

South & Central America Bromelain Market Forecast to 2030 - Regional Analysis - by Source (Stem and Fruit) and Application (Food & Beverages, Pharmaceuticals & Nutraceuticals, Personal Care, and Others)

<https://marketpublishers.com/r/SC375213B49CEN.html>

Date: May 2024

Pages: 56

Price: US\$ 3,550.00 (Single User License)

ID: SC375213B49CEN

Abstracts

The South & Central America bromelain market was valued at US\$ 2.55 million in 2022 and is expected to reach US\$ 4.18 million by 2030; it is estimated to record a CAGR of 6.4% from 2022 to 2030.

Rising Preference for Natural Plant-Based Ingredients Fuels South & Central America Bromelain Market

Consumers are increasingly seeking products with natural additives and clean-label ingredients. Bromelain, a natural enzyme derived from the pineapple plant, is preferred as a natural additive over synthetic additives in various industries. Consumers are inclined toward consuming safer products that help them maintain overall health. The growing interest in chemical-free products boosts the demand for natural additives such as bromelain in industries such as pharmaceutical and nutraceuticals, food & beverages, and cosmetics.

Bromelain is a plant protease preferred by consumers over animal proteases, as they carry a lower risk of disease transmission. Moreover, environmental concerns; sustainability; lower prices; and animal welfare, religious, and ethical issues are among other parameters driving the popularity of bromelain. In some countries, the use of enzymes synthesized from recombinant technology is prohibited in the food industry. In several countries, animal proteases or microbial fermentation are subject to religious issues (such as Halal compliance), which can be avoided by using plant-based

components. Thus, the rising preference for natural, plant-based ingredients is expected to create lucrative growth opportunities in the bromelain market during the forecast period.

South & Central America Bromelain Market Overview

The bromelain market in South & Central America is sub-segmented into Brazil, Argentina, and the Rest of South & Central America. The population growth and continuously growing economies are the major characteristics of Brazil and Argentina. People in South & Central America have been aware of the benefits of bromelain for centuries as pineapple has traditionally been in use in the treatment of indigestion and reduction of inflammation in these countries.

The shift in consumer lifestyle and dietary patterns are critical factors boosting the growth of the bromelain market in South & Central America, especially in Brazil. The demand for food products with natural additives and the popularity of anti-aging beauty products are the two chief trends shaping the bromelain market in the region. Moreover, Brazilian consumers' are highly inclined toward novel and effective beauty products. As a result, bromelain market players have been boosting their investments in manufacturing processes to meet the raw material demands of the nutraceutical and cosmetics industries. A large population in Brazil suffers mobility-related health issues, such as osteoporosis and bone & joint health impairment. Furthermore, rheumatoid arthritis is increasingly contributing to the annual mortality rate of the country. As a result, the demand for bromelain-based supplements is predicted to grow significantly in South & Central American countries during the forecast period.

South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)

South & Central America Bromelain Market Segmentation

The South & Central America bromelain market is segmented based on source, application, and country.

Based on source, the South & Central America bromelain market is bifurcated into stem and fruit. The stem segment held a larger South & Central America bromelain market share in 2022.

In terms of application, the South & Central America bromelain market is segmented

into food & beverages, pharmaceuticals & nutraceuticals, personal care, and others. The pharmaceuticals & nutraceuticals held the largest South & Central America bromelain market share in 2022.

Based on country, the South & Central America bromelain market is categorized into Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the South & Central America bromelain market in 2022.

