

Reclamation Sand Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Process (Wet Reclamation, Mechanical Reclamation, and Thermal Reclamation) and Application (Foundry, and Construction & Others)

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Abstracts

The global reclamation sand market size was valued at US\$ 1.67 billion in 2022 and is projected to reach US\$ 2.68 billion by 2030; it is expected to grow at a CAGR of 6.1% from 2022 to 2030.

Technological advancements in reclamation sand processing can help improve the quality and efficiency of recycled sand production. The development of new technologies and equipment can enable the processing of various waste materials, resulting in a larger supply of high-quality reclamation sand. One such technology is the use of advanced screening and sorting systems that can separate different types of waste materials based on their size, shape, and density. This can result in a more uniform and consistent quality of reclamation sand that meets the required specifications for construction purposes. Another trend in reclamation sand processing is the use of advanced washing and scrubbing systems that can remove impurities and contaminants from waste materials. This can result in a cleaner and more eco-friendly product that can be used in a wider range of applications. In addition, the use of automation and AI can improve the efficiency and accuracy of reclamation sand processing. Automated systems can monitor and control the entire production process, reducing the need for manual labor and minimizing the risk of errors or defects. Thus, technological advancements in reclamation sand processing are expected to boost the global reclamation sand market growth during the forecast period.

The global reclamation sand market has been segmented based on application into foundry, and construction & others. The foundry segment held the largest share in the global reclamation sand market in 2022. Construction & others segment is expected to be another attractive segment during 2022 to 2030. The use of reclaimed sand is a sustainable practice in construction as it brings numerous advantages to the construction industry. Reclamation sand, which is typically derived from the processing of construction and demolition waste and foundries waste, can be effectively repurposed in various construction applications. One of the primary benefits is environmental sustainability. Reusing reclaimed sand reduces the need for fresh mining and extraction of natural sand resources, helping to conserve these finite resources and prevent the ecological disruption associated with sand extraction.

Based on region, the global reclamation sand market has been segmented into the North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America. In 2022, Asia Pacific held the largest revenue share of the global reclamation sand market. Europe is expected to be another attractive region in the near future. The reclamation sand market in Europe has witnessed significant growth in recent years, driven by the growing emphasis on sustainable practices in the manufacturing industry. In 2020, William Lee Ltd (a UK-based foundry firm) invested in a new sand reclamation plant to reduce waste and improve sustainability.

Asahi Yukizai Corp, Mangalore Minerals Pvt Ltd, TOCHU Corp, Nugent Sand Inc, CQMS Razer Pty Ltd, MAT Foundry Group Ltd, Iluka Resources Ltd, Pioneer Construction Materials Pty Ltd, Finecast Foundry Ltd, and JFE Mineral & Alloy Co Ltd are some of the major players operating in the global reclamation sand market. Players operating in the global reclamation sand market are adopting different strategies, such as investments in research and development activities and new product launches, to stand out as strong competitors in the market. Market players are highly focused towards the development of high quality and innovative product offerings to fulfil the customer's requirements.

The size of overall global reclamation sand market has been derived using both primary and secondary source. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data, as well as to gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and

national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global reclamation sand market.

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