

# **Robotic Crawler Camera System Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component [Hardware (Cameras, Crawlers, Cable Drums, Control Units, and Others), Software, and Service], Application (Drain Inspection, Pipeline Inspection, and Tank Void Capacity or Conduit Inspection), and End User (Residential, Commercial, Municipal, and Industrial)**

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## **Abstracts**

The robotic crawler camera system market size was valued at US\$ 332.91 million in 2022 and is expected to reach US\$ 890.91 million by 2030; it is estimated to record a CAGR of 13.1% from 2022 to 2030.

Miniaturized robots are a trend in the robotic crawler camera system market growth due to their ability to access confined spaces and perform intricate tasks. Various companies are making miniaturized robots. For instance, in November 2023, Joey was developed at Britain's University of Leeds to operate in small drainage or sewer pipes (as small as 100 mm in diameter). It features wheel legs for locomotion, enabling the robot to traverse obstacles and slippery terrains. Another example is the 'SnakeBot,' a serpentine robot designed for pipeline inspections. Its slender and flexible design allows it to navigate through pipes and confined spaces with ease, capturing high-quality images and videos for inspection purposes. These miniaturized robots offer advantages such as improved maneuverability, reduced environmental impact, and the ability to reach previously inaccessible locations. Various companies are developing smaller robotic crawler cameras. For instance, in May 2022, robotics experts at the



Manufacturing Technology Centre developed an autonomous robotic rat that can scurry along underground pipes, carrying out inspection work. The invention has the potential to save costs and improve efficiency for utility companies, as well as to reduce human exposure to hazardous environments and prevent pipework leaks. As technology advances, the trend toward smaller, more agile robots in the robotic crawler camera system market is likely to continue, enabling enhanced capabilities in various industries, including infrastructure inspection.

#### Robotic Crawler Camera System Market Analysis of Segments:

The global robotic crawler camera system market analysis is segmented on the basis of component, application, end user, and geography. Based on component, the robotic crawler camera system market is segmented into hardware, software, and service. The hardware segment is further segmented into cameras, crawlers, cable drums, control units, and others. Based on application, the market is segmented into drain inspection, pipeline inspection, and tank void cavity or conduit inspection. Based on end user, the market is segmented into residential, commercial, municipal, and industrial. By geography, the robotic crawler camera system market share is split between North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South America (SAM).

#### Robotic Crawler Camera System Market Competitive Landscape and Key Developments:

Key robotic crawler camera system market trends indicate that the major players are taking measures to take advantage of the opportunities in emerging markets. AM Industrial (UK) Ltd, CUES Inc, Deep Trekker Inc, Eddyfi Technologies, Inspector Systems GmbH, iPEK International GmbH, Kummert GmbH, Mini-Cam Ltd, Rausch GmbH, and The Charles Machine Works Inc are among the prominent players included in the analysis. Several other important players were also analyzed to get a holistic view of the global market and its ecosystem. The leading players included in the global robotic crawler camera system market report focus on feature upgrades, expansion and diversification, collaboration, and acquisition strategies, which enable them to grab new business opportunities.



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