

# **Sodium Dodecyl Sulfate (SDS) Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Grade (Food-Grade, Pharma-Grade, and Industrial-Grade) and Application (Detergents and Cleaners, Food and Beverages, Pharmaceutical, Personal Care and Cosmetics, Paper and Textile, and Others)**

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## **Abstracts**

The sodium dodecyl sulfate (SDS) market size was valued at US\$ 2.60 billion in 2025 and is expected to reach US\$ 3.99 billion by 2034; it is estimated to register a CAGR of 4.9% from 2026 to 2034.

Sodium dodecyl sulfate (SDS) market growth is attributed to rising demand for surfactants in the pharmaceutical, personal care, detergents, and industrial industries. SDS has a superior foaming, emulsifying, and solubilizing ability, and is indispensable in shampoos, toothpastes, liquid detergents, and laboratory reagent production. Poor quality or unstable SDS can cause poor product performance, formation instability, and poor laboratory outcomes. Demand is surging due to the increase in the use of biopharmaceuticals, heightened hygiene awareness, and the expansion of industrial cleaning uses. The market is being supported by innovations in sustainable production processes, enhancements in the formulations, and compliance with regulatory requirements on safe use. SDS remains an essential contributor as a flexible surfactant to meet the increasing demands of the health and personal care industries.

The sodium dodecyl sulfate (SDS) market analysis has been performed by considering

the following segments: grade and application use. By grade, the sodium dodecyl sulfate (SDS) market is segmented into food-grade, pharma-grade, and industrial-grade. The industrial-grade SDS segment accounted for the largest share of the sodium dodecyl sulfate market in 2025. The high-purity, chemical composition, and surfactant performance of the industrial-grade SDS render it appealing to the manufacturers in chemical processing, detergent manufacturing, water treatment, and textile processing industries. It has large-scale uses in industrial cleaning agents, emulsifiers, foaming agents, dispersants, and in chemical processing on a laboratory scale that needs dependable surfactant behavior. Industrial-grade SDS provides solubilization at industrial grade, foam stability, and applicability to other chemical formulations, thereby being useful in large-scale functionality-demanding circumstances. It has a very good supply chain, which is efficient in bulk applications and adheres to the industrial standards. The increasing demand for good cleaning, emulsification, and dispersing agents in industrial and manufacturing processes supports the dominance of this segment. As the world is witnessing new developments in green manufacturing, ingredient output, and process streamlining, industrial-grade SDS is capable of fulfilling the demanding needs of the chemical, textile, and water treatment industries.

The sodium dodecyl sulfate (SDS) market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific is expected to register the fastest CAGR in the global sodium dodecyl sulfate (SDS) market from 2026 to 2034, driven by rapid industrialization, high demand for detergents and personal care products, as well as high utilization of surfactants in manufacturing processes. China, India, Japan, South Korea, and Southeast Asia, among others, have increased production capacities, chemical processing plants, and research processes that have enhanced the supply of quality SDS. The market needs high-quality and reliable surfactants that are used on a regular basis in household cleaning, pharmaceuticals, cosmetics, and industrial processing, and support established and innovative uses of surfaces. The region has sustained its leadership in the sodium dodecyl sulfate (SDS) market by its high level of domestic market and established global supply chains.

Some of the key players operating in the global sodium dodecyl sulfate (SDS) market include BASF SE; Merck KGaA; Kao Corporation; Tokyo Chemical Industry Co Ltd; Vizag Chemicals Pvt Ltd; Otto Chemie Pvt. Ltd.; Biosolve BV; Muby Chem Private Limited; Zanyu Technology Group Co., Ltd; Zhaojin Mining Industry Co., Ltd; Spectrum Chemical; Akshar International; ALPHA CHEMICALS PVT. LTD; Central Drug House; and Fengchen Group Co.,Ltd. Players operating in the sodium dodecyl sulfate (SDS)

market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global sodium dodecyl sulfate (SDS) market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the sodium dodecyl sulfate (SDS) market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the sodium dodecyl sulfate (SDS) market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Sodium Dodecyl Sulfate (SDS) market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Sodium Dodecyl Sulfate (SDS) market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Sodium Dodecyl Sulfate (SDS) market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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