

Sewer and Drain Cleaning Services Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Pipe Size (Less than 3 Inches, 4-8 Inches, 9-11 Inch, and Above 12 Inch), End User (Residential, Commercial, Industrial, and Municipal), and Geography

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Abstracts

The sewer and drain cleaning services market size was valued at US\$ 5.56 billion in 2024 and is anticipated to reach US\$ 8.41 billion by 2031. The sewer and drain cleaning services market is estimated to record a CAGR of 6.15% from 2025 to 2031.

In June 2023, Dubai's approval of a massive US\$ 21.8 billion sewerage system plan marked a major milestone in the city's ambitious infrastructure development, aligning with both the Dubai Economic Agenda D33 and the Dubai Urban Plan 2040. This comprehensive, centennial sewerage system is designed to cater to the city's growing population and expanding urban landscape, ensuring that Dubai remains a leading global hub in terms of both economic development and urban sustainability. The plan encompasses a wide range of initiatives, including the construction of new sewage treatment plants, extensive pipeline networks, and advanced stormwater drainage systems, all intended to improve wastewater management, enhance public health, and reduce environmental impact. As a result, this ambitious project is expected to significantly elevate the demand for sewer and drain cleaning services in the region. The successful implementation of this project will require continuous maintenance, inspection, and cleaning of the newly installed systems to ensure their efficiency and longevity, creating a growing need for specialized services such as drain cleaning, pipeline inspection, and wastewater treatment.

Dubai's focus on modernization and sustainability aligns with broader trends across the Middle East & Africa, where urban growth and infrastructure development are accelerating. As cities across the region expand, the need for effective sewer and drainage solutions becomes even more critical, particularly in rapidly developing areas that may not yet have fully established or modernized sewage networks. The sewer and drain cleaning services market in the Middle East & Africa is poised for significant growth as the region continues to invest heavily in infrastructure to support its expanding urban populations. Technological advancements, such as the use of high-pressure jetting and robotic cleaning methods, will also play an essential role in ensuring the effective maintenance of these systems. As cities such as Dubai lead the way with large-scale sewerage projects, other areas in the Middle East & Africa are likely to follow suit, further driving the demand for reliable and advanced sewer and drain cleaning services across the entire region.

Based on end user, sewer and drain cleaning services market is segmented into residential, commercial, industrial, and municipal. The commercial segment held the largest sewer and drain cleaning services market share in 2024. The commercial sector encompasses a broad range of businesses, including restaurants, retail establishments, office buildings, hotels, and healthcare facilities. These businesses rely on complex plumbing systems that experience higher usage volumes and greater wear and tear compared to residential systems. Common causes of blockages in commercial settings include grease, food debris, soap, and foreign objects. Cleaning services in this segment require more advanced and powerful equipment, such as motorized augers and high-capacity hydro-jetting systems, to address more frequent and substantial clogs. Due to the need to minimize disruption to operations, commercial drain cleaning services are often performed outside of peak business hours. Routine maintenance contracts are common in this sector, particularly for food service businesses that must adhere to stringent health and safety regulations.

Clean-Co Systems; Len The Plumber; Rooter Hero Plumbing; Benjamin Franklin Franchising SPE LLC.; Roto-Rooter Group Inc; Modern Plumbing Industries, Inc.; Mr. Rooter; Bob Oates; Haller Enterprises; Neptune Plumbing; Augusta Industrial Services; and Frank's Repair Plumbing, Inc. are among the prominent players profiled in the sewer and drain cleaning services market. Several other major players were also studied and analyzed in the sewer and drain cleaning services market report to get a holistic view of the market and its ecosystem.

The overall sewer and drain cleaning services market share has been derived using

both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the sewer and drain cleaning services market. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the sewer and drain cleaning services market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the sewer and drain cleaning services market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the sewer and drain cleaning services market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. SEWER AND DRAIN CLEANING SERVICES MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Service Providers
 - 4.3.2 Environmental and Regulatory Bodies
 - 4.3.3 End Users
 - 4.3.4 List of Vendors in the Value Chain

5. SEWER AND DRAIN CLEANING SERVICES MARKET - KEY MARKET DYNAMICS

- 5.1 Sewer and Drain Cleaning Services Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Rising Urbanization and Rapid Growth in Population
 - 5.2.2 Aging Infrastructure