Challenge Bioproducts Co Ltd, Enzybel International SA, Medikonda Nutrients, and Botanic Healthcare are some of the leading companies operating in the South & Central America bromelain market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA BROMELAIN MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturing Process
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industries
- 4.4 List of Vendors

5. SOUTH & CENTRAL AMERICA BROMELAIN MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Broad Application Scope in the Food Industry

- 5.1.2 Increasing Applications in Pharmaceutical & Nutraceutical Industry
- 5.2 Market Restraints
 - 5.2.1 High Production Cost
- 5.3 Market Opportunities
 - 5.3.1 Rising Preference for Natural Plant-Based Ingredients
- 5.4 Future Trends
 - 5.4.1 Consumers Inclination Toward Skin Health
- 5.5 Impact Analysis of Drivers and Restraints

6. BROMELAIN MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 6.1 South & Central America Bromelain Market Revenue (US\$ Thousand)
- 6.2 South & Central America Bromelain Market Forecast and Analysis

7. SOUTH & CENTRAL AMERICA BROMELAIN MARKET ANALYSIS - SOURCE

- 7.1 Stem
 - 7.1.1 Overview
 - 7.1.2 Stem : South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)
- 7.2 Fruit
 - 7.2.1 Overview
 - 7.2.2 Fruit : South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)

8. SOUTH & CENTRAL AMERICA BROMELAIN MARKET ANALYSIS - APPLICATION

- 8.1 Food & Beverages
 - 8.1.1 Overview
 - 8.1.2 Food & Beverages : South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)
- 8.2 Pharmaceuticals & Nutraceuticals
 - 8.2.1 Overview
 - 8.2.2 Pharmaceuticals & Nutraceuticals : South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)
- 8.3 Personal Care
 - 8.3.1 Overview
 - 8.3.2 Personal Care : South & Central America Bromelain Market Revenue and

Forecast to 2030 (US\$ Thousand)

8.4 Others

8.4.1 Overview

8.4.2 Others : South & Central America Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)

9. SOUTH & CENTRAL AMERICA BROMELAIN MARKET - COUNTRY ANALYSIS

9.1 South & Central America

9.1.1 South & Central America Bromelain Market Revenue and Forecasts and Analysis - By Countries

9.1.1.1 South & Central Bromelain Market Breakdown by Country

9.1.1.2 Brazil Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.1.2.1 Brazil Bromelain Market Breakdown by Source

9.1.1.2.2 Brazil Bromelain Market Breakdown by Application

9.1.1.3 Argentina Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.1.3.1 Argentina Bromelain Market Breakdown by Source

9.1.1.3.2 Argentina Bromelain Market Breakdown by Application

9.1.1.4 Rest of South & Central America Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.1.4.1 Rest of South & Central America Bromelain Market Breakdown by Source

9.1.1.4.2 Rest of South & Central America Bromelain Market Breakdown by Application

10. COMPANY PROFILES

10.1 Enzybel International SA

10.1.1 Key Facts

10.1.2 Business Description

10.1.3 Products and Services

10.1.4 Financial Overview

10.1.5 SWOT Analysis

10.1.6 Key Developments

10.2 Challenge Bioproducts Co Ltd

10.2.1 Key Facts

10.2.2 Business Description

10.2.3 Products and Services

10.2.4 Financial Overview

10.2.5 SWOT Analysis

- 10.2.6 Key Developments
- 10.3 Botanic Healthcare Pvt Ltd
 - 10.3.1 Key Facts
 - 10.3.2 Business Description
 - 10.3.3 Products and Services
 - 10.3.4 Financial Overview
 - 10.3.5 SWOT Analysis
 - 10.3.6 Key Developments
- 10.4 Medikonda Nutrients
 - 10.4.1 Key Facts
 - 10.4.2 Business Description
 - 10.4.3 Products and Services
 - 10.4.4 Financial Overview
 - 10.4.5 SWOT Analysis
 - 10.4.6 Key Developments

11. APPENDIX

I would like to order

Product name: South & Central America Bromelain Market Forecast to 2030 - Regional Analysis - by Source (Stem and Fruit) and Application (Food & Beverages, Pharmaceuticals & Nutraceuticals, Personal Care, and Others)

Product link: <https://marketpublishers.com/r/SC375213B49CEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC375213B49CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970