

South & Central America Adhesives and Sealants Market Forecast to 2030 – Regional Analysis – by Resin Type [Adhesives (Epoxy, Polyurethane, Acrylic, and Others), and Sealants (Silicone Sealant, Urethane Sealant, Acrylic Sealant, Polysulfide Sealant, and Others)] and by End-Use Industry (Automotive, Aerospace, Paper and Packaging, Building and Construction, Electrical and Electronics, Medical, and Others)

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Abstracts

The South & Central America adhesives and sealants market was valued at US\$ 1,670.90 million in 2022 and is expected to reach US\$ 2,057.42 million by 2030; it is estimated to grow at a CAGR of 2.6% from 2022 to 2030 .

Development of Bio-Based Adhesives fuel the South & Central America Adhesives and Sealants Market

Bio-based materials are gaining traction in all fields due to their improved environmental footprint and independence from petroleum resources that come with their use. Bio-based adhesives are natural polymeric materials consisting of high molecular weight and utilize biocompatible and biodegradable polymers to join two surfaces. These polymers are composed of molecular building blocks linked together to form various large and complex structures. In recent years, there have been developments in bio-based adhesives. For instance, soy-based adhesives are developed to replace urea formaldehyde (UF) resins to avoid concerns related to formaldehyde toxicity. The adhesives formulated from soy protein exhibit desirable dry bonding strength and

reduce the dependency on petroleum resins. The biobased raw materials utilized in the adhesive are produced from regenerative sources. This leads to the reduction of CO₂ emissions compared to fossil raw materials in the supply chain. Further, biobased adhesives are suitable for packaging end use industry's due to the clean and efficient bonding of outer coating of paper. Also, they can be used as an environmentally friendly alternative in the production of disposable drinking straws, crockery, and cutlery. Hence, owing to the rising concern and awareness about the social and environmental impacts of conventional materials, manufacturers of adhesives are shifting toward environment-friendly bio-based materials, which is expected to offer lucrative opportunities for the adhesives and sealants market growth during the forecast period .

South & Central America Adhesives and Sealants Market Overview

South & Central America adhesives and sealants market is segmented into Brazil, Argentina, and the Rest of South & Central America. The governments of various countries in South & Central America are focusing on developing infrastructure projects that are boosting the demand for adhesives and sealants. Further, the strong presence of automotive companies in Brazil and Argentina and the rise in sales of vehicles are propelling the adhesives and sealants market growth in the region. According to the Brazilian Association of Automotive Vehicle Manufacturers report auto production in Brazil rose by 11.4%, and sales boosted by 10.9% during February–March 2022. Moreover, major market players in the automotive sector have strategized development and expansion of their operational capacities in South & Central America to tap the lucrative automotive market. In 2022, Audi AG invested US\$ 19.2 million to restart production at its plant in Parana, Brazil, registering a capacity of 4,000 vehicles per year.

South & Central America Adhesives and Sealants Market Revenue and Forecast to 2030 (US\$ Million)

South & Central America Adhesives and Sealants Market Segmentation

The South & Central America adhesives and sealants market is segmented based on resin type, end-use industry, and country. Based on resin type, the South & Central America adhesives and sealants market is bifurcated into adhesives and sealants. The adhesives segment held a larger market share in 2022. Additionally, the adhesives segment is categorized into epoxy, polyurethane, acrylic, and others. Further, the sealants segment is subsegmented into silicone sealant, urethane sealant, acrylic

sealant, polysulfide sealant, and others.

Based on end-use industry, the South & Central America adhesives and sealants market is segmented into automotive, aerospace, paper and packaging, building and construction, electrical and electronics, medical, and others. The building and construction segment held the largest market share in 2022.

Based on country, the South & Central America adhesives and sealants market is segmented into Brazil, Argentina, and the Rest of South & Central America. Brazil dominated the South & Central America adhesives and sealants market share in 2022.

Henkel AG and Co KGaA, HB Fuller Company, Sika AG, 3M Co, Huntsman International LLC, Dow Inc, Wacker Chemie AG, and Parker Hannifin Corp are some of the leading players operating in the South & Central America adhesives and sealants market.

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