

Robotics and Automation in Injection Molding Machines Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Hardware, Software, and Services), Hardware (Robots, Handling Systems, Automation Cells, and Others), Software by Type [Manufacturing Execution Systems (MES), SCADA, Customer Portal, IoT-based Monitoring and Analytics Platform, AI-based Process Optimization, and Others], Software by Deployment Model [Cloud (SaaS) and On-Premises], Services (Consulting, Integration, and Support), Industry (Medical, Electronics, Packaging, Automotive, and Leisure, and Others), Machine Type (Hydraulic, All-Electric, and Hybrid), Clamping Force (0 - 200 kN, 201kN- 5000 kN, and Above 5000 kN), and Geography (North America, Europe, Asia Pacific, South and Central America)

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Abstracts

The robotics and automation in injection molding machines market size was valued at US\$ 10.55 billion in 2025 and is expected to reach US\$ 19.65 billion by 2034; it is

estimated to record a CAGR of 7.2% from 2026 to 2034.

The robotics and automation in injection molding machines market is segmented into five major regions-North America, Europe, Asia Pacific (APAC), and South & Central America. Manufacturers are shifting toward automated systems to reduce cycle times, improve consistency, and minimize human intervention in cleanroom and high-compliance environments. This trend is reflected in Sumitomo (SHI) Demag North America's showcase at MD&M West on April 16, 2025, where the company emphasized digitalized and automation-driven solutions to optimize production efficiency. The introduction of its compact SAM Robotics solutions in North America, including the SAM-C (Sumitomo Demag Automation Machine – Cartesian) system, highlights how scalable automation is becoming central to polymer and injection molding operations. The demonstration of a “handle & place” Cartesian robot removing medical-grade syringe bodies illustrates how automation is addressing high-precision requirements in medical manufacturing, where consistency and contamination control are critical.

Another factor accelerating robotics integration is the push toward flexible, modular, and customizable automation systems that can adapt to diverse production needs without requiring full-line redesigns. Manufacturers are investing in solutions that allow quick reconfiguration for different product geometries, batch sizes, and downstream processes such as packaging or assembly. The SAM-C series developed by Sumitomo's in-house automation team in Germany is a strong example of this shift, as it is designed to support a wide range of molding applications—from simple to moderately complex—while enabling customization in part removal, placement, and boxing operations. Its North American unveiling underscores the region's accelerating adoption of Industry 4.0 principles, where smart, scalable robotics systems are integrated to improve uptime, reduce operational costs, and support the reshoring of manufacturing. Thus, labor optimization, medical-grade production demands, and the move toward flexible, digitally enabled automation are reinforcing strong growth momentum for robotics and automation in the injection molding machines market across North America.

Sumitomo (SHI) Demag Plastics Machinery GmbH, Sepro Group, Star Automation, Inc., Campetella Robotic Center srl, Autodesk Inc, CoreTech System Co., Ltd. (Moldex3D), Fanuc Corp, ENGEL AUSTRIA GmbH, KraussMaffei Group GmbH, Wittmann Group, ARBURG GmbH + Co KG, and Haitian International Holdings Limited are among the key robotics and automation in injection molding machines market players that are profiled in this market study.

The overall robotics and automation in injection molding machines market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the robotics and automation in injection molding machines market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in robotics and automation in injection molding machines market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Robotics and Automation in Injection Molding Machines market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Robotics and Automation in Injection Molding Machines market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Robotics and Automation in Injection Molding Machines market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Raw Materials / Components
 - 2.2.2 Manufacturing Process / Technology
 - 2.2.3 Distribution Landscape
 - 2.2.4 End User
 - 2.2.5 Level of Integration
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Upto 50)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Import–Export Analysis for Key Countries (As per the nearest HS Code)
 - 2.6.1 Import–Export Analysis for Key Countries
- 2.7 Impact of Artificial Intelligence (AI)
- 2.8 Product or Technology Roadmap
- 2.9 Sustainability and ESG Trends
 - 2.9.1 Energy-efficient automation and reduced carbon footprint
 - 2.9.2 Waste reduction and circular manufacturing practices
 - 2.9.3 Shift toward sustainable and alternative materials
 - 2.9.4 Smart factories, digitalization, and ESG transparency
 - 2.9.5 AI-driven optimization and intelligent waste minimization
 - 2.9.6 Fully automated production and energy-optimized operations
 - 2.9.7 Workforce transformation, safety, and social sustainability
 - 2.9.8 Governance, compliance, and supply chain accountability
- 2.10 Patent Analysis
- 2.11 Regulatory Framework
- 2.12 Case Study Analysis
 - 2.12.1 Case Study: Small Plastic Badges – Characteristix Ltd., UK

