CEREBROSPINAL FLUID MANAGEMENT MARKET - COUNTRY ANALYSIS**

#### 9.1 Overview

9.1.1.1 South & Central America Cerebrospinal Fluid Management Market, by Country

##### 9.1.1.2 Brazil

###### 9.1.1.2.1 Overview

9.1.1.2.2 Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

9.1.1.2.3 Brazil: South & Central America Cerebrospinal Fluid Management Market, by Product

9.1.1.2.3.1 Brazil: South & Central America Cerebrospinal Fluid Management Market, by CSF Shunts

9.1.1.2.3.2 Brazil: South & Central America Cerebrospinal Fluid Management Market, by CSF Drainage Systems

9.1.1.2.4 Brazil: South & Central America Cerebrospinal Fluid Management Market, by End User

9.1.1.3 Argentina

9.1.1.3.1 Overview

9.1.1.3.2 Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

9.1.1.3.3 Argentina: South & Central America Cerebrospinal Fluid Management Market, by Product

9.1.1.3.3.1 Argentina: South & Central America Cerebrospinal Fluid Management Market, by CSF Shunts

9.1.1.3.3.2 Argentina: South & Central America Cerebrospinal Fluid Management Market, by CSF Drainage Systems

9.1.1.3.4 Argentina: South & Central America Cerebrospinal Fluid Management Market, by End User

9.1.1.4 Rest of South & Central America

9.1.1.4.1 Overview

9.1.1.4.2 Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

9.1.1.4.3 Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market, by Product

9.1.1.4.3.1 Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market, by CSF Shunts

9.1.1.4.3.2 Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market, by CSF Drainage Systems

9.1.1.4.4 Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market, by End User

## **10. INDUSTRY LANDSCAPE**

10.1 Overview

10.2 Growth Strategies in The South & Central America Cerebrospinal Fluid Management Market, 2020-2023

10.3 Inorganic Growth Strategies

10.3.1 Overview

10.4 Organic Growth Strategies

#### 10.4.1 Overview

## **11. COMPANY PROFILES**

### 11.1 Medtronic Plc

#### 11.1.1 Key Facts

#### 11.1.2 Business Description

#### 11.1.3 Products and Services

#### 11.1.4 Financial Overview

#### 11.1.5 SWOT Analysis

#### 11.1.6 Key Developments

### 11.2 Integra LifeSciences Holdings Corp

#### 11.2.1 Key Facts

#### 11.2.2 Business Description

#### 11.2.3 Products and Services

#### 11.2.4 Financial Overview

#### 11.2.5 SWOT Analysis

#### 11.2.6 Key Developments

### 11.3 B. Braun SE

#### 11.3.1 Key Facts

#### 11.3.2 Business Description

#### 11.3.3 Products and Services

#### 11.3.4 Financial Overview

#### 11.3.5 SWOT Analysis

#### 11.3.6 Key Developments

### 11.4 Spiegelberg GmbH & Co KG

#### 11.4.1 Key Facts

#### 11.4.2 Business Description

#### 11.4.3 Products and Services

#### 11.4.4 Financial Overview

#### 11.4.5 SWOT Analysis

#### 11.4.6 Key Developments

## **12. APPENDIX**

### 12.1 About Us

### 12.2 Glossary of Terms



## List Of Tables

### LIST OF TABLES

Table 1. South & Central America Cerebrospinal Fluid Management Market Segmentation

Table 2. Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – Product

Table 3. Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Shunts

Table 4. Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Drainage Systems

Table 5. Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 6. Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – Product

Table 7. Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Shunts

Table 8. Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Drainage Systems

Table 9. Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 10. Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – Product

Table 11. Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Shunts

Table 12. Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – CSF Drainage Systems

Table 13. Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn) – End User

Table 14. Recent Inorganic Growth Strategies in the South & Central America Cerebrospinal Fluid Management Market

Table 15. Recent Organic Growth Strategies in The South & Central America Cerebrospinal Fluid Management Market

Table 16. Glossary of Terms, South & Central America Cerebrospinal Fluid Management Market



## List Of Figures

### LIST OF FIGURES

- Figure 1. South & Central America Cerebrospinal Fluid Management Market Segmentation, By Country
- Figure 2. South & Central America - PEST Analysis
- Figure 3. South & Central America Cerebrospinal Fluid Management Market - Key Industry Dynamics
- Figure 4. Impact Analysis of Drivers and Restraints
- Figure 5. South & Central America Cerebrospinal Fluid Management Market Revenue (US\$ Mn), 2022 – 2030
- Figure 6. South & Central America Cerebrospinal Fluid Management Market Revenue, Country (US\$ Mn), 2022 – 2030
- Figure 7. South & Central America Cerebrospinal Fluid Management Market Revenue Share, by Product 2022 & 2030 (%)
- Figure 8. CSF Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 9. Ventriculoperitoneal Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 10. Ventriculoatrial Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 11. Ventriculopleural Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Lumboperitoneal Shunts: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. CSF Drainage Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 14. External Ventricular Drainage (EVD) Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. Lumbar Drainage (LD) Systems: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. South & Central America Cerebrospinal Fluid Management Market Revenue Share, by End User 2022 & 2030 (%)
- Figure 17. Hospitals: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Clinics: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. Ambulatory Surgical Centers: South & Central America Cerebrospinal Fluid

Management Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Others: South & Central America Cerebrospinal Fluid Management Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 21. South & Central America Cerebrospinal Fluid Management Market, by Key Country-Revenue (2022) (\$Mn)

Figure 22. South & Central America Cerebrospinal Fluid Management Market, By Key Countries, 2022 and 2030 (%)

Figure 23. Brazil: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 24. Argentina: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 25. Rest of South & Central America: South & Central America Cerebrospinal Fluid Management Market Revenue and Forecast to 2030 (US\$ Mn)

Figure 26. Growth Strategies in The South & Central America Cerebrospinal Fluid Management Market, 2020-2023

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