

South & Central America Automotive Board to Board Connector Market Report (2021-2031) by Scope, Segmentation, Dynamics, and Competitive Analysis

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Abstracts

The South & Central America automotive board to board connector market size is expected to reach US\$ 126.98 million by 2031 from US\$ 102.01 million in 2023. The market is estimated to record a CAGR of 2.8% from 2023 to 2031.

Executive Summary and South & Central America Automotive Board to Board Connector Market Analysis:

South America consists of major economies such as Brazil, Argentina, and Rest of South America. These countries have experienced a rebound in automotive production, with a growing focus on both local manufacturing and imports. As automakers expand operations and localize production to meet rising demand, the need for high-performance automotive components, such as board to board connectors, has surged in the country. These connectors play a critical role in enabling complex electrical systems, supporting a range of systems from powertrain electronics to infotainment systems.

Modern vehicles incorporate a range of advanced technologies such as autonomous driving features, Advanced Driver-Assistance Systems (ADAS), and high-performance infotainment systems. These systems require reliable, space-efficient, and durable connectors to maintain data integrity and performance. Board to Board Connectors, known for their compact design and high-speed data transmission capabilities, are ideal for supporting these sophisticated electronic systems.

South & Central America Automotive Board to Board Connector Market Segmentation Analysis:

Key segments that contributed to the derivation of the automotive board to board connector market analysis are type, application, pitch, and number of pin.

By type, the automotive board to board connector market is segmented into pin headers (stacked headers and shrouded headers), sockets, floating connector, and card edge connector source. The pin header held the largest share of the market in 2023.

By application, the automotive board to board connector market is segmented into powertrain control systems, infotainment and navigation systems, advanced driver assistance systems, electric vehicles and hybrid vehicle systems, lighting control systems, autonomous vehicles, and others. The powertrain control system held the largest share of the market in 2023.

By pitch, the automotive board to board connector market is segmented into less than 1 mm, 1–2 mm, and more than 2 mm. The 1-2 mm held the largest share of the market in 2023. By number of pin, the automotive board to board connector market is segmented into 2–12 Pin, 13–30 Pin, 31–50 Pin, 51–100 Pin, and 100+ Pin. The 2-12 Pin held the largest share of the market in 2023.

South & Central America Automotive Board to Board Connector Market Outlook

Automotive IoT is a critical component of connected automobile technology, allowing cars to communicate with other vehicles, pedestrians, and road infrastructure, among others, resulting in improved road safety and traffic efficiency. This necessitates high-speed data transmission to handle the growing volume of information efficiently. Automotive Board to Board Connectors play a crucial role in facilitating this rapid data flow.

The need for automotive Board to Board Connectors to facilitate interconnection between devices, sensors, and edge computing modules is expected to propel by the growing usage of IoT devices and edge computing solutions. This provides low power consumption and secure connections for IoT and edge computing applications. Automotive board to board connectors allow processing units, actuators, and sensors to be connected, facilitating effective data transfer and decision-making at the network's edge. Thus, the IoT, along with other disruptive technologies, is expected to transform the automotive industry and create lucrative opportunities during the forecast period.

South & Central America Automotive Board to Board Connector Market Country

Insights

Based on country, the South & Central America automotive board to board connector market comprises Brazil, Argentina, and the Rest of South & Central America. Brazil held the largest share in 2023.

Brazil is increasingly focusing on electric and hybrid vehicles, owing to government incentives for green technologies and rising consumer interest in environmentally friendly transportation options. The adoption of EVs requires specialized high-power and data transmission connectors for battery management systems (BMS), electric drivetrains, and charging infrastructure. In September 2024, Lecar, an EV manufacturer in Brazil, became the first company to adopt the Extended Range Electric Vehicle (EREV) powertrain supplied by Horse, a joint venture between Geely and Renault. Board to Board Connectors are critical to these applications, thus making them a key growth driver in the emerging EV industry.

South & Central America Automotive Board to Board Connector Market Company Profiles

Some of the key players operating in the market include Amphenol Corp; GREENCONN Co., Ltd; Yamaichi Electronics Co., Ltd; Molex LLC; Japan Aviation Electronics Industry, Ltd; Hirose Electric Co Ltd; Samtec Inc; KYOCERA Corporation; ENNOVI Holdings Pte. Ltd; and CSCONN Corporation, among others. These players are adopting various strategies such as expansion, product innovation, and mergers and acquisitions to provide innovative products to their consumers and increase their market share.

South & Central America Automotive Board to Board Connector Market Research Methodology :

The following methodology has been followed for the collection and analysis of data presented in this report:

Secondary Research The research process begins with comprehensive secondary research, utilizing both internal and external sources to gather qualitative and quantitative data for each market. Commonly referenced secondary research sources include, but are not limited to:

Company websites , annual reports, financial statements, broker analyses, and investor presentations. Industry trade journals and other relevant publications. Government

documents , statistical databases, and market reports. News articles , press releases, and webcasts specific to companies operating in the market. Note: All financial data included in the Company Profiles section has been standardized to USD. For companies reporting in other currencies, figures have been converted to USD using the relevant exchange rates for the corresponding year.

Primary Research The Insight Partners' conducts a significant number of primary interviews each year with industry stakeholders and experts to validate its data analysis, and gain valuable insights. These research interviews are designed to:

Validate and refine findings from secondary research. Enhance the expertise and market understanding of the analysis team. Gain insights into market size, trends, growth patterns, competitive dynamics, and future prospects. Primary research is conducted via email interactions and telephone interviews, encompassing various markets, categories, segments, and sub-segments across different regions. Participants typically include:

Industry stakeholders : Vice Presidents, business development managers, market intelligence managers, and national sales managers
External experts : Valuation specialists, research analysts, and key opinion leaders with industry-specific expertise

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the South & Central America automotive board to board connector market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the South & Central America automotive board to board connector market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth South & Central America market trends and outlook coupled

with the factors driving the South & Central America automotive board to board connector market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

Companies

CSCONN Corporation

ENNOVI Holdings Pte Ltd

KYOCERA Corporation

Hirose Electric Co Ltd

Japan Aviation Electronics Industry, Ltd

Molex LLC

Yamaichi Electronics Co., Ltd

GREENCONN Co., Ltd

Amphenol Corp

Samtec Inc

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