

South & Central America Airframe MRO Market Forecast to 2030 - Regional Analysis - by Aircraft Type (Fixed-Wing Aircraft and Rotary-Wing Aircraft) and Component (Fuselage, Wings and Rotors, Landing Gear, and Others)

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Abstracts

The South & Central America airframe MRO market was valued at US\$ 1,155.48 million in 2022 and is expected to reach US\$ 1,406.68 million by 2030; it is estimated to register at a CAGR of 2.5% from 2022 to 2030.

Increasing Air Travel Fuels South & Central America Airframe MRO Market

Airlines are maximizing the utilization of their aircraft to meet the growing passenger demand. As a result, aircraft spend more time in the air and require frequent maintenance checks to ensure their airworthiness. As more people choose air travel, airlines are operating more flights with shorter turnaround times between departures. This increased flight frequency leads to greater demands for aircraft maintenance services to ensure safe and reliable operations. The surge in passenger numbers highlights the growing demand for air travel and the subsequent need for more frequent and efficient maintenance and repair services to ensure the safety and reliability of aircraft. As air travel continues to rise, MRO providers play a crucial role in meeting the maintenance demands of airlines, contributing to the growth of the South & Central America airframe MRO market.

South & Central America Airframe MRO Market Overview

The South & Central America airframe MRO market is undergoing rapid transformations, and the region has immense potential to increase its trade activities

worldwide. Despite the slight recession in the region and economic crisis in countries such as Venezuela and Brazil in recent times, the overall region is likely to exhibit a positive outlook toward its global business in the coming years. The IATA has directed governments of South & Central American countries to implement smart industry regulations to ensure the establishment of appropriate infrastructure for the growth of the aviation sector. Achieving profitability through MRO services is a major challenge faced by airline service providers in South & Central America. The profit earned per passenger by the South & Central American airlines is insufficient compared to the global average. According to The Insight Partners analysis, in 2023, South & Central America had a fleet of more than 1,500 operational commercial aircraft, which is expected to surpass 2,100 by the end of 2033. Such trends of increasing aircraft feet are anticipated to generate the demand for MRO services in the region. Moreover, an increase in the number of aircraft fleets across South & Central America is expected to catalyze the requirement of MRO for major aircraft components such as airframes.

South & Central America Airframe MRO Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Airframe MRO Market Segmentation

The South & Central America airframe MRO market is segmented based on aircraft type, component, and country.

Based on aircraft type, the South & Central America airframe MRO market is bifurcated into fixed wing aircraft and rotary wing aircraft. The fixed wing aircraft segment held a larger share in 2022.

In terms of component, the South & Central America airframe MRO market is segmented into fuselage, wings and rotors, landing gear, and others. The fuselage segment held the largest share in 2022.

Based on country, the South & Central America airframe MRO market is categorized into Brazil, Argentina, and the Rest of South & Central America. The Rest of South & Central America dominated the South & Central America airframe MRO market in 2022.

AAR CORP, Barnes Group Inc, GE Aviation, Turkish Technic Inc., Singapore Technologies Engineering Ltd, Lufthansa Technik, Delta TechOps, Rolls-Royce Holdings Plc, and Collins Aerospace are some of the leading companies operating in the South & Central America airframe MRO market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. SOUTH & CENTRAL AMERICA AIRFRAME MRO MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Component Suppliers
 - 4.3.2 MRO Service Providers
 - 4.3.3 End Users

5. SOUTH & CENTRAL AMERICA AIRFRAME MRO MARKET - KEY INDUSTRY DYNAMICS

- 5.1 South & Central America Airframe MRO Market - Key Industry Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Air Travel
 - 5.2.2 Growing Integration of Digital Technology in MRO Industry
- 5.3 Market Restraints
 - 5.3.1 Entry of OEMs in Aftermarket
- 5.4 Market Opportunities
 - 5.4.1 Retrofitting of Older Aircraft Fleet
 - 5.4.2 Increasing Adoption of Sustainable Aviation Fuel (SAF)

5.5 Future Trends

5.5.1 Blockchain Technology Changing MRO Landscape

5.6 Impact of Drivers and Restraints:

6. AIRFRAME MRO MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

6.1 South & Central America Airframe MRO Market Revenue (US\$ Million), 2022 - 2030

6.2 South & Central America Airframe MRO Market Forecast and Analysis

7. SOUTH & CENTRAL AMERICA AIRFRAME MRO MARKET ANALYSIS - AIRCRAFT TYPE

7.1 Overview

7.1.1 South & Central America Airframe MRO Market, By Aircraft Type (2022 and 2030)

7.2 Fixed Wing

7.2.1 Overview

7.2.2 Fixed Wing Market, Revenue and Forecast to 2030 (US\$ Million)

7.3 Rotary Wing

7.3.1 Overview

7.3.2 Rotary Wing Market, Revenue and Forecast to 2030 (US\$ Million)

8. SOUTH & CENTRAL AMERICA AIRFRAME MRO MARKET ANALYSIS - COMPONENT

8.1 Overview

8.1.1 South & Central America Airframe MRO Market, By Component (2022 and 2030)

8.2 Fuselage

8.2.1 Overview

8.2.2 Fuselage Market, Revenue and Forecast to 2030 (US\$ Million)

8.3 Wings and Rotors

8.3.1 Overview

8.3.2 Wings and Rotors Market, Revenue and Forecast to 2030 (US\$ Million)

8.4 Landing Gear

8.4.1 Overview

8.4.2 Landing Gear Market, Revenue and Forecast to 2030 (US\$ Million)

8.5 Others

8.5.1 Overview

8.5.2 Others Market, Revenue and Forecast to 2030 (US\$ Million)

9. SOUTH & CENTRAL AMERICA AIRFRAME MRO MARKET - COUNTRY ANALYSIS

9.1 South & Central America

9.1.1 South & Central America Airframe MRO Market Revenue and Forecasts and Analysis - By Country

9.1.1.1 South & Central America Airframe MRO Market Revenue and Forecasts and Analysis - By Country

9.1.1.2 Brazil Airframe MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

9.1.1.2.1 Brazil Airframe MRO Market Breakdown by Aircraft Type

9.1.1.2.2 Brazil Airframe MRO Market Breakdown by Component

9.1.1.3 Argentina Airframe MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

9.1.1.3.1 Argentina Airframe MRO Market Breakdown by Aircraft Type

9.1.1.3.2 Argentina Airframe MRO Market Breakdown by Component

9.1.1.4 Rest of South & Central America Airframe MRO Market Revenue and Forecasts to 2030 (US\$ Mn)

9.1.1.4.1 Rest of South & Central America Airframe MRO Market Breakdown by Aircraft Type

9.1.1.4.2 Rest of South & Central America Airframe MRO Market Breakdown by Component

10. INDUSTRY LANDSCAPE

10.1 Overview

10.2 Market Initiative

10.3 Mergers & Acquisitions

11. COMPANY PROFILES

11.1 AAR CORP

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Barnes Group Inc

11.2.1 Key Facts

- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 GE Aviation
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Turkish Technic Inc.
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Singapore Technologies Engineering Ltd
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Lufthansa Technik
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 Delta TechOps
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis

11.7.6 Key Developments

11.8 Rolls-Royce Holdings Plc

11.8.1 Key Facts

11.8.2 Business Description

11.8.3 Products and Services

11.8.4 Financial Overview

11.8.5 SWOT Analysis

11.8.6 Key Developments

11.9 Collins Aerospace

11.9.1 Key Facts

11.9.2 Business Description

11.9.3 Products and Services

11.9.4 Financial Overview

11.9.5 SWOT Analysis

11.9.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

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