

SCADA System Market Size and Forecast (2021-2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: Offering (Hardware, Software, Services), Industry Vertical (Oil and Gas, Power and Energy Utilities, Manufacturing, Water and Wastewater, Chemicals and Petrochemical, Food and Beverage, Others), and Geography

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Abstracts

The SCADA system market size was valued at US\$ 12.93 billion in 2024 and is expected to reach US\$ 24.42 billion by 2031; it is estimated to record a CAGR of 9.6% from 2025 to 2031.

The SCADA system market is segmented into five major regions-North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2024, followed by North America and Europe, respectively.

In South & Central America, Brazil, Chile, and Argentina are leading investments in smart grids, hydropower management, and industrial automation. The mining industry, a vital economic pillar in several countries, is leveraging SCADA technologies to optimize operations, reduce human error, and manage environmental impact. Governments and private players are adopting digital solutions to modernize critical infrastructure, with SCADA systems enabling data-driven decision-making and centralized control. Countries such as Brazil, Chile, Mexico, and Argentina are adopting SCADA technology across energy, water treatment, transportation, and industrial sectors, supported by growing private sector participation and government-backed modernization programs. IMI's investment in Brazil exemplifies how global automation leaders are recognizing the

region's potential and responding to rising demand for advanced monitoring and control solutions. As South and Central America push forward with their industrial transformation, SCADA systems remain at the core of this evolution, enabling smarter, more resilient, and data-driven infrastructure.

SCADA system market future trend: Traditionally, SCADA systems have played a critical role in monitoring and controlling industrial processes, infrastructure, and facility operations by providing real-time data acquisition and control capabilities. However, the infusion of AI and ML technologies elevates these systems from reactive tools to proactive, intelligent platforms capable of predictive analysis, anomaly detection, and autonomous decision-making. One key factor behind this trend is the ability of AI and ML to analyze vast volumes of data generated by SCADA systems more effectively than conventional methods. Machine learning algorithms can identify patterns and predict equipment failures before they occur, enabling preventive maintenance that reduces downtime and operational costs. This capability is valuable in industries such as power generation, oil and gas, water treatment, and manufacturing, where unplanned outages can result in significant financial losses and safety risks. Authoritative sources highlight the growing adoption of AI-enhanced SCADA systems. The International Electrotechnical Commission (IEC) emphasizes incorporating AI-driven analytics into industrial control systems to improve operational efficiency and cybersecurity resilience. Similarly, research published in IEEE Transactions on Industrial Informatics documents successful deployments of machine learning models for fault detection and process optimization within SCADA environments. AI integration supports the evolution of SCADA systems toward Industry 4.0 standards, facilitating seamless communication between devices, enhanced data insights, and smarter automation. This trend boosts the scalability and flexibility of SCADA architectures as well as aligns with the broader industrial digital transformation goals.

ABB Ltd (Switzerland), Yokogawa Electric Corp (Japan), Hitachi Ltd (Japan), Fuji Electric Co, Ltd (Japan), Honeywell International Inc (US), Rockwell Automation Inc (US), Mitsubishi Electric Corp (Japan), Emerson Electric Co (US), Siemens AG (Germany), Schneider Electric SE (France), Inductive Automation LLC (US), GE Vernova Inc. (US), OMRON Corp (Japan), Eaton Corp Plc (Ireland), Advantech Co Ltd (Taiwan), and Delta Electronics Inc (Taiwan) are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global SCADA system market and its ecosystem.

The overall SCADA system market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal

and external sources to obtain qualitative and quantitative information related to the SCADA system market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the SCADA system market.

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