

South & Central America Caseinates Market Forecast to 2031 - Regional Analysis - by Product Type (Sodium Caseinate, Calcium Caseinate, Potassium Caseinate, and Others) and Application (Bakery & Confectionery; Dairy & Frozen Desserts; Beverages; Soups, Sauces, and Condiments; Infant Formula; Dietary Supplements; and Others)

<https://marketpublishers.com/r/SAEEEC63A7155EN.html>

Date: April 2025

Pages: 86

Price: US\$ 3,450.00 (Single User License)

ID: SAEEEC63A7155EN

Abstracts

The South & Central America caseinates market was valued at US\$ 164.09 million in 2023 and is expected to reach US\$ 263.87 million by 2031; it is estimated to register a CAGR of 6.1% from 2023 to 2031.

Increasing Use of Caseinates in Non-Food Applications Fuels South & Central America Caseinates Market

Caseinates are used in a wide range of non-food applications to alter their texture and chemical stability, including pharmaceuticals, cosmetics, personal hygiene products, and paper manufacturing. The emulsifying, viscosity-enhancing, and stabilizing properties of caseinates are driving their demand in non-food applications. Caseinates are employed as emulsifiers in various personal care products such as soaps, conditioners, shampoos, and moisturizers. It is used in hair shampoos and conditioners to make hair voluminous. It is anti-static, so it stabilizes any static condition hair comes across. It is used as protective in creams and lotions. Moreover, sodium caseinate can be used as an intermediate in pharmaceutical products. Casein in the form of caseinate is widely used as an adhesive for wood and paper coating. Casein has been widely used in paper manufacturing since the 80s as an alternative to glue as a coating adhesive. Thus, owing to various beneficial properties of caseinates, it is used in

various non-food applications. There is a rising awareness about dairy protein such as caseinates in cosmetic and personal care industries. The personal care and cosmetic products manufacturers are offering products that include caseinates as an ingredient. Thus, the increasing use of caseinates in various non-food applications is expected to create lucrative opportunities for the caseinates market during the forecast period.

South & Central America Caseinates Market Overview

The caseinate market is witnessing significant growth in South & Central America with rising demand for convenience food and the growing dairy industry in the region. The region's food processing sector is the key contributor to its economic development. The caseinate thrives owing to wider functional benefits in terms of high quality, safety, and nutrition of processed food products. Processed food products include various categories such as dairy products, baked foods, confectionery, and beverages. Caseinate is used as an emulsifier, stabilizer, and texturizer for processed food products. It is also used for protein enrichment in infant formulas. Due to changing lifestyles and dietary preferences, the demand for convenient foods has recorded robust growth in various South & Central American countries such as Brazil and Argentina. Rising population and changing dietary habits also contribute to increased consumption of caseinates in the region.

South & Central America Caseinates Market Revenue and Forecast to 2031 (US\$ Million)

South & Central America Caseinates Market Segmentation

The South & Central America caseinates market is categorized into product type, application, and country.

Based on product type, the South & Central America caseinates market is segmented into sodium caseinate, calcium caseinate, potassium caseinate, and others. The sodium caseinate segment held the largest market share in 2023.

In terms of application, the South & Central America caseinates market is categorized into bakery & confectionery, dairy & frozen desserts, beverages, soups, sauces, and condiments, infant formula, dietary supplements, and others. The dietary supplements segment held the largest market share in 2023.

By country, the South & Central America caseinates market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America caseinates market share in 2023.

Royal FrieslandCampina NV, Fonterra Co-Operative Group Ltd, Ornuva Co-Operative Ltd, and Lactoprot Deutschland GmbH are some of the leading companies operating in the South & Central America caseinates market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the South & Central America caseinates market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the South & Central America caseinates market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth South & Central America market trends and outlook coupled with the factors driving the South & Central America caseinates market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - South & Central America Caseinates Market

Royal FrieslandCampina NV

Fonterra Co-Operative Group Ltd

Ornua Co-Operative Ltd

Lactoprot Deutschland GmbH

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:
 - 3.2.6 Limitations and Assumptions:

4. SOUTH & CENTRAL AMERICA CASEINATES MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Intensity of Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturing Process
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industries

5. SOUTH & CENTRAL AMERICA CASEINATES MARKET - KEY MARKET

DYNAMICS

5.1 Market Drivers

- 5.1.1 Increasing Demand for Dairy Protein in Food Supplements
- 5.1.2 Wide Application Scope of Caseinates in the Food & Beverage Industry

5.2 Market Restraints

- 5.2.1 Innovations and Developments of Plant-Based Casein

5.3 Market Opportunities

- 5.3.1 Increasing Use of Caseinates in Non-Food Applications

5.4 Future Trends

- 5.4.1 Rising Demand of Caseinates for Infant Nutrition

5.5 Impact of Drivers and Restraints:

6. CASEINATES MARKET - SOUTH & CENTRAL AMERICA ANALYSIS

6.1 South & Central America Caseinates Market Overview

6.2 Caseinates Market Revenue (US\$ Million), 2021-2031

6.3 Caseinates Market Forecast Analysis

7. SOUTH & CENTRAL AMERICA CASEINATES MARKET ANALYSIS - BY PRODUCT TYPE

7.1 Sodium Caseinate

7.1.1 Overview

7.1.2 Sodium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

7.2 Calcium Caseinate

7.2.1 Overview

7.2.2 Calcium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

7.3 Potassium Caseinate

7.3.1 Overview

7.3.2 Potassium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

7.4 Others

7.4.1 Overview

7.4.2 Others: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8. SOUTH & CENTRAL AMERICA CASEINATES MARKET ANALYSIS - BY

