

Re-Refined Paraffinic Base Oil Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Process (Acid Treatment, Clay Treatment, Solvent Extraction, and Hydrotreating), Application (Engine Oil, Hydraulic Oil, Metalworking Fluid, Compressor Oil, Grease, Turbine Oil, and Others), End Use (Automotive, Construction, Mining and Metallurgy, Marine, Energy and Power, Oil and Gas, and Others), and Geography

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Abstracts

The re-refined paraffinic base oil market size is projected to reach US\$ 3.18 billion by 2031 from US\$ 2.13 billion in 2024; the market is expected to register a CAGR of 5.9% during 2025–2031.

The global automotive industry is witnessing high growth due to the growing vehicle production and sales. The increase in population, rise in disposable income, and easy availability of credit and financing are a few key factors boosting automotive vehicle sales. Automotive manufacturers globally are investing in improving their supply chain to increase sales in developing regions. According to the Society of Indian Automobile Manufacturers (SIAM), in India, sales of passenger vehicles increased to 2,854,242 units in November 2023 from 2,409,535 units in November 2022. Similarly, according to the China Association of Automobile Manufacturers (CAAM), China's commercial vehicle sales soared 18.3% year-on-year to ~2.94 million units in the first three quarters of 2023. The automotive industry also paved its way in Brazil and South Africa.

According to the National Economic Development and Labour Council (Nedlac), automobile production in South Africa reached 633,332 units in 2023. The South African automotive manufacturing industry ranks 22nd in the world in terms of the number of vehicles produced. It is the largest on the African continent, accounting for more than 54% of vehicles assembled in 2023. According to the International Organization of Motor Vehicle Manufacturers (OICA), Brazil was the largest manufacturer and exporter of light and commercial vehicles in South & Central America in 2023. The country reported production of 2.3 million vehicles in 2022. Globally, the automotive industry is the major consumer of lubricants, and engine oil is the most utilized product in passenger cars and light commercial vehicles. Thus, the growth in the automotive industry in various economies is driving the demand for lubricants.

The renewable energy industry is one of the major consumers of industrial lubricants, especially turbine oil and transformer oil. Wind energy is one of the fastest-growing renewable energy technologies, which holds a potential share for consuming lubricants. As per the data published by WindEurope, in 2023, Europe installed 18.3 GW of new wind power capacity and is expected to install 260 GW of new wind power capacity during 2024–2030. As the countries in the region embrace renewable energy sources, particularly wind power, the need for specialized lubricants to ensure the smooth functioning of wind turbines becomes paramount. These lubricants play a crucial role in enhancing the operational efficiency and lifespan of the intricate machinery involved in harnessing wind energy. Moreover, the expanding wind energy sector requires a reliable and consistent supply of high-performance lubricants to mitigate wear and tear, reduce friction, and prevent corrosion in the mechanical components of wind turbines. This demand propels the market for lubricants and opens avenues for research and development, encouraging innovation in lubricant formulations tailored to the unique challenges posed by the wind energy environment.

A few of the players operating in the global re-refined paraffinic base oil market are AVISTA OIL Deutschland GmbH, Heritage Crystal Clean Inc, Clean Harbors Inc, TotalEnergies SE, Metalub, Southern Oil, EMERALD TRANSFORMER, GFL Environmental Inc, Hydrodec Group PLC, Nynas AB, PT Wiraswasta Gemilang Indonesia, ORLEN SA, Catalana de Tractament d'Olis Residuals SA, Aurea, and ITELYUM Regeneration SpA. Market players focus on offering high-quality products to fulfill customer demand. Players operating in the global market focus on providing high-quality products to fulfill customer demand. Also, they focus on adopting various strategies such as new product launches, capacity expansions, partnerships, and collaborations in order to stay competitive in the market. The re-refined paraffinic base oil market forecast can help stakeholders plan their growth strategies.

The overall global re-refined paraffinic base oil market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the re-refined paraffinic base oil market.

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