5.3 Market Restraints

5.3.1 Health and Safety Risks

5.4 Market Opportunities

5.4.1 Technological Advancement in Sewer and Drain Cleaning

5.5 Future Trends

5.5.1 Smart Sewer Systems

5.6 Impact of Drivers and Restraints:

6. SEWER AND DRAIN CLEANING SERVICES MARKET - GLOBAL MARKET ANALYSIS

6.1 Sewer and Drain Cleaning Services Market Revenue (US\$ Million), 2021-2031

6.2 Sewer and Drain Cleaning Services Market Forecast Analysis

7. SEWER AND DRAIN CLEANING SERVICES MARKET ANALYSIS - BY PIPE SIZE

7.1 Less than 3 Inch

7.1.1 Overview

7.1.2 Less than 3 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

7.2 4-8 Inch

7.2.1 Overview

7.2.2 4-8 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

7.3 9-11 Inch

7.3.1 Overview

7.3.2 9-11 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

7.4 Above 12 Inch

7.4.1 Overview

7.4.2 Above 12 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

8. SEWER AND DRAIN CLEANING SERVICES MARKET ANALYSIS - BY END USER

8.1 Residential

8.1.1 Overview

8.1.2 Residential: Sewer and Drain Cleaning Services Market - Revenue and Forecast

to 2031 (US\$ Million)

8.2 Commercial

8.2.1 Overview

8.2.2 Commercial: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

8.3 Industrial

8.3.1 Overview

8.3.2 Industrial: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

8.4 Municipal

8.4.1 Overview

8.4.2 Municipal: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

9. SEWER AND DRAIN CLEANING SERVICES MARKET - GEOGRAPHICAL ANALYSIS

9.1 Overview

9.2 North America

9.2.1 North America Sewer and Drain Cleaning Services Market Overview

9.2.2 North America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.2.3 North America: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.2.3.1 North America: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by Pipe Size

9.2.4 North America: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.2.4.1 North America: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by End User

9.2.5 North America: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.2.5.1 North America: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.2.5.2 US: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.2.5.2.1 US: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.2.5.2.2 US: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.2.5.3 Canada: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031

(US\$ Million)

9.2.5.3.1 Canada: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.2.5.3.2 Canada: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.2.5.4 Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.2.5.4.1 Mexico: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.2.5.4.2 Mexico: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3 Europe

9.3.1 Europe Sewer and Drain Cleaning Services Market Overview

9.3.2 Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.3 Europe: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.3.1 Europe: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by Pipe Size

9.3.4 Europe: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.4.1 Europe: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by End User

9.3.5 Europe: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.3.5.1 Europe: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.3.5.2 Germany: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.2.1 Germany: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.2.2 Germany: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.3 France: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.3.1 France: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.3.2 France: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.4 Italy: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.4.1 Italy: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.4.2 Italy: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.5 United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.5.1 United Kingdom: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.5.2 United Kingdom: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.6 Russia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.6.1 Russia: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.6.2 Russia: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.7 Spain: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.7.1 Spain: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.7.2 Spain: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.8 Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.8.1 Netherlands: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.8.2 Netherlands: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.9 Poland: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.9.1 Poland: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.9.2 Poland: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.10 Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.10.1 Sweden: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.10.2 Sweden: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.11 Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2021 -

2031 (US\$ Million)

9.3.5.11.1 Belgium: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.11.2 Belgium: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.3.5.12 Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.3.5.12.1 Rest of Europe: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.3.5.12.2 Rest of Europe: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4 Asia Pacific

9.4.1 Asia Pacific Sewer and Drain Cleaning Services Market Overview

9.4.2 Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.3 Asia Pacific: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.3.1 Asia Pacific: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by Pipe Size

9.4.4 Asia Pacific: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.4.1 Asia Pacific: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by End User

9.4.5 Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.4.5.1 Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.4.5.2 Australia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.2.1 Australia: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.2.2 Australia: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.3 China: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.3.1 China: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.3.2 China: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.4 India: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.4.1 India: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.4.2 India: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.5 Japan: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.5.1 Japan: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.5.2 Japan: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.6 South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.6.1 South Korea: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.6.2 South Korea: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.7 Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.7.1 Malaysia: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.7.2 Malaysia: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.8 Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.8.1 Singapore: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.8.2 Singapore: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.9 Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.9.1 Thailand: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.4.5.9.2 Thailand: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.4.5.10 Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.4.5.10.1 Rest of Asia Pacific: Sewer and Drain Cleaning Services Market

Breakdown, by Pipe Size

9.4.5.10.2 Rest of Asia Pacific: Sewer and Drain Cleaning Services Market

Breakdown, by End User

9.5 Middle East and Africa

9.5.1 Middle East and Africa Sewer and Drain Cleaning Services Market Overview

9.5.2 Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.5.3 Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.5.3.1 Middle East and Africa: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by Pipe Size