APPLICATION

8.1 Bakery & Confectionery

8.1.1 Overview

8.1.2 Bakery & Confectionery: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.2 Dairy & Frozen Desserts

8.2.1 Overview

8.2.2 Dairy & Frozen Desserts: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.3 Beverages

8.3.1 Overview

8.3.2 Beverages: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.4 Soups, Sauces, and Condiments

8.4.1 Overview

8.4.2 Soups, Sauces, and Condiments: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.5 Infant Formula

8.5.1 Overview

8.5.2 Infant Formula: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.6 Dietary Supplements

8.6.1 Overview

8.6.2 Dietary Supplements: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

9. SOUTH & CENTRAL AMERICA CASEINATES MARKET - COUNTRY ANALYSIS

9.1 South & Central America

9.1.1 South & Central America: Caseinates Market Breakdown, by Key Countries, 2023 and 2031 (%)

9.1.1.1 South & Central America: Caseinates Market - Revenue and Forecast Analysis - by Country

9.1.1.2 Brazil: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.1.2.1 Brazil: Caseinates Market Breakdown, by Product Type

9.1.1.2.2 Brazil: Caseinates Market Breakdown, by Application

- 9.1.1.3 Argentina: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
 - 9.1.1.3.1 Argentina: Caseinates Market Breakdown, by Product Type
 - 9.1.1.3.2 Argentina: Caseinates Market Breakdown, by Application
- 9.1.1.4 Rest of South & Central America: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
 - 9.1.1.4.1 Rest of South & Central America: Caseinates Market Breakdown, by Product Type
 - 9.1.1.4.2 Rest of South & Central America: Caseinates Market Breakdown, by Application

10. COMPETITIVE LANDSCAPE

- 10.1 Company Positioning & Concentration
- 10.2 Heat Map Analysis by Key Players

11. COMPANY PROFILES

- 11.1 Royal FrieslandCampina NV
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
- 11.2 Fonterra Co-Operative Group Ltd
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Ornuva Co-operative Ltd
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Lactoprot Deutschland GmbH

- 11.4.1 Key Facts
- 11.4.2 Business Description
- 11.4.3 Products and Services
- 11.4.4 Financial Overview
- 11.4.5 SWOT Analysis
- 11.4.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. South & Central America Caseinates Market Segmentation

Table 2. Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)

Table 3. Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Product Type

Table 4. Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Application

Table 5. South & Central America: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Country

Table 6. Brazil: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Product Type

Table 7. Brazil: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Application

Table 8. Argentina: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Product Type

Table 9. Argentina: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Application

Table 10. Rest of South & Central America: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Product Type

Table 11. Rest of South & Central America: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million) - by Application

List Of Figures

LIST OF FIGURES

- Figure 1. South & Central America Caseinates Market Segmentation, by Country
- Figure 2. Porter's Five Forces Analysis
- Figure 3. Ecosystem: Caseinates Market
- Figure 4. Caseinates Market - Key Market Dynamics
- Figure 5. Impact Analysis of Drivers and Restraints
- Figure 6. Caseinates Market Revenue (US\$ Million), 2021-2031
- Figure 7. Caseinates Market Share (%) - by Product Type (2023 and 2031)
- Figure 8. Sodium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 9. Calcium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 10. Potassium Caseinate: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 11. Others: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 12. Caseinates Market Share (%) - by Application (2023 and 2031)
- Figure 13. Bakery & Confectionery: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 14. Dairy & Frozen Desserts: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 15. Beverages: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 16. Soups, Sauces, and Condiments: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 17. Infant Formula: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 18. Dietary Supplements: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 19. Others: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 20. South & Central America Caseinates Market, by Key Countries - Revenue (2023) (US\$ Million)
- Figure 21. South & Central America: Caseinates Market Breakdown, by Key Countries, 2023 and 2031 (%)
- Figure 22. Brazil: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 23. Argentina: Caseinates Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 24. Rest of South & Central America: Caseinates Market - Revenue and

Forecast to 2031 (US\$ Million)

Figure 25. Company Positioning & Concentration

Figure 26. Heat Map Analysis by Key Players

I would like to order

Product name: South & Central America Caseinates Market Forecast to 2031 - Regional Analysis - by Product Type (Sodium Caseinate, Calcium Caseinate, Potassium Caseinate, and Others) and Application (Bakery & Confectionery; Dairy & Frozen Desserts; Beverages; Soups, Sauces, and Condiments; Infant Formula; Dietary Supplements; and Others)

Product link: <https://marketpublishers.com/r/SAEEC63A7155EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SAEEC63A7155EN.html>