- 2.12.2 Case Study: Automation in Injection Molding – Huarong Group
- 2.12.3 Case Study: Robotics and Vision Systems in Injection Molding
- 2.12.4 Case Study: Injection Molding of Rice Cooker Shell Using a 260-Ton Injection Molding Machine
- 2.12.5 Case Study: ARBURG – Automation for Success (Marne Plastics LLC)
- 2.12.6 Case Study: ARBURG – Precision Meets Automation (Omnia Wheel Manufacturing)
- 2.12.7 Case Study: ARBURG – 16 in One Stroke (Automotive Injection Molding System)

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Shift Toward Lights-Out Manufacturing
 - 4.1.2 Rising Demand for Ultra-Consistent Part Quality
 - 4.1.3 Surging Complexity of Molded Components
- 4.2 Market Restraints
 - 4.2.1 High Upfront Capital Expenditure for Robotic Integration
 - 4.2.2 Complex System Integration with Legacy Machinery
 - 4.2.3 Shortage of Skilled Robotics Programmers and Technicians
- 4.3 Market Opportunities
 - 4.3.1 Rising Adoption of Collaborative Robots (Cobots)
 - 4.3.2 Mass Production Requirements in Packaging & Automotive Sectors
 - 4.3.3 Smart Factory and Industry 4.0 Integration
- 4.4 Future Trends
 - 4.4.1 Rise of Fully Automated and Electric Injection Molding Systems Enabled by Robotics Integration
 - 4.4.2 AI-Driven Quality Inspection and Defect Detection
 - 4.4.3 Edge Computing for Real-Time Process Control
- 4.5 Impact of Drivers and Restraints

5. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET – GLOBAL MARKET ANALYSIS

5.1 Robotics and Automation in Injection Molding Machines Market Revenue (US\$ Million), 2021–2034

5.2 Robotics and Automation in Injection Molding Machines Market Forecast and Analysis

6. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – COMPONENT

6.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Component

6.1.1 Hardware

6.1.1.1 Overview

6.1.1.2 Hardware: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

6.1.2 Software

6.1.2.1 Overview

6.1.2.2 Software: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

6.1.3 Services

6.1.3.1 Overview

6.1.3.2 Services: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

7. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – HARDWARE TYPE

7.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Hardware Type

7.1.1 Robots

7.1.1.1 Overview

7.1.1.2 Robots: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Handling System

7.1.2.1 Overview

7.1.2.2 Handling System: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

7.1.3 Automation Cells

7.1.3.1 Overview

7.1.3.2 Automation Cells: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

7.1.4 Others

7.1.4.1 Overview

7.1.4.2 Others: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – ROBOTS BY INDUSTRY SEGMENT

8.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Robots by Industry Segment

8.1.1 Automotive

8.1.1.1 Overview

8.1.1.2 Automotive: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Packaging

8.1.2.1 Overview

8.1.2.2 Packaging: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8.1.3 Medical

8.1.3.1 Overview

8.1.3.2 Medical: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8.1.4 Electronics

8.1.4.1 Overview

8.1.4.2 Electronics: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8.1.5 Leisure

8.1.5.1 Overview

8.1.5.2 Leisure: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

8.1.6 Others

8.1.6.1 Overview

8.1.6.2 Others: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – SOFTWARE TYPE

9.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Software Type

9.1.1 Manufacturing Execution Systems (MES)

9.1.1.1 Overview

9.1.1.2 Manufacturing Execution Systems (MES): Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 SCADA

9.1.2.1 Overview

9.1.2.2 SCADA: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9.1.3 Customer Portal

9.1.3.1 Overview

9.1.3.2 Customer Portal: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9.1.4 IoT-based Monitoring and Analytics Platform

9.1.4.1 Overview

9.1.4.2 IoT-based Monitoring and Analytics Platform: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9.1.5 AI-based Process Optimization

9.1.5.1 Overview

9.1.5.2 AI-based Process Optimization: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

9.1.6 Others

9.1.6.1 Overview

9.1.6.2 Others: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

10. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – SOFTWARE DEPLOYMENT MODEL

10.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Software Deployment Model

