

South & Central America Aesthetic Injectable Devices Market Size and Forecast (2021 - 2031)

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Abstracts

The South & Central America aesthetic injectable devices market is projected to grow from US\$ 545.2 million in 2024 to US\$ 876.3 million by 2031, registering a CAGR of 7.2% during 2025–2031.

Executive Summary & Market Overview:

The market in South & Central America—particularly in Brazil and Argentina—is witnessing steady, moderate growth. This expansion is largely driven by a rising middle class and a younger, appearance-conscious population. Demand continues to favor minimally invasive procedures that deliver effective results with short recovery times, such as botulinum toxin injections and dermal fillers.

Improved healthcare infrastructure and better access to aesthetic services in urban areas are also supporting market penetration. The presence of skilled medical professionals and a growing preference for non-surgical treatments further strengthen regional growth. In addition, ongoing advancements in product safety and longevity are boosting consumer confidence and encouraging wider adoption.

Segmentation Insights:

By product, botulinum toxin dominated the market in 2024, followed by dermal fillers.

Within dermal fillers, hyaluronic acid accounted for the largest share.

By device, pre-filled syringes led the segment.

By application, facial line correction held the largest share.

By age group, individuals aged 31–40 formed the leading segment.

By gender, females dominated the market.

By end user, dermatology clinics accounted for the highest share.

Market Outlook:

A major trend shaping the market is the rise of regenerative aesthetics, which focuses on stimulating the body's natural healing processes for longer-lasting and more natural results. Treatments such as platelet-rich plasma (PRP), biostimulatory fillers, and exosome-based therapies enhance collagen production and improve skin elasticity.

Innovations like Sculptra and technologies such as Morpheus8 are redefining anti-aging treatments by combining collagen stimulation with skin-tightening capabilities. These approaches provide non-surgical solutions that improve skin firmness and texture over time.

As collagen levels naturally decline with age, there is growing interest in treatments that promote long-term skin regeneration. Patients increasingly prefer subtle, natural-looking outcomes, driving demand for bio-stimulating injectables and combination therapies.

Country Insights:

Brazil led the regional market in 2024, supported by a rapidly aging population and strong demand for minimally invasive cosmetic procedures. The country is expected to see a significant rise in its elderly population in the coming decades, which will further drive demand for anti-aging solutions.

Brazil already performs millions of aesthetic procedures annually, with injectable treatments accounting for a substantial share. The popularity of these procedures is linked to their effectiveness, minimal downtime, and increasing consumer preference for non-surgical options.

Additionally, product innovation and collaborations among industry players are accelerating market growth. New certifications, advanced filler technologies, and product launches highlight the region's growing focus on high-quality, science-driven

aesthetic solutions.

Key Market Players:

Leading companies operating in this market include Merz Pharma GmbH & Co. KGaA, AbbVie Inc., Ipsen SA, Galderma SA, Revance Therapeutics Inc., Evolus Inc., and Hugel Inc., among others. These companies are focusing on innovation, partnerships, and expansion strategies to strengthen their presence in the region.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. AESTHETIC INJECTABLE DEVICES MARKET LANDSCAPE

- 4.2 PEST Analysis
- 4.3 Global and Regional Average Cost Range, 2024

4. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET - KEY MARKET DYNAMICS

- 4.1 Market Drivers
- 4.2 Market Restraints
- 4.3 Market Opportunities
- 4.4 Future Trends
- 4.5 Impact of Drivers and Restraints:

