

# **South & Central America Blood Collection Devices Market Forecast to 2030 - Regional Analysis - by Product (Blood Collection Tubes, Blood Collection Needles/Holders, Blood Collection Set, and Others), Methods (Manual Blood Collection and Automated Blood Collection), and End User (Hospitals and Pathology Laboratories, Blood Bank, and Others)**

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## **Abstracts**

The South & Central America blood collection devices market is expected to grow from US\$ 333.95 million in 2022 to US\$ 521.55 million by 2030. It is estimated to grow at a CAGR of 5.7% from 2022 to 2030.

### **Rising Incidences of Chronic Diseases Drive South & Central America Blood Collection Devices Market**

Blood collection devices are used for drawing blood from the veins. According to the World Health Organization, the most noncommunicable disease-related deaths are cardiovascular diseases, accounting for ?17 million people each year, followed by cancers, chronic respiratory diseases, and diabetes (including deaths associated with the kidney). Furthermore, the needles are used for drawing blood for cholesterol testing as high cholesterol can cause heart stroke and heart attack. According to the World Heart Federation, high cholesterol causes 4.4 million deaths yearly, and ?24% of cardiovascular-related deaths are attributable to high low-density lipoprotein (LDL) cholesterol. Further, diabetes is a life-threatening chronic disease with no practical cure. Diabetes can lead to several complications in different body parts and increase the probability of premature death. Heart attack, kidney failure, stroke, vision loss, leg amputation, and nerve damage are the major complications associated with diabetes.

As per the International Diabetes Federation (IDF), in 2021, 537 million adults suffered from diabetes worldwide. The number is anticipated to reach 643 million and 783 million by 2030 and 2045, respectively. The treatment of chronic diseases requires blood tests and long-term medications; hence, the growing incidence of chronic diseases is anticipated to create numerous growth opportunities for the market players in the coming years.

### South & Central America Blood Collection Devices Market Overview

Brazil has a significant medical device industry, and it is the largest of all Latin American countries. According to the International Trade Administration (US Department of Commerce), the medical device industry in Brazil relies mainly on the US, China, and Germany. In 2021, the country reported an increase of 7.3% in the imports of medical devices, reaching the value of US\$ 6.2 billion. As per estimates by the Brazilian Ministry of Health, ~3 million units of blood are collected each year in Brazil; out of the total blood collected, ~70% of donations in these regions are collected through the public system. According to the Global Burden of Disease data published in 2020, Brazil has a high prevalence of chronic obstructive pulmonary disease (COPD), diabetes, and ischemic heart disease. Additionally, ischemic heart disease, stroke, COPD, and diabetes were the leading cause of death among the Brazilian population between 2009 and 2019. Thus, the country provides lucrative opportunities for companies providing blood collection devices for blood donation and disease diagnostics.

### South & Central America Blood Collection Devices Market Revenue and Forecast to 2030 (US\$ Million)

### South & Central America Blood Collection Devices Market Segmentation

The South & Central America blood collection devices market is segmented into product type, methods, end user, and country.

Based on product type, the South & Central America blood collection devices Market is segmented into blood collection tubes, blood collection needles/holders, blood collection set, and others. The blood collection tubes segment held the largest share of the South & Central America blood collection devices market in 2022.

In terms of methods, the South & Central America blood collection devices Market is bifurcated into manual blood collection and automated blood collection. The manual blood collection segment held a larger share of the South & Central America blood

collection devices market in 2022.

By end user, the South & Central America blood collection devices market is segmented into hospitals and pathology laboratories, blood bank, and others. The hospitals and pathology laboratories segment held the largest share of the South & Central America blood collection devices market in 2022.

Based on country, the South & Central America blood collection devices market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated South & Central America blood collection devices market in 2022.

Becton Dickinson and Co, Terumo Corp, Cardinal Health, SARSTEDT AG & Co. KG, NIPRO, Thermo Fisher Scientific Inc, Sekisui Chemical Co Ltd, and Greiner Bio One International GmbH are some of the leading companies operating in the South & Central America blood collection devices market.

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