

# **Residential Rainscreen Cladding Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Cladding Material (Ceramic, Timber, Composite Materials, Metals, and Others), Construction Type (New Construction and Renovation), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South America)**

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## **Abstracts**

The Global residential rainscreen cladding market size was valued at US\$ 6.44 billion in 2024 and is expected to reach US\$ 9.57 billion by 2031; it is estimated to record a CAGR of 6.0% from 2025 to 2031.

One point that determines the residential rainscreen cladding market to rise in North America and Europe is the desire for energy efficiency, sustainability, and conformity with building codes, which are mostly inclined to modern and durable designs. The improved insulation qualities of the rainscreen systems help lower the energy used and provide better heating or cooling - which is in line with the areas' growing awareness and regulations for sustainable construction and green building efforts. Besides, such factors as urbanization, population growth, and a boom in residential renovation and construction projects have significantly escalated the demand for the exterior solutions that are visually attractive and require a minimal maintenance. Rapid technological advancement has brought about the development of innovative and easily adaptable cladding materials, thus the widespread use in both the new builds and the older ones has been influenced considerably. Moreover, changes in consumer attitudes towards

the benefits that come along with moisture management, fire protection, and weather resistance technologies have transformed rainscreen cladding systems into the go-to option for residential buildings in both regions.

The need for residential rainscreen cladding has been growing greatly in the Asia Pacific area and this is mainly due to the rapid urbanization, the strong initiatives of the governments towards green buildings, and the increasing demand for trendy, energy-saving homes.

The main setter of the growth of the market is the focus on sustainable and energy-efficient buildings. The governments of the regions (China, India, Australia, Singapore, South Korea, Malaysia) have set up very strict standards for energy performance and have provided a lot of incentives for the use of technologies in green buildings, including the installation of the rainscreen cladding systems-Singapore's Building Control Act, for instance, requires a fire rating of Class 0 or Class 1 for external wall materials on buildings over a certain height. In China, the green building policies instituted by the government and the subsidies that keep growing have led to an increase of 23% in government spending on sustainable construction since 2019; more than 1.3 million companies have gone green by 2023. India's Ministry of Chemicals has set aside an amount of USD 1.4 billion for 2023 to facilitate green chemistry and as a result, there has been a twofold increase of the rainscreen technology adoption since 2018.

The Middle East and Africa housing rainscreen cladding market has seen tremendous growth, which is largely influenced by the considerable need for the advanced residential rainscreen cladding systems that can protect against such extreme heat, dust storms, humidity, and occasional heavy rains. These environmental factors, which are typical in the Middle East and Africa region, are also found to be the main causes of the heavy wear and degradation of building facades. The Middle East and Africa are the base of both international and local suppliers we see who are actively engaging in the innovation of their product offerings. The foreign companies like Danpal, BEMO SYSTEMS GmbH, Kingspan Holdings, and Alubond U.S.A. are operating not far from the local ones such as Middle East Insulation LLC, Al Dhahyan Aluminum Panels Factory, and Zamil Architectural Industries. They bring to the market the new and improved products like the advanced rainscreen products comprising of composite panels, fiber cement claddings, and customized panels with outstanding weather resistance, fire retardancy, and energy efficiency. In addition, the accomplishments of these firms also find the focus on personalized and adaptable aesthetics, easy transportable composite materials, and the improvement of durability for the requirements of the regional architectural market.

The market for residential rainscreen cladding in South America is likely to grow as the region's urbanization is increasing, the need for sustainable building solutions is rising, and the area's climatic challenges are also pushing the demand, i.e., high humidity and heavy rainfall. One of the most significant factors that are leading to the rise in demand is the imposition of strict governmental reforms aimed at achieving energy efficiency and sustainability in the construction sector. Brazil and Argentina are typical examples of countries that are promulgating the rules that, while allowing, actually require the use of energy-efficient building materials, including the application of the rainscreen, so that the housing sector becomes efficient in its energy use and at the same time less of a source of emissions of greenhouse gases. Moreover, the launching of green building certifications and the assignment of rewards for the use of sustainable building techniques are two efforts that are helping the adoption of the rainscreen solutions to be enhanced. Innovations that have occurred in the South American market for rainscreen cladding have concentrated on high-tech composite materials and preassembled modular facade panels that make installation more time-efficient and greatly reduce the number of workers needed on the site. Such changes allow the product to perform well when water gets into the structure or when the structure is used as a bridge for the transfer of heat, and they also extend the use of recyclable and light materials for environmental protection.

Merson Group, Trespa International B.V., Carea Ltd, Kingspan Holdings (Ireland) Limited, ROCKWOOL A/S, Soprema Insulation Limited, Fundermax North America Inc., Knauf Digital GmbH and James Hardie Building Products Inc. are among the key global residential rainscreen cladding market players that are profiled in this market study.

The overall global residential rainscreen cladding market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the global residential rainscreen cladding market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global residential rainscreen cladding market.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Residential Rainscreen Cladding market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Residential Rainscreen Cladding market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

## **Companies**

### The List of Companies - Residential Rainscreen Cladding Market

Merson Group (UK)

Trespa International B.V.

Carea Ltd (UK)

Kingspan Holdings (Ireland) Limited (Ireland)

ROCKWOOL A/S (Denmark)

Soprema Insulation Limited (UK)

Fundermax North America Inc. (Austria)

Knauf Digital GmbH (Germany)

James Hardie Building Products Inc. (Dublin)

Murray Companies, Inc. (US)

CENTRIA, a Nucor® company (US)

VM Building Solutions (Belgium)

Metadecor (Netherlands)

Viva ACP (India)

NICHIHA (US)

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