10.1.1 Cloud (SaaS)

10.1.1.1 Overview

10.1.1.2 Cloud (SaaS): Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

10.1.2 On-Premises

10.1.2.1 Overview

10.1.2.2 On-Premises: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

11. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – SERVICES TYPE

11.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Services Type

11.1.1 Consulting Services

11.1.1.1 Overview

11.1.1.2 Consulting Services: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

11.1.2 Integration Services

11.1.2.1 Overview

11.1.2.2 Integration Services: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

11.1.3 Support Services

11.1.3.1 Overview

11.1.3.2 Support Services: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – INDUSTRY

12.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Industry

12.1.1 Automotive

12.1.1.1 Overview

12.1.1.2 Automotive: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12.1.2 Packaging

12.1.2.1 Overview

12.1.2.2 Packaging: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12.1.3 Medical

12.1.3.1 Overview

12.1.3.2 Medical: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12.1.4 Electronics

12.1.4.1 Overview

12.1.4.2 Electronics: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12.1.5 Leisure

12.1.5.1 Overview

12.1.5.2 Leisure: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

12.1.6 Others

12.1.6.1 Overview

12.1.6.2 Others: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

13. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – MACHINE TYPE

13.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Machine Type

13.1.1 Hydraulic

13.1.1.1 Overview

13.1.1.2 Hydraulic: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

13.1.2 All-Electric

13.1.2.1 Overview

13.1.2.2 All-Electric: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

13.1.3 Hybrid

13.1.3.1 Overview

13.1.3.2 Hybrid: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

14. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET REVENUE ANALYSIS – CLAMPING FORCE

14.1 Robotics and Automation in Injection Molding Machines Market Forecasts and Analysis by Clamping Force

14.1.1 0 - 200 kN

14.1.1.1 Overview

14.1.1.2 0 - 200 kN: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

14.1.2kN- 5000 kN

14.1.2.1 Overview

14.1.2.2kN- 5000 kN: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

14.1.3 Above 5000 kN

14.1.3.1 Overview

14.1.3.2 Above 5000 kN: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2034 (US\$ Million)

15. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET – GEOGRAPHICAL ANALYSIS

15.1 North America

15.1.1 North America Robotics and Automation in Injection Molding Machines Market Overview

15.1.2 North America: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.1.3 North America: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.1.3.1 Component

15.1.3.2 Hardware Type

15.1.3.3 Robots by Industry Segment

15.1.3.4 Software Type

15.1.3.5 Software Deployment Model

15.1.3.6 Services Type

15.1.3.7 Industry

15.1.3.8 Machine Type

15.1.3.9 Clamping Force

15.1.4 North America: Robotics and Automation in Injection Molding Machines Market Breakdown by Countries

15.1.4.1 United States Market

15.1.4.1.1 United States: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.1.4.1.2 United States: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.1.4.1.2.1 Component

15.1.4.1.2.2 Hardware Type

15.1.4.1.2.3 Robots by Industry Segment

15.1.4.1.2.4 Software Type

15.1.4.1.2.5 Software Deployment Model

15.1.4.1.2.6 Services Type

15.1.4.1.2.7 Industry

15.1.4.1.2.8 Machine Type

15.1.4.1.2.9 Clamping Force

15.1.4.2 Canada Market

15.1.4.2.1 Canada: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.1.4.2.2 Canada: Robotics and Automation in Injection Molding Machines Market – By
Segmentation

15.1.4.2.2.1 Component

15.1.4.2.2.2 Hardware Type

15.1.4.2.2.3 Robots by Industry Segment

15.1.4.2.2.4 Software Type

15.1.4.2.2.5 Software Deployment Model

15.1.4.2.2.6 Services Type

15.1.4.2.2.7 Industry

15.1.4.2.2.8 Machine Type

15.1.4.2.2.9 Clamping Force

15.1.4.3 Mexico Market

15.1.4.3.1 Mexico: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.1.4.3.2 Mexico: Robotics and Automation in Injection Molding Machines Market – By
Segmentation

15.1.4.3.2.1 Component

15.1.4.3.2.2 Hardware Type

15.1.4.3.2.3 Robots by Industry Segment

15.1.4.3.2.4 Software Type

15.1.4.3.2.5 Software Deployment Model

15.1.4.3.2.6 Services Type

15.1.4.3.2.7 Industry

15.1.4.3.2.8 Machine Type

15.1.4.3.2.9 Clamping Force

15.2 Europe

15.2.1 Europe Robotics and Automation in Injection Molding Machines Market Overview

15.2.2 Europe: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.3 Europe: Robotics and Automation in Injection Molding Machines Market – By
Segmentation

