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Sewer Machine Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction and Jetting Machine), Tanker Capacity (Less than 500 Gallon, 500–1300 Gallon, and Greater than 1300 Gallon), and Geography

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Abstracts

The sewer machine market size is projected to reach US$ 100.95 million by 2030 from US$ 74.33 million in 2022; the market is expected to register a CAGR of 3.9% during 2022–2030.

Increasing Adoption of Sewer Inspection Cameras are Creating the Sewer Machine Market Growth Opportunities

The sewage inspection camera received much attention in recent years due to the digital revolution. This has resulted in substantial advancements in the camera in terms of technology, such as improved optical focus and resolution. Due to the origin of rental firms offering sewage inspection assembly to the appropriate places, countries such as the US have seen a lot of traction in the sewer inspection camera. The growing awareness of the need for hygiene is projected to encourage the establishment of a proper sewer system maintenance structure. Sewer repair and maintenance work is coordinated through the entire automated system in various world regions, thereby propelling the growth of the sewer machine market.

Due to high sanitation standards and strict hygiene rules and regulations in nations such as the US and Canada, there has been a substantial increase in the market in North America. Furthermore, in Europe, effective sanitation departments might increase their

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dominance in industrialized and flourishing countries such as the UK, France, and Germany. These nations will contribute to a significant increase in the sewage inspection camera. East Asia is expected to see a surge in demand due to Japan's high degree of automation, helping alleviate the country's growing labor shortages. The Middle East & Africa will see increased demand due to rising buildings, particularly in the UAE and Saudi Arabia.

For instance, Skyriders, a work-at-height firm, added the Zenith robotic inspection device, a new vertical inspection technology, to its line of services in October 2021. The winch-operated pan-tilt-zoom camera drone enhances repeat inspection accuracy and efficiency in vertical downhole applications such as mine shafts, elevator shafts, tanks, and sewage systems. Moreover, Perma-Liner Sectors, the leading developer and provider of trenchless pipeline rehabilitation equipment and supplies, extended its network of distributors, bringing dependable, easy sewer camera technology solutions to the wastewater and stormwater industries. Thus, the sewer machine market is expected to witness growth with the emergence of sewer inspection cameras in the coming years.

In addition, several other companies have also been focusing on the development of new sewer machine equipment such as inspection cameras, suction, and jetting machines to remain competitive in the market. For instance, in September 2022, ASADA CO., LTD launched a new sewer pipe inspection camera for its customers.

American Jetter; Gapvax, Inc.; Gradall Industries, Inc.; Jack Doheny Companies; Rivard; Sewer Equipment Co. of America; Spartan Tool Inc.; Vac-con, Inc.; Vactor Manufacturing, Inc.; and Veolia are among the key sewer machine market players.

The overall sewer machine market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. The process also serves the purpose of obtaining an overview and forecast of the sewer machine market size with respect to all market segments. Also, multiple primary interviews have been conducted with industry participants and commentators to validate the data and gain more analytical insights. Participants of this process include VPs, business development managers, market intelligence managers, national sales managers, and external consultants—such as valuation experts, research analysts, and key opinion leaders—specializing in the sewer machine market.

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