

South America Biosimilars Market Forecast to 2028 - COVID-19 Impact and Regional Analysis by Disease Indication (Cancer, Diabetes, Autoimmune Diseases, and Other Diseases), Drug Class (Granulocyte Colony-Stimulating Factors, Human Growth Hormone, Insulin, TNF Blockers & Monoclonal Antibodies, Erythropoietin-Stimulating Agents, and Others), Route of Administration (Intravenous, Subcutaneous, and Others), and End User (Hospitals, Speciality Clinics, Homecare, and Others)

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Abstracts

The South America biosimilars market is expected to grow from US\$ 1,394.55 million in 2022 to US\$ 8,449.92 million by 2028. It is estimated to grow at a CAGR of 35.0% from 2022 to 2028.

Collaborations for Biosimilars and Clinical Trials is Driving South America Biosimilars Market

Joint ventures and other collaboration models will help biosimilar medicine manufacturers maintain a competitive edge over rivals in the market in the coming years. By collaborating with other companies planning to research, launch, and market biosimilar drugs, biosimilar manufacturers can develop their products rapidly and launch products effectively in a way that overcomes patent risks and gains clinician and patient confidence in the product. Product development can be expedited by gaining local and foreign expertise, development platform access, and research and clinical trial funding.

Collaborating with a bigger biopharmaceutical manufacturer allows access to established manufacturing facilities. The collaboration can be done for outsourcing activities such as cell line development, biologics and biosimilar manufacturing, process scaling, and any required technology transfer. There are long-term benefits from collaborations. They can make it easy to tender for future biosimilar production projects within the country and offer early and efficient product development and market penetration. In a sizeable market which has significant country-level diversity in healthcare policies and market dynamics, access to local knowledge obtained through such collaborations can also prove invaluable.

The immense potential of the biosimilars market has led to many recent, high-profile collaborations. Thus, collaborations of manufacturers for biosimilar production and clinical trials will be the key trend in the biosimilar market during the forecast period.

South America Biosimilars Market Overview

The Rest of South America countries comprises of Chile, Colombia, Peru, and among others. According to National Library of Medicine (NLM) in 2020, there has been an increasing prevalence of type 2 diabetes in Chile's adult population over time. According to type 1 diabetes index, in 2022, ~36,874 people are living with type 1 diabetes in Chile. Furthermore, the prevalence of gestational diabetes is being observed in Chile and Colombia. The prevalence rates are ranging from 3.18% to 11.2% in Chile, and 0.34% to 2.03% in Colombia. According to an article published in the Lancet Regional Health Americas in 2022, cancer is the leading of death in rest of South and Central America countries. ~1.5 million new cases and 700,000 deaths occur every year with incidence and rates of 186.5 and 86.6 per 100,000. The most common cancers in 2020 were prostate 15%, breast 14%, colorectal 9%, lung 7%, and stomach 5%. Lung cancer remained the leading cause of cancer death which accounted for 12%.

According to Generics and Biosimilars Initiative (GaBi) in 2022, Instituto Nacional de Vigilancia de Medicamentos y Alimentos, (INVIMA), has approved four biosimilars within the product classes of insulin, tumor necrosis factor (TNF) inhibitor, follicle stimulating hormone (FSH) for use in Colombia. Thus, increasing cases of chronic diseases and growing product approval in rest of South and Central America is driving the growth of biosimilar market.

South America Biosimilars Market Revenue and Forecast to 2028 (US\$ Million)

South America Biosimilars Market Segmentation

The South America biosimilars market is segmented into disease indication, drug class, route of administration, end user, and country.

Based on disease indication, the biosimilars market is segmented into cancer, diabetes, autoimmune diseases, and other disease indications. The cancer segment held the largest market share in 2022.

The biosimilars market, based on drug class, is segmented into granulocyte colony-stimulating stimulating factors, human growth hormone, insulin, TNF blockers & monoclonal antibodies, erythropoietin-stimulating stimulating agents, and others. The granulocyte colony-stimulating factors segment accounted for the largest share of the market in 2022.

Based on route of administration, the biosimilar market is segmented into intravenous, subcutaneous, and others. The intravenous segment accounted for the largest share of the market in 2022.

The biosimilars market, based on end user, is segmented into hospitals, specialty clinics, homecare, and others. The hospitals segment accounted for the largest share of the market in 2022.

Based on country, the South America biosimilars market is segmented into Brazil, Argentina, and the Rest of South America. Brazil dominated the market in 2022.

Amgen Inc; Sanofi SA; Biocon Ltd; Eli Lilly and Co; Sandoz AG; Teva Pharmaceutical Industries Ltd; Pfizer Inc; and Dr. Reddy's Laboratories Ltd are the leading companies operating in the South America biosimilars market.

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