

# Roller Bearing Market to 2034

<https://marketpublishers.com/r/R5AA730364C5EN.html>

Date: August 2026

Pages: 224

Price: US\$ 4,450.00 (Single User License)

ID: R5AA730364C5EN

## Abstracts

The roller bearing market size was valued at US\$ 62.79 billion in 2025 and is expected to reach US\$ 108.35 billion by 2034; it is estimated to register a CAGR of 6.2% during 2026–2034.

The roller bearing market in North America is driven by strong demand from automotive, aerospace, industrial machinery, and renewable energy sectors. The region's focus on automation, advanced manufacturing, and equipment modernization is increasing the adoption of high-performance bearing solutions. Growth in electric vehicles, robotics, and precision engineering applications is further supporting market expansion. Additionally, the presence of established manufacturers, rising investments in infrastructure development, and the need to improve operational efficiency in industrial equipment are contributing to demand. Increased emphasis on predictive maintenance and reducing machinery downtime is also encouraging industries to adopt durable and technologically advanced roller bearing products.

The European roller bearing market is experiencing growth due to expanding automotive production, industrial automation, and renewable energy projects. The region's transition toward electric mobility is creating demand for specialized bearings used in electric vehicles and advanced powertrain systems. Strong regulations promoting energy efficiency and sustainable manufacturing are encouraging industries to invest in high-quality, low-friction bearing technologies. Growth in wind energy installations, aerospace applications, and smart factory development is also driving market opportunities. Furthermore, Europe's focus on equipment reliability, digitalization, and maintenance optimization is increasing the adoption of innovative roller bearing solutions designed to enhance performance, reduce energy consumption, and extend machinery lifespan.

The Asia-Pacific roller bearing market is driven by rapid industrialization, urban

development, and expanding manufacturing activities across countries such as China, India, Japan, and South Korea. Growing automotive production, infrastructure investments, and increasing demand for industrial machinery are major factors supporting market growth. The rise of electric vehicles, automation, and robotics is creating additional opportunities for advanced bearing technologies. Increasing investments in renewable energy, including wind power projects, are also boosting demand for specialized roller bearings. Additionally, cost-effective manufacturing capabilities, rising foreign investments, and expanding transportation and construction sectors are strengthening the region's position as a major contributor to global roller bearing market expansion.

The roller bearing market in the Middle East and Africa is growing due to increasing investments in construction, oil and gas, mining, transportation, and industrial infrastructure. Expansion of manufacturing activities and economic diversification programs in several Middle Eastern countries are creating demand for reliable machinery components. The mining sector in Africa and energy projects across the region are contributing to higher adoption of heavy-duty roller bearings. Growth in renewable energy initiatives, especially solar and wind projects, is also supporting market development. Additionally, infrastructure modernization, improved industrial capabilities, and the need for efficient equipment operation are encouraging industries to invest in durable and high-performance bearing solutions.

The South and Central American roller bearing market is supported by growth in mining, agriculture, automotive, manufacturing, and energy industries. Countries such as Brazil and Argentina are increasing investments in industrial development and infrastructure projects, driving demand for machinery components. The region's strong mining and agricultural sectors require reliable equipment, creating opportunities for heavy-duty roller bearings. Expansion of renewable energy projects and modernization of industrial facilities are also contributing to market growth. Furthermore, increasing focus on improving productivity, reducing maintenance costs, and extending equipment service life is encouraging businesses to adopt advanced bearing technologies. Rising industrial automation trends are expected to further support regional market expansion.

Scheerer Bearing Corporation, The Timken Co, RBC Bearings Incorporated, NSK Ltd, Schaeffler AG, SKF AB, Auburn Bearing & Manufacturing, NTN Corporation, JTEKT Corp, and Pacific Bearing Company among the key roller bearing market players that are profiled in this market study.

The overall roller bearing market size has been derived using both primary and

secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the roller bearing market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the roller bearing market.

## Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Roller Bearing market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Roller Bearing market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Roller Bearing market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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