

South & Central America Amorphous Silica Market Size and Forecast (2021 - 2031)

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Abstracts

The South and Central America Amorphous Silica Market is projected to grow significantly, reaching an estimated US\$ 865.1 million by 2031, up from US\$ 645.8 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 4.5% from 2025 to 2031.

Executive Summary and Market Analysis

South and Central America stands as a major player in the global pulp and paper industry, largely due to its abundant raw materials. The production of pulp and paper involves various chemical processes, where amorphous silica plays a crucial role, particularly as a coating pigment in inkjet paper. This application enhances the surface smoothness, gloss, and ink receptivity of the paper. Recent data from the Brazilian Forest Industry Association (IBA) indicates that Brazil's pulp production increased by 2.6% in the first quarter of 2023, reaching 6.1 million tons, underscoring the region's robust production capabilities.

The region is also witnessing rapid urbanization, with a significant migration of populations to urban areas. According to the Population Reference Bureau, approximately 85% of South Americans now reside in cities. This urban growth is driving demand for housing, infrastructure, and consumer goods, which in turn fuels the need for construction materials. The increasing demand for these materials is a key factor propelling the amorphous silica market in South and Central America.

Strategic Insights

Market Segmentation Analysis

The South and Central America Amorphous Silica Market can be segmented based on several criteria:

By Grade: The market is divided into High-Purity, Medium-Purity, and Low-Purity grades. In 2024, Medium-Purity silica is expected to hold the largest market share.

By Product Type: The market includes Precipitated Silica, Silica Gel, Colloidal Silica, Fumed Silica, and others. Precipitated Silica is anticipated to dominate the market in 2024.

By Application: Key applications include Rubber, Electrical and Electronics, Building and Construction, Personal Care and Cosmetics, Food and Beverages, Oil and Gas, Pulp and Paper, Agrochemicals, and others. The Building and Construction sector is projected to hold the largest share in 2024.

Further segmentation by purity and application reveals that Electrical and Electronics will lead in High-Purity applications, while Building and Construction will dominate in both Medium-Purity and Low-Purity categories.

Market Outlook

The demand for amorphous silica is being driven by rapid industrialization, urbanization, and the expansion of manufacturing sectors in emerging economies such as China, India, Brazil, and Southeast Asia. Industries such as rubber, paints, coatings, construction, and electronics are increasingly utilizing amorphous silica. The automotive sector, in particular, is experiencing a surge in vehicle production, which necessitates high-performance rubber compounds. Amorphous silica is widely used as a reinforcing agent in tires, enhancing their durability, grip, and fuel efficiency. The International Energy Agency reported that electric vehicle sales surpassed 17 million globally in 2024, marking a growth of over 25%. This shift towards electric vehicles underscores the growing importance of amorphous silica in the automotive industry.

Additionally, the personal care and food processing sectors in emerging economies are expanding, with precipitated amorphous silica being used as a thickening agent, anti-caking agent, and carrier. Rising disposable incomes, changing lifestyles, and increased awareness of hygiene and grooming are driving higher consumption of personal care

products and processed foods. This trend presents significant growth opportunities for the amorphous silica market in these regions.

The automotive, construction, and electronics industries are all experiencing growth in emerging markets, all of which require amorphous silica for enhanced performance, durability, and thermal stability. As awareness of sustainable and environmentally friendly materials increases, the use of precipitated and fumed silica as reinforcing and anti-caking agents is also on the rise. The overall expansion of industrial activity, coupled with urbanization and government initiatives to boost domestic manufacturing, creates a favorable environment for rapid growth in these sectors. Companies that strategically enter these markets can benefit from competitive cost structures, increased demand from previously untapped markets, and opportunities to form partnerships with local producers to enhance their market presence.

Country Insights

The South and Central America Amorphous Silica Market is primarily segmented by country, with Brazil, Argentina, and the Rest of South and Central America being the key regions. Brazil is expected to hold the largest market share in 2024, driven by its robust paper and pulp production, supported by abundant natural resources like eucalyptus and pine. The IBA reports a 5.8% increase in paper production in Brazil, totaling 2.7 million tons in the first quarter of 2023, alongside a 2.6% rise in pulp production. This growth in domestic production is a significant driver for the amorphous silica market in Brazil.

Company Profiles

Key players in the South and Central America Amorphous Silica Market include Nissan Chemical Corporation, FUJIFILM Wako Pure Chemical Corp, Evonik Industries AG, Corning Inc, W. R. Grace & Co, Denka Co Ltd, Cabot Corp, Nouryon, and others. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their product offerings and increase market share.

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