- 15.2.3.1 Component
- 15.2.3.2 Hardware Type
- 15.2.3.3 Robots by Industry Segment
- 15.2.3.4 Software Type
- 15.2.3.5 Software Deployment Model
- 15.2.3.6 Services Type
- 15.2.3.7 Industry
- 15.2.3.8 Machine Type
- 15.2.3.9 Clamping Force
- 15.2.4 Europe: Robotics and Automation in Injection Molding Machines Market Breakdown by Countries
 - 15.2.4.1 Germany Market
 - 15.2.4.1.1 Germany: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.2.4.1.2 Germany: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.2.4.1.2.1 Component
 - 15.2.4.1.2.2 Hardware Type
 - 15.2.4.1.2.3 Robots by Industry Segment
 - 15.2.4.1.2.4 Software Type
 - 15.2.4.1.2.5 Software Deployment Model
 - 15.2.4.1.2.6 Services Type
 - 15.2.4.1.2.7 Industry
 - 15.2.4.1.2.8 Machine Type
 - 15.2.4.1.2.9 Clamping Force
 - 15.2.4.2 France Market
 - 15.2.4.2.1 France: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.2.4.2.2 France: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.2.4.2.2.1 Component
 - 15.2.4.2.2.2 Hardware Type
 - 15.2.4.2.2.3 Robots by Industry Segment
 - 15.2.4.2.2.4 Software Type
 - 15.2.4.2.2.5 Software Deployment Model
 - 15.2.4.2.2.6 Services Type
 - 15.2.4.2.2.7 Industry
 - 15.2.4.2.2.8 Machine Type
 - 15.2.4.2.2.9 Clamping Force

15.2.4.3 Italy Market

15.2.4.3.1 Italy: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.4.3.2 Italy: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.2.4.3.2.1 Component

15.2.4.3.2.2 Hardware Type

15.2.4.3.2.3 Robots by Industry Segment

15.2.4.3.2.4 Software Type

15.2.4.3.2.5 Software Deployment Model

15.2.4.3.2.6 Services Type

15.2.4.3.2.7 Industry

15.2.4.3.2.8 Machine Type

15.2.4.3.2.9 Clamping Force

15.2.4.4 United Kingdom Market

15.2.4.4.1 United Kingdom: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.4.4.2 United Kingdom: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.2.4.4.2.1 Component

15.2.4.4.2.2 Hardware Type

15.2.4.4.2.3 Robots by Industry Segment

15.2.4.4.2.4 Software Type

15.2.4.4.2.5 Software Deployment Model

15.2.4.4.2.6 Services Type

15.2.4.4.2.7 Industry

15.2.4.4.2.8 Machine Type

15.2.4.4.2.9 Clamping Force

15.2.4.5 Russia Market

15.2.4.5.1 Russia: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.4.5.2 Russia: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.2.4.5.2.1 Component

15.2.4.5.2.2 Hardware Type

15.2.4.5.2.3 Robots by Industry Segment

15.2.4.5.2.4 Software Type

15.2.4.5.2.5 Software Deployment Model

15.2.4.5.2.6 Services Type

15.2.4.5.2.7 Industry

15.2.4.5.2.8 Machine Type

15.2.4.5.2.9 Clamping Force

15.2.4.6 Austria Market

15.2.4.6.1 Austria: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.4.6.2 Austria: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.2.4.6.2.1 Component

15.2.4.6.2.2 Hardware Type

15.2.4.6.2.3 Robots by Industry Segment

15.2.4.6.2.4 Software Type

15.2.4.6.2.5 Software Deployment Model

15.2.4.6.2.6 Services Type

15.2.4.6.2.7 Industry

15.2.4.6.2.8 Machine Type

15.2.4.6.2.9 Clamping Force

15.2.4.7 Rest of Europe Market

15.2.4.7.1 Rest of Europe: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.2.4.7.2 Rest of Europe: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.2.4.7.2.1 Component

15.2.4.7.2.2 Hardware Type

15.2.4.7.2.3 Robots by Industry Segment

15.2.4.7.2.4 Software Type

15.2.4.7.2.5 Software Deployment Model

15.2.4.7.2.6 Services Type

15.2.4.7.2.7 Industry

15.2.4.7.2.8 Machine Type

15.2.4.7.2.9 Clamping Force

15.3 Asia Pacific

15.3.1 Asia Pacific Robotics and Automation in Injection Molding Machines Market Overview

15.3.2 Asia Pacific: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.3.3 Asia Pacific: Robotics and Automation in Injection Molding Machines Market – By Segmentation

