

Slip-On Flanges Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material (Stainless Steel, Carbon Steel, Alloy Steel, and Others), Industry (Oil & Gas, Chemical & Petrochemical, Power Generation, Manufacturing, Water Management, Food & Beverages, and Others), and Geography

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Abstracts

The slip-on flanges market size was valued at US\$ 1.13 billion in 2025 and is projected to reach US\$ 2.12 billion by 2034; it is expected to grow at a CAGR of 7.3% during 2026–2034.

Slip-on flanges are widely used in renewable energy facilities because they offer ease of installation, lower cost compared to welded alternatives, and sufficient strength for medium-pressure applications such as wind turbine foundations, solar thermal plants, and bioenergy processing units. As countries accelerate decarbonization goals and expand clean energy capacity, developers and engineering, procurement, and construction firms specify slip-on flanges to ensure efficient project execution and reduced downtime. Offshore wind farms and hydrogen production facilities require corrosion-resistant and durable piping systems, which boosts demand for standardized flange components across global supply chains. According to the International Energy Agency (IEA) in December 2025, global renewable power capacity is projected to increase by nearly 4,600 GW between 2025 and 2030, representing double the deployment achieved during the previous five-year period from 2019 to 2024. This rapid expansion translates into heightened demand for industrial components, including slip-

on flanges, as large-scale renewable projects require extensive piping networks for fluid transport, cooling systems, and structural integration. The accelerating shift toward renewable energy significantly strengthens growth prospects for the slip-on flanges market by increasing procurement volumes across power generation and supporting infrastructure projects worldwide. Government incentives and private sector investments are encouraging faster deployment of renewable installations, which intensifies the requirement for standardized piping components such as slip-on flanges in onshore and offshore applications, reinforcing steady market expansion. Advancements in modular construction techniques are accelerating adoption across renewable energy projects, ensuring sustained demand growth for these components.

Due to the aggressive expansion of oil & gas pipelines, refineries, and petrochemical complexes, particularly in China and India, governments are investing in energy security and domestic fuel distribution networks. Slip-on flanges are widely adopted in these projects due to their low cost, ease of alignment, and suitability for large-scale pipeline installations.

The power generation sector is booming, including thermal, hydro, and increasingly renewable energy plants. These facilities operate under moderate pressure conditions where slip-on flanges offer a cost-effective solution for piping connections. In India and Southeast Asia, the expansion of LNG import terminals is increasing demand for standardized piping components. Urban infrastructure development, including water supply systems, wastewater treatment plants, and smart city projects, supports market growth. Slip-on flanges are favored in municipal applications due to their simplicity and reduced installation time, which is critical in densely populated urban environments where project timelines are tight. The region benefits from strong manufacturing capabilities and low-cost production hubs, especially in China, which enables a large-scale supply of standardized flange components at competitive prices. It makes slip-on flanges highly accessible for small and medium contractors.

AFG Holdings Inc, General Flange & Forge LLC, FLANGE WORKS BEBITZ GMBH, Armetal Stainless Pipe, Metalfar Prodotti Industriali S.p.A., Coastal Flange, Inc., London Fittings & Flanges Ltd, Kerkau Manufacturing Inc, KME Germany GmbH, and Texas Flange among the key slip-on flanges marketplayers that are profiled in this market study.

The overall slip-on flanges market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the slip-

on flanges market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the slip-on flanges market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Slip-On Flanges market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Slip-On Flanges market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Slip-On Flanges market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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