

South & Central America Bacterial Vaginosis Drug Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Prescription Drugs and Over-the-Counter Drugs), Route of Administration (Oral, Topical, and Vaginal), Dosage Form (Creams, Gels, Pills, Solutions/Washes, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies)

<https://marketpublishers.com/r/S5F46FABB9A7EN.html>

Date: November 2025

Pages: 149

Price: US\$ 3,450.00 (Single User License)

ID: S5F46FABB9A7EN

Abstracts

The South and Central America Bacterial Vaginosis (BV) Drug Market is projected to grow significantly, reaching an estimated US\$ 236.6 million by 2031, up from US\$ 139.1 million in 2024. This growth represents a compound annual growth rate (CAGR) of 7.7% from 2023 to 2031. The market is primarily driven by increasing incidences of sexually transmitted diseases (STDs), advancements in the healthcare sector, and heightened awareness about bacterial vaginosis among the population.

Market Segmentation and Insights

The bacterial vaginosis drug market in South and Central America is categorized into several segments, including geographical regions such as Brazil, Argentina, and the Rest of South and Central America. Brazil is expected to dominate the market due to its large population, urbanization, and improving healthcare infrastructure. The rising healthcare expenditure in the region and the growing demand for effective treatments are also key factors contributing to market growth.

By Type

The market is divided into Prescription Drugs (Rx) and Over-the-Counter Drugs (OTC). In 2024, Prescription Drugs are anticipated to hold the largest market share, reflecting the need for medically supervised treatment options for bacterial vaginosis.

By Route of Administration

The drugs are further segmented by route of administration into Oral, Vaginal, and Topical. Oral medications are expected to lead the market in 2024, likely due to their convenience and ease of use for patients.

By Dosage Form

In terms of dosage forms, the market includes Pills, Creams, Gels, Solutions or Washes, and Others. Pills are projected to dominate this segment in 2024, as they are a common and familiar form of medication for patients.

By Distribution Channel

The distribution channels for these drugs include Hospital Pharmacies, Online Pharmacies, and Retail Pharmacies. Hospital Pharmacies are expected to capture the largest share of the market in 2024, as they are often the primary source for prescription medications.

Strategic Developments

Key players in the bacterial vaginosis drug market are actively pursuing strategic initiatives to enhance their market presence. These initiatives include product approvals, collaborations, and new product launches. For instance, in November 2024, Freya Biosciences secured a US\$ 10.4 million investment from the Bill & Melinda Gates Foundation to develop microbial immunotherapies for BV, aiming to address maternal and newborn health issues.

In March 2022, Organon and Dar? Bioscience entered into a licensing agreement for XACIATO, a clindamycin phosphate vaginal gel, which received both Qualified Infectious Disease Product (QIDP) and Fast Track designations from the FDA. This highlights the ongoing innovation in treatment options for bacterial vaginosis.

Additionally, Lupin Pharmaceuticals received FDA approval in February 2022 for a supplemental New Drug Application to expand the use of SOLOSEC (secnidazole) for treating BV among female patients aged 12 and older. Such approvals are crucial for expanding treatment options and addressing the needs of various patient demographics.

Country-Specific Insights

Brazil is the largest market for bacterial vaginosis drugs in South and Central America, driven by a combination of factors including a large population, urbanization, and an evolving healthcare system. The prevalence of STDs, particularly among adolescents and young adults, is a significant concern in Brazil. High rates of HIV infection, which are closely linked to bacterial vaginosis, further exacerbate the situation. The interplay between HIV and BV is critical, as HIV-infected individuals often experience changes in their vaginal environment that can lead to BV.

The increasing awareness of bacterial vaginosis and the progressive nature of the healthcare sector in Brazil are expected to fuel market growth. The introduction of innovative therapeutic solutions, including advanced drug formulations, is anticipated to enhance treatment effectiveness and patient convenience.

Competitive Landscape

The competitive landscape of the South and Central America bacterial vaginosis drug market includes major players such as Bayer AG, Pfizer Inc., Viartis Inc., Sanofi SA, Sun Pharmaceutical Industries Ltd, Lupin Ltd, Glenmark Pharmaceuticals Ltd, Organon & Co., Starpharma Holdings Limited, and Duchesnay Inc. These companies are focusing on various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market share and provide innovative solutions to consumers.