15.3.3.1 Component

- 15.3.3.2 Hardware Type
- 15.3.3.3 Robots by Industry Segment
- 15.3.3.4 Software Type
- 15.3.3.5 Software Deployment Model
- 15.3.3.6 Services Type
- 15.3.3.7 Industry
- 15.3.3.8 Machine Type
- 15.3.3.9 Clamping Force
- 15.3.4 Asia Pacific: Robotics and Automation in Injection Molding Machines Market Breakdown by Countries
- 15.3.4.1 China Market
 - 15.3.4.1.1 China: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.3.4.1.2 China: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.3.4.1.2.1 Component
 - 15.3.4.1.2.2 Hardware Type
 - 15.3.4.1.2.3 Robots by Industry Segment
 - 15.3.4.1.2.4 Software Type
 - 15.3.4.1.2.5 Software Deployment Model
 - 15.3.4.1.2.6 Services Type
 - 15.3.4.1.2.7 Industry
 - 15.3.4.1.2.8 Machine Type
 - 15.3.4.1.2.9 Clamping Force
- 15.3.4.2 Japan Market
 - 15.3.4.2.1 Japan: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.3.4.2.2 Japan: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.3.4.2.2.1 Component
 - 15.3.4.2.2.2 Hardware Type
 - 15.3.4.2.2.3 Robots by Industry Segment
 - 15.3.4.2.2.4 Software Type
 - 15.3.4.2.2.5 Software Deployment Model
 - 15.3.4.2.2.6 Services Type
 - 15.3.4.2.2.7 Industry
 - 15.3.4.2.2.8 Machine Type
 - 15.3.4.2.2.9 Clamping Force
- 15.3.4.3 India Market

15.3.4.3.1 India: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.3.4.3.2 India: Robotics and Automation in Injection Molding Machines Market – By
Segmentation

15.3.4.3.2.1 Component

15.3.4.3.2.2 Hardware Type

15.3.4.3.2.3 Robots by Industry Segment

15.3.4.3.2.4 Software Type

15.3.4.3.2.5 Software Deployment Model

15.3.4.3.2.6 Services Type

15.3.4.3.2.7 Industry

15.3.4.3.2.8 Machine Type

15.3.4.3.2.9 Clamping Force

15.3.4.4 South Korea Market

15.3.4.4.1 South Korea: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.3.4.4.2 South Korea: Robotics and Automation in Injection Molding Machines Market
– By Segmentation

15.3.4.4.2.1 Component

15.3.4.4.2.2 Hardware Type

15.3.4.4.2.3 Robots by Industry Segment

15.3.4.4.2.4 Software Type

15.3.4.4.2.5 Software Deployment Model

15.3.4.4.2.6 Services Type

15.3.4.4.2.7 Industry

15.3.4.4.2.8 Machine Type

15.3.4.4.2.9 Clamping Force

15.3.4.5 Australia Market

15.3.4.5.1 Australia: Robotics and Automation in Injection Molding Machines Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

15.3.4.5.2 Australia: Robotics and Automation in Injection Molding Machines Market –
By Segmentation

15.3.4.5.2.1 Component

15.3.4.5.2.2 Hardware Type

15.3.4.5.2.3 Robots by Industry Segment

15.3.4.5.2.4 Software Type

15.3.4.5.2.5 Software Deployment Model

15.3.4.5.2.6 Services Type

15.3.4.5.2.7 Industry

- 15.3.4.5.2.8 Machine Type
- 15.3.4.5.2.9 Clamping Force
- 15.3.4.6 Rest of Asia Pacific Market
 - 15.3.4.6.1 Rest of Asia Pacific: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.3.4.6.2 Rest of Asia Pacific: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.3.4.6.2.1 Component
 - 15.3.4.6.2.2 Hardware Type
 - 15.3.4.6.2.3 Robots by Industry Segment
 - 15.3.4.6.2.4 Software Type
 - 15.3.4.6.2.5 Software Deployment Model
 - 15.3.4.6.2.6 Services Type
 - 15.3.4.6.2.7 Industry
 - 15.3.4.6.2.8 Machine Type
 - 15.3.4.6.2.9 Clamping Force
- 15.4 South and Central America
 - 15.4.1 South and Central America Robotics and Automation in Injection Molding Machines Market Overview
 - 15.4.2 South and Central America: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.4.3 South and Central America: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.4.3.1 Component
 - 15.4.3.2 Hardware Type
 - 15.4.3.3 Robots by Industry Segment
 - 15.4.3.4 Software Type
 - 15.4.3.5 Software Deployment Model
 - 15.4.3.6 Services Type
 - 15.4.3.7 Industry
 - 15.4.3.8 Machine Type
 - 15.4.3.9 Clamping Force
 - 15.4.4 South and Central America: Robotics and Automation in Injection Molding Machines Market Breakdown by Countries
 - 15.4.4.1 Brazil Market
 - 15.4.4.1.1 Brazil: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.4.4.1.2 Brazil: Robotics and Automation in Injection Molding Machines Market – By Segmentation