9.5.4 Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.5.4.1 Middle East and Africa: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by End User

9.5.5 Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.5.5.1 Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.5.5.2 South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.5.5.2.1 South Africa: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.5.5.2.2 South Africa: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.5.5.3 Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.5.5.3.1 Saudi Arabia: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.5.5.3.2 Saudi Arabia: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.5.5.4 UAE: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.5.5.4.1 UAE: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.5.5.4.2 UAE: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.5.5.5 Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.5.5.5.1 Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.5.5.5.2 Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.6 South America

9.6.1 South America Sewer and Drain Cleaning Services Market Overview

9.6.2 South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.6.3 South America: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.6.3.1 South America: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by Pipe Size

9.6.4 South America: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.6.4.1 South America: Sewer and Drain Cleaning Services Market- Revenue and Forecast Analysis - by End User

9.6.5 South America: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.6.5.1 South America: Sewer and Drain Cleaning Services Market - Revenue and Forecast Analysis - by Country

9.6.5.2 Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.6.5.2.1 Brazil: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.6.5.2.2 Brazil: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.6.5.3 Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.6.5.3.1 Argentina: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.6.5.3.2 Argentina: Sewer and Drain Cleaning Services Market Breakdown, by End User

9.6.5.4 Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

9.6.5.4.1 Rest of South America: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size

9.6.5.4.2 Rest of South America: Sewer and Drain Cleaning Services Market Breakdown, by End User

10. COMPETITIVE LANDSCAPE

- 10.1 Heat Map Analysis
- 10.2 Company Market Share Analysis, 2024

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Market Initiative
- 11.3 Mergers & Acquisitions

12. COMPANY PROFILES

- 12.1 Clean-Co Systems
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Len The Plumber
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Rooter Hero Plumbing
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Benjamin Franklin Franchising SPE LLC.
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments

12.5 Roto-Rooter Group Inc

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 Modern Plumbing Industries, Inc.

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

12.7 Mr. Rooter

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

12.8 Bob Oates

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

12.9 Haller Enterprises

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

12.10 Neptune Plumbing

12.10.1 Key Facts

12.10.2 Business Description

12.10.3 Products and Services

- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments
- 12.11 Augusta Industrial Services
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 Frank's Repair Plumbing, Inc.
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Sewer and Drain Cleaning Services Market Segmentation

Table 2. List of Vendors

Table 3. Sewer and Drain Cleaning Services Market - Revenue, 2021- 2024 (US\$ Million)

Table 4. Sewer and Drain Cleaning Services Market - Revenue, 2025- 2031 (US\$ Million)

Table 5. Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 6. Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031(US\$ Million) - by Pipe Size

Table 7. Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 8. Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031(US\$ Million) - by End User

Table 9. North America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Pipe Size

Table 10. North America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 11. North America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by End User

Table 12. North America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 13. North America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Country

Table 14. North America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Country

Table 15. US: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 16. US: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 17. US: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 18. US: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 19. Canada: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 20. Canada: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 21. Canada: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 22. Canada: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 23. Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 24. Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 25. Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 26. Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 27. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Pipe Size

Table 28. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 29. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by End User

Table 30. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 31. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Country

Table 32. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Country

Table 33. Germany: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 34. Germany: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 35. Germany: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 36. Germany: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 37. France: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 38. France: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 39. France: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 40. France: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 41. Italy: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$

Million) - by Pipe Size

Table 42. Italy: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 43. Italy: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$

Million) - by End User

Table 44. Italy: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 45. United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 46. United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2025

- 2031 (US\$ Million) - by Pipe Size

Table 47. United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 48. United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2025

- 2031 (US\$ Million) - by End User

Table 49. Russia: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 50. Russia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 51. Russia: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 52. Russia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 53. Spain: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 54. Spain: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 55. Spain: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 56. Spain: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 57. Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 58. Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2025 -

2031 (US\$ Million) - by Pipe Size

Table 59. Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 60. Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2025 -

2031 (US\$ Million) - by End User

Table 61. Poland: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 62. Poland: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 63. Poland: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 64. Poland: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 65. Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 66. Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 67. Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 68. Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 69. Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 70. Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by Pipe Size

Table 71. Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 72. Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 73. Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by Pipe Size

Table 74. Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2025

- 2031 (US\$ Million) - by Pipe Size

Table 75. Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 76. Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2025

- 2031 (US\$ Million) - by End User

Table 77. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 -

2024 (US\$ Million) - by Pipe Size

Table 78. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 79. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by End User