In conclusion, the South and Central America bacterial vaginosis drug market is poised for significant growth, driven by increasing awareness, healthcare advancements, and strategic initiatives by key players. The focus on innovative treatments and the need for effective management of bacterial vaginosis will continue to shape the market landscape in the coming years.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. BACTERIAL VAGINOSIS DRUG MARKET LANDSCAPE

- 4.1 PEST Analysis
- 4.2 Incidence Rate: Bacterial Vaginosis

5. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. BACTERIAL VAGINOSIS DRUG MARKET - SOUTH AND CENTRAL AMERICA MARKET ANALYSIS

6.1 South and Central America Bacterial Vaginosis Drug Market Revenue (US\$ Million), 2024 - 2031

6.2 South and Central America Bacterial Vaginosis Drug Market Forecast and Analysis

7. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET REVENUE ANALYSIS - BY TYPE

7.1 Prescription Drugs (Rx)

7.1.1 Overview

7.1.2 Prescription Drugs (Rx): South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Over-the-counter Drugs (OTC)

7.2.1 Overview

7.2.2 Over-the-counter Drugs (OTC): South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET REVENUE ANALYSIS - BY ROUTE OF ADMINISTRATION

8.1 Oral

8.1.1 Overview

8.1.2 Oral: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Vaginal

8.2.1 Overview

8.2.2 Vaginal: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Topical

8.3.1 Overview

8.3.2 Topical: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET REVENUE ANALYSIS - BY DOSAGE FORM

9.1 Pills

9.1.1 Overview

9.1.2 Pills: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Creams

9.2.1 Overview

9.2.2 Creams: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Gel

9.3.1 Overview

9.3.2 Gel: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Solution or Washes

9.4.1 Overview

9.4.2 Solution or Washes: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET REVENUE ANALYSIS - BY DISTRIBUTION CHANNEL

10.1 Hospital Pharmacies

10.1.1 Overview

10.1.2 Hospital Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 Online Pharmacies

10.2.1 Overview

10.2.2 Online Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3 Retail Pharmacies

10.3.1 Overview

10.3.2 Retail Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. SOUTH AND CENTRAL AMERICA BACTERIAL VAGINOSIS DRUG MARKET - COUNTRY ANALYSIS

11.1 South and Central America

11.1.1 South and Central America Bacterial Vaginosis Drug Market Revenue and Forecast and Analysis - by Country

11.1.1.1 South and Central America Bacterial Vaginosis Drug Market Revenue and Forecast and Analysis - by Country

11.1.2.2 Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.1.2.2.1 Brazil: South and Central America Bacterial Vaginosis Drug Market Share - by Type

11.1.2.2.2 Brazil: South and Central America Bacterial Vaginosis Drug Market Share - by Route Of Administration

11.1.2.2.3 Brazil: South and Central America Bacterial Vaginosis Drug Market Share - by Dosage Form

11.1.2.2.4 Brazil: South and Central America Bacterial Vaginosis Drug Market Share - by Distribution Channel

11.2.3.3 Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2.3.3.1 Argentina: South and Central America Bacterial Vaginosis Drug Market Share - by Type

11.2.3.3.2 Argentina: South and Central America Bacterial Vaginosis Drug Market Share - by Route Of Administration

11.2.3.3.3 Argentina: South and Central America Bacterial Vaginosis Drug Market Share - by Dosage Form

11.2.3.3.4 Argentina: South and Central America Bacterial Vaginosis Drug Market Share - by Distribution Channel

11.3.4.4 Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3.4.4.1 Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market Share - by Type

11.3.4.4.2 Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market Share - by Route Of Administration

11.3.4.4.3 Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market Share - by Dosage Form

11.3.4.4.4 Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market Share - by Distribution Channel

13 INDUSTRY LANDSCAPE

13.1 Overview

13.2 New Product Development

13.3 Merger and Acquisition

13.4 Other Strategic Developments

14 COMPANY PROFILES

14.1 Bayer AG

- 14.1.1 Key Facts
- 14.1.2 Business Description
- 14.1.3 Products and Services
- 14.1.4 Financial Overview
- 14.1.5 SWOT Analysis
- 14.1.6 Key Developments

14.2 Pfizer Inc

- 14.2.1 Key Facts
- 14.2.2 Business Description
- 14.2.3 Products and Services
- 14.2.4 Financial Overview
- 14.2.5 SWOT Analysis
- 14.2.6 Key Developments