- 15.4.4.1.2.1 Component
- 15.4.4.1.2.2 Hardware Type
- 15.4.4.1.2.3 Robots by Industry Segment
- 15.4.4.1.2.4 Software Type
- 15.4.4.1.2.5 Software Deployment Model
- 15.4.4.1.2.6 Services Type
- 15.4.4.1.2.7 Industry
- 15.4.4.1.2.8 Machine Type
- 15.4.4.1.2.9 Clamping Force
- 15.4.4.2 Argentina Market
 - 15.4.4.2.1 Argentina: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.4.4.2.2 Argentina: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.4.4.2.2.1 Component
 - 15.4.4.2.2.2 Hardware Type
 - 15.4.4.2.2.3 Robots by Industry Segment
 - 15.4.4.2.2.4 Software Type
 - 15.4.4.2.2.5 Software Deployment Model
 - 15.4.4.2.2.6 Services Type
 - 15.4.4.2.2.7 Industry
 - 15.4.4.2.2.8 Machine Type
 - 15.4.4.2.2.9 Clamping Force
- 15.4.4.3 Chile Market
 - 15.4.4.3.1 Chile: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 15.4.4.3.2 Chile: Robotics and Automation in Injection Molding Machines Market – By Segmentation
 - 15.4.4.3.2.1 Component
 - 15.4.4.3.2.2 Hardware Type
 - 15.4.4.3.2.3 Robots by Industry Segment
 - 15.4.4.3.2.4 Software Type
 - 15.4.4.3.2.5 Software Deployment Model
 - 15.4.4.3.2.6 Services Type
 - 15.4.4.3.2.7 Industry
 - 15.4.4.3.2.8 Machine Type
 - 15.4.4.3.2.9 Clamping Force
- 15.4.4.4 Rest of South and Central America Market
 - 15.4.4.4.1 Rest of South and Central America: Robotics and Automation in Injection

Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

15.4.4.4.2 Rest of South and Central America: Robotics and Automation in Injection

Molding Machines Market – By Segmentation

15.4.4.4.2.1 Component

15.4.4.4.2.2 Hardware Type

15.4.4.4.2.3 Robots by Industry Segment

15.4.4.4.2.4 Software Type

15.4.4.4.2.5 Software Deployment Model

15.4.4.4.2.6 Services Type

15.4.4.4.2.7 Industry

15.4.4.4.2.8 Machine Type

15.4.4.4.2.9 Clamping Force

16. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET INDUSTRY LANDSCAPE

17. ROBOTICS AND AUTOMATION IN INJECTION MOLDING MACHINES MARKET – KEY COMPANY PROFILES

17.1 Sumitomo (SHI) Demag Plastics Machinery GmbH

17.1.1 Key Facts

17.1.2 Business Description

17.1.3 Products and Services

17.1.4 Financial Overview

17.1.5 SWOT Analysis

17.1.6 Key Developments

17.2 Sepro Group

17.2.1 Key Facts

17.2.2 Business Description

17.2.3 Products and Services

17.2.4 Financial Overview

17.2.5 SWOT Analysis

17.2.6 Key Developments

17.3 Star Automation, Inc.

17.3.1 Key Facts

17.3.2 Business Description

17.3.3 Products and Services

17.3.4 Financial Overview

17.3.5 SWOT Analysis

- 17.3.6 Key Developments
- 17.4 Campetella Robotic Center srl
 - 17.4.1 Key Facts
 - 17.4.2 Business Description
 - 17.4.3 Products and Services
 - 17.4.4 Financial Overview
 - 17.4.5 SWOT Analysis
 - 17.4.6 Key Developments
- 17.5 Autodesk Inc
 - 17.5.1 Key Facts
 - 17.5.2 Business Description
 - 17.5.3 Products and Services
 - 17.5.4 Financial Overview
 - 17.5.5 SWOT Analysis
 - 17.5.6 Key Developments
- 17.6 CoreTech System Co., Ltd. (Moldex3D)
 - 17.6.1 Key Facts
 - 17.6.2 Business Description
 - 17.6.3 Products and Services
 - 17.6.4 Financial Overview
 - 17.6.5 SWOT Analysis
 - 17.6.6 Key Developments
- 17.7 Fanuc Corp
 - 17.7.1 Key Facts
 - 17.7.2 Business Description
 - 17.7.3 Products and Services
 - 17.7.4 Financial Overview
 - 17.7.5 SWOT Analysis
 - 17.7.6 Key Developments
- 17.8 ENGEL AUSTRIA GmbH
 - 17.8.1 Key Facts
 - 17.8.2 Business Description
 - 17.8.3 Products and Services
 - 17.8.4 Financial Overview
 - 17.8.5 SWOT Analysis
 - 17.8.6 Key Developments
- 17.9 KraussMaffei Group GmbH
 - 17.9.1 Key Facts
 - 17.9.2 Business Description