Table 80. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 81. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Country

Table 82. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Country

Table 83. Australia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 84. Australia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 85. Australia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 86. Australia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 87. China: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 88. China: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 89. China: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 90. China: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 91. India: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 92. India: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 93. India: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 94. India: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 95. Japan: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 96. Japan: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 97. Japan: Sewer and Drain Cleaning Services Market - Revenue, 2021

-2024(US\$ Million) - by End User

Table 98. Japan: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 99. South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 100. South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 101. South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 102. South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 103. Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 104. Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 105. Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 106. Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 107. Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 108. Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 109. Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 110. Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 111. Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 112. Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 113. Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 114. Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 115. Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 116. Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 117. Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 118. Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 119. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Pipe Size

Table 120. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 121. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by End User

Table 122. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 123. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Country

Table 124. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Country

Table 125. South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 126. South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 127. South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 128. South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 129. Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 130. Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 131. Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 132. Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 133. UAE: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 134. UAE: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 135. UAE: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 136. UAE: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031

(US\$ Million) - by End User

Table 137. Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 138. Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 139. Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 140. Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 141. South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Pipe Size

Table 142. South America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 143. South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by End User

Table 144. South America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 145. South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2024 (US\$ Million) - by Country

Table 146. South America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Country

Table 147. Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 148. Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 149. Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 150. Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 151. Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 152. Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 153. Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 154. Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

Table 155. Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by Pipe Size

Table 156. Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by Pipe Size

Table 157. Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 -2024(US\$ Million) - by End User

Table 158. Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2025 - 2031 (US\$ Million) - by End User

List Of Figures

LIST OF FIGURES

Figure 1. Sewer and Drain Cleaning Services Market Segmentation, by Geography

Figure 2. PEST Analysis

Figure 3. Ecosystem Analysis

Figure 4. Impact Analysis of Drivers and Restraints

Figure 5. Sewer and Drain Cleaning Services Market Revenue (US\$ Million), 2021-2031

Figure 6. Sewer and Drain Cleaning Services Market Share (%) - by Pipe Size (2024 and 2031)

Figure 7. Less than 3 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 8. 4-8 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 9. 9-11 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 10. Above 12 Inch: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 11. Sewer and Drain Cleaning Services Market Share (%) - by End User (2024 and 2031)

Figure 12. Residential: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 13. Commercial: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 14. Industrial: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 15. Municipal: Sewer and Drain Cleaning Services Market - Revenue and Forecast to 2031 (US\$ Million)

Figure 16. Sewer and Drain Cleaning Services Market Breakdown by Region, 2024 and 2031 (%)

Figure 17. North America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 18. North America: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size (2024 and 2031)

Figure 19. North America: Sewer and Drain Cleaning Services Market Breakdown, by End User (2024 and 2031)

Figure 20. North America: Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 21. US: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 22. Canada: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 23. Mexico: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 24. Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 25. Europe: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size (2024 and 2031)

Figure 26. Europe: Sewer and Drain Cleaning Services Market Breakdown, by End User (2024 and 2031)

Figure 27. Europe: Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 28. Germany: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 29. France: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 30. Italy: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 31. United Kingdom: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 32. Russia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 33. Spain: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 34. Netherlands: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 35. Poland: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 36. Sweden: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 37. Belgium: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 38. Rest of Europe: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 39. Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 40. Asia Pacific: Sewer and Drain Cleaning Services Market Breakdown, by Pipe

Size (2024 and 2031)

Figure 41. Asia Pacific: Sewer and Drain Cleaning Services Market Breakdown, by End User (2024 and 2031)

Figure 42. Asia Pacific: Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 43. Australia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 44. China: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 45. India: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 46. Japan: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 47. South Korea: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 48. Malaysia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 49. Singapore: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 50. Thailand: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 51. Rest of Asia Pacific: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 52. Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 53. Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size (2024 and 2031)

Figure 54. Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by End User (2024 and 2031)

Figure 55. Middle East and Africa: Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 56. South Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 57. Saudi Arabia: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 58. UAE: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 59. Rest of Middle East and Africa: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 60. South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 61. South America: Sewer and Drain Cleaning Services Market Breakdown, by Pipe Size (2024 and 2031)

Figure 62. South America: Sewer and Drain Cleaning Services Market Breakdown, by End User (2024 and 2031)

Figure 63. South America: Sewer and Drain Cleaning Services Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 64. Brazil: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 65. Argentina: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 66. Rest of South America: Sewer and Drain Cleaning Services Market - Revenue, 2021 - 2031 (US\$ Million)

Figure 67. Heat Map Analysis

Figure 68. Company Market Share Analysis, 2024

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