5. AESTHETIC INJECTABLE DEVICES MARKET - SOUTH & CENTRAL AMERICA MARKET ANALYSIS

- 5.1 South & Central America Aesthetic Injectable Devices Market Revenue (US\$

Million), 2024 - 2031

5.2 South & Central America Aesthetic Injectable Devices Market Forecast and Analysis

6. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY PRODUCT

6.1 Dermal Filler

6.1.1 Overview

6.1.2 Dermal Filler: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

6.2 Botulinum Toxin

6.2.1 Overview

6.2.2 Botulinum Toxin: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

6.3 Others

6.3.1 Overview

6.3.2 Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY DERMAL FILLERS

7.1 Calcium Hydroxylapatite

7.1.1 Overview

7.1.2 Calcium Hydroxylapatite: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Hyaluronic Acid

7.2.1 Overview

7.2.2 Hyaluronic Acid: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Collagen

7.3.1 Overview

7.3.2 Collagen: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.4 Poly-L-Lactic Acid

7.4.1 Overview

7.4.2 Poly-L-Lactic Acid: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.5 Polymethylmethacrylate (PMMA)

7.5.1 Overview

7.5.2 Polymethylmethacrylate (PMMA): South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.6 Fat Fillers

7.6.1 Overview

7.6.2 Fat Fillers: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.7 Others

7.7.1 Overview

7.7.2 Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY DEVICE

8.1 Microcannulas

8.1.1 Overview

8.1.2 Microcannulas: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Pre-Filled Syringes

8.2.1 Overview

8.2.2 Pre-Filled Syringes: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Mesotherapy Guns

8.3.1 Overview

8.3.2 Mesotherapy Guns: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Others

8.4.1 Overview

8.4.2 Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY APPLICATION

9.1 Facial Line Correction

9.1.1 Overview

9.1.2 Facial Line Correction: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Face Lift

9.2.1 Overview

9.2.2 Face Lift: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Lip Treatment

9.3.1 Overview

9.3.2 Lip Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Anti-Ageing and Wrinkle Treatment

9.4.1 Overview

9.4.2 Anti-Ageing and Wrinkle Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.5 Acne and Scar Treatment

9.5.1 Overview

9.5.2 Acne and Scar Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.6 Stretch Marks

9.6.1 Overview

9.6.2 Stretch Marks: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY AGE GROUP

10.1 Up to

10.1.1 Overview

10.1.2 Up to 30: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 31-40

10.2.1 Overview

10.2.2 31-40: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3 41-50

10.3.1 Overview

10.3.2 41-50: South & Central America Aesthetic Injectable Devices Market - Revenue

and Forecast, 2021 - 2031 (US\$ Million)

10.4 51-60

10.4.1 Overview

10.4.2 51-60: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.5 More Than

10.5.1 Overview

10.5.2 More Than 60: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY GENDER

11.1 Female

11.1.1 Overview

11.1.2 Female: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 Male

11.2.1 Overview

11.2.2 Male: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY END USER

12.1 Medical Spas

12.1.1 Overview

12.1.2 Medical Spas: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2 Dermatology Clinics

12.2.1 Overview

12.2.2 Dermatology Clinics: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.3 Hospitals

12.3.1 Overview

12.3.2 Hospitals: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.4 Others

12.4.1 Overview

12.4.2 Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13. SOUTH & CENTRAL AMERICA AESTHETIC INJECTABLE DEVICES MARKET - COUNTRY ANALYSIS

13.1 South & Central America

13.1.1 South & Central America Aesthetic Injectable Devices Market Revenue and Forecast and Analysis - by Country

13.1.1.1 South & Central America Aesthetic Injectable Devices Market Revenue and Forecast and Analysis - by Country

13.1.2.2 Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.1.2.2.1 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Product

13.1.2.2.2 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Dermal Fillers

13.1.2.2.3 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Device

13.1.2.2.4 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Application

13.1.2.2.5 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Age Group

13.1.2.2.6 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by Gender

13.1.2.2.7 Brazil: South & Central America Aesthetic Injectable Devices Market Share - by End User

13.2.3.3 Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.2.3.3.1 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Product

13.2.3.3.2 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Dermal Fillers

13.2.3.3.3 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Device

13.2.3.3.4 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Application

13.2.3.3.5 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Age Group

13.2.3.3.6 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by Gender

13.2.3.3.7 Argentina: South & Central America Aesthetic Injectable Devices Market Share - by End User

13.3.4.4 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.3.4.4.1 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Product

13.3.4.4.2 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Dermal Fillers

13.3.4.4.3 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Device

13.3.4.4.4 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Application

13.3.4.4.5 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Age Group

13.3.4.4.6 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by Gender

13.3.4.4.7 Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market Share - by End User

14 COMPETITIVE LANDSCAPE

14.1 Heat Map Analysis by Key Players

14.2 Company Positioning & Concentration

15 INDUSTRY LANDSCAPE

15.1 Overview

15.2 New Product Development

15.3 Merger and Acquisition

15.4 Other Strategic Developments

17 COMPANY PROFILES

16.1 Merz Pharma GmbH & Co KGaA

16.1.1 Key Facts

16.1.2 Business Description

16.1.3 Products and Services

- 16.1.4 Financial Overview
- 16.1.5 SWOT Analysis
- 16.1.6 Key Developments
- 16.2 AbbVie Inc
 - 16.2.1 Key Facts
 - 16.2.2 Business Description
 - 16.2.3 Products and Services
 - 16.2.4 Financial Overview
 - 16.2.5 SWOT Analysis
 - 16.2.6 Key Developments
- 16.3 Ipsen SA
 - 16.3.1 Key Facts
 - 16.3.2 Business Description
 - 16.3.3 Products and Services
 - 16.3.4 Financial Overview
 - 16.3.5 SWOT Analysis
 - 16.3.6 Key Developments
- 16.4 Mesoestetic E-Commerce SL
 - 16.4.1 Key Facts
 - 16.4.2 Business Description
 - 16.4.3 Products and Services
 - 16.4.4 Financial Overview
 - 16.4.5 SWOT Analysis
 - 16.4.6 Key Developments
- 16.5 Galderma SA
 - 16.5.1 Key Facts
 - 16.5.2 Business Description
 - 16.5.3 Products and Services
 - 16.5.4 Financial Overview
 - 16.5.5 SWOT Analysis
 - 16.5.6 Key Developments
- 16.6 Revance Therapeutics Inc
 - 16.6.1 Key Facts
 - 16.6.2 Business Description
 - 16.6.3 Products and Services
 - 16.6.4 Financial Overview
 - 16.6.5 SWOT Analysis
 - 16.6.6 Key Developments
- 16.7 Medytox Inc

