

# **RF Power Amplifier Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Frequency (Less Than 10 GHz, 11-20 GHz, 21-30 GHz, and Above 30 GHz), Technology [Galium Arsenide (GaAs), Galium Nitride (GaN), Silicon Germanium (SiGe), and Others], and Application (Consumer Electronics, Aerospace and Defense, Automotive, Medical, and Others), and Geography**

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## **Abstracts**

The RF Power Amplifier market size is expected to reach US\$ 15.09 billion by 2031 from 5.96 billion in 2023, at an estimated CAGR of 12.3% from 2023 to 2031.

The North America RF power amplifier market report is segmented into the US, Canada, and Mexico. The RF power amplifier market growth in North America is experiencing significant growth due to the increasing demand for amplified low-power RF signals across the military and defense industry. The US military researchers have recognized the importance of limiting waste heat generation in gallium nitride-based (GAN-based) power amplifiers. Excessive waste heat can limit the performance and lifetimes of military radar, EW, communications, and other RF and microwave systems. To address this issue, the US Defense Advanced Research Projects Agency (DARPA) awarded Raytheon and Northrop Grumman, two prime US defense contractors, THREADS contracts worth US\$ 14.9 million and US\$ 14.2 million, respectively. Under the THREADS (i.e., Technologies for Heat Removal in Electronics at the Device Scale) contract, the companies will collaborate to limit waste heat generated in gallium nitride (GAN)-based power amplifiers. With this collaboration, they aim to reduce transistor

thermal resistance while maintaining good channel current transport properties. Overcoming the thermal limitations would allow transistors to operate reliably at RF output power density that is close to their fundamental electronic limits.

The US holds a significant position in the North American and global RF power amplifier market, which can be attributed to the robust defense, aerospace, and telecommunications sectors. The country has been home to the world's largest defense sector, which creates a huge demand for advanced RF power amplifier technologies. Several prominent telecommunications and aerospace companies operating in the US are major consumers of RF power amplifiers. Demand for RF power amplifiers is likely to grow with the increasing acceptance of smart home gadgets. Further, the escalating need for energy-efficient and lightweight electronic devices and the preference for enhanced wireless amplifiers benefit the RF power amplifier market in the US. In September 2022, MaxLinear Inc. and RFHIC announced an alliance to deliver a production-ready 400 MHz power amplifier for 5G macrocell radios, using MaxLinear MaxLIN Digital Predistortion (DPD) and Crest Factor Reduction (CFR) techniques to optimize the performance of RFHIC's latest GaN RF transistors from the ID-400W series. Such collaborations boost the RF power amplifier market in the US

The RF Power Amplifier market analysis has been carried out by considering the following segments: frequency, technology, and application.

Based on frequency, the RF power amplifier market share is segmented into less than 10 GHz, 11–20 GHz, 21–30 GHz, and above 30 GHz. Less than 10 GHz frequency range typically covers the lower end of the RF spectrum. It includes frequencies below 10 GHz, such as those in the range of a few megahertz (MHz) to 10 gigahertz (GHz). RF power amplifiers operating in this range are commonly used for various purposes, including wireless communication systems, radar systems, and broadcasting. The 11-20 GHz frequency range covers the mid-range of the RF spectrum, specifically from 11 GHz to 20 GHz. RF power amplifiers operating in this range are often utilized in applications such as satellite communications, microwave links, and certain types of radar systems.

Further, the advancements in gallium nitride, gallium arsenide (GaAs), and complementary metal-oxide-semiconductors (CMOS) are expected to bring new RF power amplifier market trends in the coming years. Also, increasing demand for RF power amplifiers and increased demand in consumer electronics are contributing to the RF power amplifier market growth.

Based on application, the RF power amplifier market share is segmented into consumer electronics, aerospace and defense, automotive, medical, and others. RF power amplifiers are integral components in consumer electronic devices, facilitating efficient and reliable wireless communication. They find applications in various devices, including mobile phones and smartphones, where they amplify radio frequency signals for clear voice calls, fast data transfer rates, and stable connectivity. Wi-Fi routers and modems utilize RF power amplifiers to enhance wireless signals, extending the range and coverage of the network. Bluetooth devices such as wireless headphones, speakers, and smartwatches employ RF power amplifiers to boost Bluetooth signals, enabling seamless wireless audio streaming and data transfer. Television sets and set-top boxes utilize RF power amplifiers to amplify signals received from broadcast towers or cable networks, ensuring strong and clear reception of TV channels. Gaming consoles utilize RF power amplifiers to enhance wireless connectivity for online gaming and multiplayer experiences, providing stable and lag-free communication between gaming devices. IoT devices, including smart home devices, wearables, and connected appliances, integrate RF power amplifiers to enable wireless communication, facilitating data exchange and seamless operation. Wearable devices such as smartwatches, fitness trackers, and health monitors employ RF power amplifiers to amplify wireless signals, ensuring reliable connectivity and data transmission between the wearable device and other devices. Thus, the wide-ranging applications of RF power amplifiers in consumer electronics are contributing to enhanced wireless communication experiences.

Qorvo Inc, NXP Semiconductors NV, Qualcomm Inc, Infineon Technologies AG, Broadcom Inc, Mitsubishi Electric Corp, STMicroelectronics NV, Skyworks Solutions Inc, Texas Instruments Inc, and Analog Devices Inc. are among the key players profiled in the RF power amplifier market report.

The RF Power Amplifier market forecast is estimated on the basis of various secondary and primary research findings such as key company publications, association data, and databases. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the RF Power Amplifier market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the RF Power Amplifier market.



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