- 17.9.3 Products and Services
- 17.9.4 Financial Overview
- 17.9.5 SWOT Analysis
- 17.9.6 Key Developments
- 17.10 Wittmann Group
- 17.10.1 Key Facts
- 17.10.2 Business Description
- 17.10.3 Products and Services
- 17.10.4 Financial Overview
- 17.10.5 SWOT Analysis
- 17.10.6 Key Developments
- 17.11 ARBURG GmbH + Co KG
- 17.11.1 Key Facts
- 17.11.2 Business Description
- 17.11.3 Products and Services
- 17.11.4 Financial Overview
- 17.11.5 SWOT Analysis
- 17.11.6 Key Developments
- 17.12 Haitian International Holdings Limited
- 17.12.1 Key Facts
- 17.12.2 Business Description
- 17.12.3 Products and Services
- 17.12.4 Financial Overview
- 17.12.5 SWOT Analysis
- 17.12.6 Key Developments

18. APPENDIX

- 18.1 Glossary
- 18.2 Research Methodology and Approach
 - 18.2.1 Secondary Research
 - 18.2.2 Primary Research
 - 18.2.3 Market Estimation Approach
 - 18.2.3.1 Supply Side Analysis
 - 18.2.3.2 Demand Side Analysis
 - 18.2.4 Research Assumptions and Limitations
 - 18.2.5 Currency Conversion
- 18.3 About The Insight Partners
- 18.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. List of Patents and Description

Table 2. List of Regulatory Bodies and Organizations

Table 3. Ease of Doing Business: Key Country Rankings

Table 4. Market Share Analysis, 2025 – By Key Players

Table 5. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million)

Table 6. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million)

Table 7. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 8. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 9. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 10. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 11. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 12. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 13. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 14. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 15. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 16. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 17. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 18. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 19. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 20. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 21. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 22. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 23. Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 24. Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 25. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 26. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 27. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 28. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 29. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 30. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 31. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 32. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 33. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 34. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 35. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 36. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 37. North America: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 38. North America: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 39. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 40. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 41. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 42. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 43. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 44. North America: Robotics and Automation in Injection Molding Machines

Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 45. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 46. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 47. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 48. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 49. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 50. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 51. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 52. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 53. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 54. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 55. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 56. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 57. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 58. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 59. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 60. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 61. United States: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 62. United States: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 63. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 64. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 65. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 66. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 67. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 68. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 69. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 70. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 71. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 72. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 73. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 74. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 75. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 76. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 77. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 78. Canada: Robotics and Automation in Injection Molding Machines Market –

Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 79. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 80. Canada: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 81. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 82. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 83. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 84. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 85. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 86. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 87. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 88. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 89. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 90. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 91. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 92. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 93. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 94. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 95. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 96. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 97. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 98. Mexico: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 99. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 100. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 101. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 102. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 103. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 104. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 105. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 106. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 107. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 108. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 109. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 110. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 111. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 112. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 113. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 114. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 115. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 116. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 117. Europe: Robotics and Automation in Injection Molding Machines Market –

Revenue, 2021–2025 (US\$ Million) – by Country

Table 118. Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 119. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 120. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 121. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 122. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 123. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 124. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 125. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 126. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 127. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 128. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 129. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 130. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 131. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 132. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 133. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 134. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 135. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 136. Germany: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 137. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 138. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 139. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 140. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 141. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 142. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 143. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 144. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 145. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 146. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 147. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 148. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 149. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 150. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 151. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 152. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 153. France: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 154. France: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 155. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 156. Italy: Robotics and Automation in Injection Molding Machines Market –

Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 157. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 158. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 159. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 160. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 161. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 162. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 163. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 164. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 165. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 166. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 167. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 168. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 169. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 170. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 171. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 172. Italy: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 173. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 174. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 175. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 176. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 177. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 178. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 179. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 180. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 181. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 182. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 183. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 184. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 185. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 186. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 187. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 188. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 189. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 190. United Kingdom: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 191. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 192. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 193. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 194. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 195. Russia: Robotics and Automation in Injection Molding Machines Market –

Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 196. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 197. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 198. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 199. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 200. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 201. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 202. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 203. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 204. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 205. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 206. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 207. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 208. Russia: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 209. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 210. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 211. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 212. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 213. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 214. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 215. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

Table 216. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Type

Table 217. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Deployment Model

Table 218. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Software Deployment Model

Table 219. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Services Type

Table 220. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Services Type

Table 221. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Industry

Table 222. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry

Table 223. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Machine Type

Table 224. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Machine Type

Table 225. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Clamping Force

Table 226. Austria: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Clamping Force

Table 227. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 228. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 229. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Hardware Type

Table 230. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Hardware Type

Table 231. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Robots by Industry Segment

Table 232. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Robots by Industry Segment

Table 233. Rest of Europe: Robotics and Automation in Injection Molding Machines Market – Revenue, 2021–2025 (US\$ Million) – by Software Type

List Of Figures

LIST OF FIGURES

Figure 1. Robotics and Automation in Injection Molding Machines Market Segmentation.
2

Figure 2. Robotics and Automation in Injection Molding Machines Market – Value Chain Analysis

Figure 3. Porter's Five Forces Analysis

Figure 4. Pest Analysis

Figure 5. Robotics and Automation in Injection Molding Machines Market – Key Industry Dynamics

Figure 6. Impact Analysis of Drivers and Restraints

Figure 7. Robotics and Automation in Injection Molding Machines Market Revenue (US\$ Million), 2021–2034

Figure 8. Robotics and Automation in Injection Molding Machines Market Share (%) – by Component (2025 and 2034)

Figure 9. Hardware: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 10. Software: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 11. Services: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 12. Robotics and Automation in Injection Molding Machines Market Share (%) – by Hardware Type (2025 and 2034)

Figure 13. Robots: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 14. Handling System: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 15. Automation Cells: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 16. Others: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 17. Robotics and Automation in Injection Molding Machines Market Share (%) – by Robots by Industry Segment (2025 and 2034)

Figure 18. Automotive: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 19. Packaging: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 20. Medical: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 21. Electronics: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 22. Leisure: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 23. Others: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 24. Robotics and Automation in Injection Molding Machines Market Share (%) – by Software Type (2025 and 2034)

Figure 25. Manufacturing Execution Systems (MES): Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. SCADA: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. Customer Portal: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 28. IoT-based Monitoring and Analytics Platform: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. AI-based Process Optimization: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Others: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 31. Robotics and Automation in Injection Molding Machines Market Share (%) – by Software Deployment Model (2025 and 2034)

Figure 32. Cloud (SaaS): Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 33. On-Premises: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Robotics and Automation in Injection Molding Machines Market Share (%) – by Services Type (2025 and 2034)

Figure 35. Consulting Services: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Integration Services: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. Support Services: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. Robotics and Automation in Injection Molding Machines Market Share (%) – by Industry (2025 and 2034)

Figure 39. Automotive: Robotics and Automation in Injection Molding Machines Market

– Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Packaging: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 41. Medical: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Electronics: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. Leisure: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 44. Others: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Robotics and Automation in Injection Molding Machines Market Share (%) – by Machine Type (2025 and 2034)

Figure 46. Hydraulic: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. All-Electric: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. Hybrid: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Robotics and Automation in Injection Molding Machines Market Share (%) – by Clamping Force (2025 and 2034)

Figure 50. 0 - 200 kN: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. kN- 5000 kN: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 52. Above 5000 kN: Robotics and Automation in Injection Molding Machines Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. Robotics and Automation in Injection Molding Machines Market Breakdown by Geography, 2025 and 2034

Figure 54. North America: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 55. North America: Robotics and Automation in Injection Molding Machines Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 56. United States: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 57. Canada: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Mexico: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 59. Europe: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 60. Europe: Robotics and Automation in Injection Molding Machines Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 61. Germany: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 62. France: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 63. Italy: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 64. United Kingdom: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 65. Russia: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 66. Austria: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 67. Rest of Europe: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 68. Asia Pacific: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 69. Asia Pacific: Robotics and Automation in Injection Molding Machines Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 70. China: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 71. Japan: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 72. India: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 73. South Korea: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 74. Australia: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 75. Rest of Asia Pacific: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 76. South and Central America: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 77. South and Central America: Robotics and Automation in Injection Molding Machines Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 78. Brazil: Robotics and Automation in Injection Molding Machines Market

Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 79. Argentina: Robotics and Automation in Injection Molding Machines Market

Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 80. Chile: Robotics and Automation in Injection Molding Machines Market

Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 81. Rest of South and Central America: Robotics and Automation in Injection Molding Machines Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 82. Bottom–Up Approach and Top–Down Approach

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