- 16.7.1 Key Facts
- 16.7.2 Business Description
- 16.7.3 Products and Services
- 16.7.4 Financial Overview
- 16.7.5 SWOT Analysis
- 16.7.6 Key Developments
- 16.8 Sinopharm Group Co Ltd
 - 16.8.1 Key Facts
 - 16.8.2 Business Description
 - 16.8.3 Products and Services
 - 16.8.4 Financial Overview
 - 16.8.5 SWOT Analysis
 - 16.8.6 Key Developments
- 16.9 Evolus Inc
 - 16.9.1 Key Facts
 - 16.9.2 Business Description
 - 16.9.3 Products and Services
 - 16.9.4 Financial Overview
 - 16.9.5 SWOT Analysis
 - 16.9.6 Key Developments
- 16.10 Hugel Inc
 - 16.10.1 Key Facts
 - 16.10.2 Business Description
 - 16.10.3 Products and Services
 - 16.10.4 Financial Overview
 - 16.10.5 SWOT Analysis
 - 16.10.6 Key Developments
- 16.11 Sinclair Pharma Ltd
 - 16.11.1 Key Facts
 - 16.11.2 Business Description
 - 16.11.3 Products and Services
 - 16.11.4 Financial Overview
 - 16.11.5 SWOT Analysis
 - 16.11.6 Key Developments
- 16.12 Laboratoires Vivacy, S.A.S.
 - 16.12.1 Key Facts
 - 16.12.2 Business Description
 - 16.12.3 Products and Services
 - 16.12.4 Financial Overview

16.12.5 SWOT Analysis

16.12.6 Key Developments

17. APPENDIX

17.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. South & Central America Aesthetic Injectable Devices Market Segmentation

Table 3. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 5. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 6. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 7. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 8. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 9. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 10. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 11. South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 12. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 13. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 14. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 15. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 16. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 17. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 18. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 19. Argentina: South & Central America Aesthetic Injectable Devices Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 20. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 21. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 22. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 24. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 25. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 26. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 27. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 28. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 29. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 30. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 31. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 32. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 33. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. South & Central America Aesthetic Injectable Devices Market Segmentation - Country

Figure 2. PEST Analysis

Figure 4. South & Central America Aesthetic Injectable Devices Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. South & Central America Aesthetic Injectable Devices Market Revenue (US\$ Million), 2024 - 2031

Figure 7. South & Central America Aesthetic Injectable Devices Market Share (%) - by Product, 2024 and 2031

Figure 8. Dermal Filler: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Botulinum Toxin: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. South & Central America Aesthetic Injectable Devices Market Share (%) - by Dermal Fillers, 2024 and 2031

Figure 12. Calcium Hydroxylapatite: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Hyaluronic Acid: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Collagen: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Poly-L-Lactic Acid: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Polymethylmethacrylate (PMMA): South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Fat Fillers: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. South & Central America Aesthetic Injectable Devices Market Share (%) - by Device, 2024 and 2031

Figure 20. Microcannulas: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Pre-Filled Syringes: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Mesotherapy Guns: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. South & Central America Aesthetic Injectable Devices Market Share (%) - by Application, 2024 and 2031

Figure 25. Facial Line Correction: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Face Lift: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Lip Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Anti-Ageing and Wrinkle Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Acne and Scar Treatment: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Stretch Marks: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. South & Central America Aesthetic Injectable Devices Market Share (%) - by Age Group, 2024 and 2031

Figure 33. Up to 30: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. 31-40: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 35. 41-50: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 36. 51-60: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 37. More Than 60: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 38. South & Central America Aesthetic Injectable Devices Market Share (%) - by Gender, 2024 and 2031

Figure 39. Female: South & Central America Aesthetic Injectable Devices Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 40. Male: South & Central America Aesthetic Injectable Devices Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 41. South & Central America Aesthetic Injectable Devices Market Share (%) - by End User, 2024 and 2031

Figure 42. Medical Spas: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 43. Dermatology Clinics: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 44. Hospitals: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 45. Others: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 46. South & Central America Aesthetic Injectable Devices Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 47. Brazil: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 48. Argentina: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 49. Rest of South & Central America: South & Central America Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 50. Company Positioning & Concentration

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