14.3 Viatris Inc

- 14.3.1 Key Facts
- 14.3.2 Business Description
- 14.3.3 Products and Services
- 14.3.4 Financial Overview
- 14.3.5 SWOT Analysis
- 14.3.6 Key Developments

14.4 Sanofi SA

- 14.4.1 Key Facts
- 14.4.2 Business Description
- 14.4.3 Products and Services
- 14.4.4 Financial Overview
- 14.4.5 SWOT Analysis
- 14.4.6 Key Developments

14.5 Sun Pharmaceutical Industries Ltd

- 14.5.1 Key Facts
- 14.5.2 Business Description
- 14.5.3 Products and Services
- 14.5.4 Financial Overview
- 14.5.5 SWOT Analysis
- 14.5.6 Key Developments

14.6 Lupin Ltd

- 14.6.1 Key Facts
- 14.6.2 Business Description
- 14.6.3 Products and Services
- 14.6.4 Financial Overview
- 14.6.5 SWOT Analysis
- 14.6.6 Key Developments
- 14.7 Glenmark Pharmaceuticals Ltd
 - 14.7.1 Key Facts
 - 14.7.2 Business Description
 - 14.7.3 Products and Services
 - 14.7.4 Financial Overview
 - 14.7.5 SWOT Analysis
 - 14.7.6 Key Developments
- 14.8 Organon & Co
 - 14.8.1 Key Facts
 - 14.8.2 Business Description
 - 14.8.3 Products and Services
 - 14.8.4 Financial Overview
 - 14.8.5 SWOT Analysis
 - 14.8.6 Key Developments
- 14.9 Starpharma Holdings Limited
 - 14.9.1 Key Facts
 - 14.9.2 Business Description
 - 14.9.3 Products and Services
 - 14.9.4 Financial Overview
 - 14.9.5 SWOT Analysis
 - 14.9.6 Key Developments
- 14.10 Duchesnay Inc., Canada
 - 14.10.1 Key Facts
 - 14.10.2 Business Description
 - 14.10.3 Products and Services
 - 14.10.4 Financial Overview
 - 14.10.5 SWOT Analysis
 - 14.10.6 Key Developments

15. APPENDIX

- 15.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. South and Central America Bacterial Vaginosis Drug Market Segmentation

Table 3. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 5. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Route Of Administration

Table 6. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dosage Form

Table 7. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Distribution Channel

Table 8. South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 9. Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 10. Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Route Of Administration

Table 11. Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dosage Form

Table 12. Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Distribution Channel

Table 13. Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 14. Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Route Of Administration

Table 15. Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dosage Form

Table 16. Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Distribution Channel

Table 17. Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Type

Table 18. Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Route Of Administration

Table 19. Rest of South and Central America: South and Central America Bacterial

Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dosage Form

Table 20. Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Distribution Channel

Table 21. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. South and Central America Bacterial Vaginosis Drug Market Segmentation - Country

Figure 2. PEST Analysis

Figure 3. Ecosystem: Bacterial Vaginosis Drug Market

Figure 4. South and Central America Bacterial Vaginosis Drug Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. South and Central America Bacterial Vaginosis Drug Market Revenue (US\$ Million), 2024 - 2031

Figure 7. South and Central America Bacterial Vaginosis Drug Market Share (%) - by Type, 2024 and 2031

Figure 8. Prescription Drugs (Rx): South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Over-the-counter Drugs (OTC): South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. South and Central America Bacterial Vaginosis Drug Market Share (%) - by Route Of Administration, 2024 and 2031

Figure 11. Oral: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 12. Vaginal: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Topical: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. South and Central America Bacterial Vaginosis Drug Market Share (%) - by Dosage Form, 2024 and 2031

Figure 15. Pills: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Creams: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Gel: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Solution or Washes: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Others: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 20. South and Central America Bacterial Vaginosis Drug Market Share (%) - by Distribution Channel, 2024 and 2031

Figure 21. Hospital Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Online Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Retail Pharmacies: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. South and Central America Bacterial Vaginosis Drug Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 25. Brazil: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Argentina: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Rest of South and Central America: South and Central America Bacterial Vaginosis Drug Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Company Positioning & Concentration

I would like to order

Product name: South & Central America Bacterial Vaginosis Drug Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Prescription Drugs and Over-the-Counter Drugs), Route of Administration (Oral, Topical, and Vaginal), Dosage Form (Creams, Gels, Pills, Solutions/Washes, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies)

Product link: <https://marketpublishers.com/r/S5F46FABB9A7EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S5F46FABB9A7EN.html>