

Smart Electric Meter Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (AMI and AMR), End Users (Residential, Commercial, and Industrial), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The smart electric meter market size was valued at US\$18.84 billion in 2025 and is expected to reach US\$52.01 billion by 2034; it is estimated to record a CAGR of 12.4% from 2026 to 2034.

The smart electric meter market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by North America and Europe, respectively.

Advanced Metering Infrastructure (AMI) refers to a fully integrated, two-way communication system between utilities and consumers through smart electric meters. Unlike traditional systems, AMI enables real-time data exchange, allowing utilities to remotely monitor electricity consumption, detect outages, manage loads, and even disconnect or reconnect services without physical intervention. The technology typically includes smart meters, communication networks (RF, cellular, or PLC), and data management systems.

AMI plays a crucial role in modern smart grids by supporting time-of-use pricing, demand response programs, and the integration of renewable energy sources like solar

and wind. Utilities benefit from enhanced operational efficiency, reduced manual meter reading costs, and improved billing accuracy. Consumers gain better visibility into their energy usage through web portals or mobile apps, encouraging energy conservation. As governments worldwide push for grid modernization and carbon reduction, AMI adoption is accelerating, making it a foundational technology segment in the smart electric meter market.

Transformer market future trend: In the evolving smart electric meter market, the shift to advanced connectivity has emerged as a pivotal trend shaping growth and driving transformation across utilities worldwide. Traditional electric meters were largely isolated devices that required manual readings and offered limited interaction between consumers and utility providers. However, the advent of Advanced Metering Infrastructure (AMI)—which integrates smart meters with robust communication networks—has redefined what these devices can achieve. AMI facilitates two-way communication between the meter and utility systems, enabling real-time energy usage insights, remote diagnostics, automated billing, and dynamic grid management—all of which are fundamental market drivers.

A key element of this trend is the incorporation of IoT-enabled connectivity standards such as NB-IoT, LTE-M, and 5G, which allow smart electric meters to transmit data continuously and reliably over both wide area and local networks. Utilities increasingly prefer cellular and cloud-based communication platforms because they eliminate the need for extensive proprietary infrastructure while supporting scalable, secure data exchange. These advanced connectivity protocols make it possible to integrate smart meters into broader digital ecosystems, enabling predictive analytics, demand response programs, and improved outage detection.

Siemens AG; Schneider Electric SE; Honeywell International Inc; Hubbell Inc; Landis+Gyr Group AG; Itron Inc; BOVE Technology; ZENNER International GmbH & Co. KG; Xylem Inc.; Sagemcom UK Ltd are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global smart electric meter market and its ecosystem.

The overall smart electric meter market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the smart electric meter market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain

analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the smart electric meter market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Smart Electric Meter market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Smart Electric Meter market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Smart Electric Meter market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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