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Radiation Protection Apron Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Vest and Skirt Apron, Front Protection Apron, and Others), Material (Lead Apron, Light Lead Composite Apron, and Lead-Free Apron), and End User (Hospitals, Clinics and Radiology Centers, Research Laboratories, and Others)

https://marketpublishers.com/r/RD5C3440857DEN.html
Date: January 2024
Pages: 166
Price: US$ 5,190.00 (Single User License)
ID: RD5C3440857DEN

Abstracts

The radiation protection apron market is expected to grow from US$ 135.37 million in 2022 to US$ 205.73 million by 2030; it is anticipated to record a CAGR of 5.4% from 2022 to 2030.

Radiation protection aprons are the primary radiation protective garments personnel use during fluoroscopy. Aprons are used in medical facilities to protect workers and patients from unnecessary X-ray radiation exposure from diagnostic radiology procedures. A lead (or lead equivalent) apron is a protective garment designed to shield the body from harmful radiation, usually in medical imaging.

Growing Need for Lightweight and Comfortable Radiation Protection Aprons drives the growth of the Radiation Protection Apron Market

Healthcare professionals, especially in radiology and interventional procedures, require reliable protection without compromising comfort while working long hours. This has led manufacturers to incorporate materials and designs in aprons that are effective in shielding against radiation and ergonomic for wearer convenience. For instance, in July

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2022, Burlington Medical introduced the XENOLITE 800 NL (No-Lead) apron series—an x-ray radiation protection apron that is lead-free, incredibly light, flexible, and recyclable.

On these lines, the radiation protection apron market has expanded to cater to the needs of various fields, including veterinary medicine, industrial inspection, and nuclear energy sectors. The demand for radiation protection extends beyond healthcare, prompting innovation in apron technologies to meet diverse industry requirements. As technology evolves, the market will likely witness continuous improvements in lightweight materials, adjustable features, and enhanced protective capabilities. Thus, the radiation protection apron market is evolving to provide lightweight and comfortable solutions for healthcare professionals and other industry workers who require reliable radiation shielding. The ongoing innovations in materials and design reflect a commitment to ensuring safety without compromising wearer comfort across various applications.

The increasing prevalence of cancer worldwide creates a significant opportunity for the radiation protection apron market. Cancer screening procedures, such as mammography, CT scans, and X-rays, are often necessary for early detection and treatment of cancer. To detect cancer in its early stages and lower the death rate, primary care physicians and governments in developed nations advise people to undergo cancer screening tests. To ensure early-stage treatment and prevent disease occurrence, the US Preventive Services Task Force (USPSTF) advises screening for colorectal cancer in adults between 50 and 75 in the US. Guidelines for screening for colorectal cancer in adults aged 50–74 have also been adopted in Canada every two years. However, these procedures involve exposure to ionizing radiation, which can increase the risk of cancer in healthcare professionals. Owing to a growing number of testing procedures in diagnostic labs, the demand for items that provide radiation protection aprons is likely to propel in the upcoming years.

The radiation protection apron market is divided based on type, material, and end user. Based on type, the radiation protection apron market is segmented into vest and skirt aprons, front protection aprons, and others. By material, the radiation protection apron market is segmented into lead aprons, light lead composite aprons, and lead-free aprons. Regarding end users, the radiation protection apron market is classified as hospitals, clinics and radiology centers, research laboratories, and others.

Based on geography, the radiation protection apron market is divided into North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America.

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North America is the most significant contributor to the growth of the radiation protection apron market. The market for radiation protection aprons has expanded because of strict safety rules implemented by governments and regulatory agencies in Canada. The Canadian government's strict safety laws, designed to guard against the hazardous effects of radiation, have also contributed significantly to the market expansion for radiation protection aprons. For example, in Canada, organizations such as the Occupational Safety and Health Administration and the Nuclear Regulatory Commission require workers to wear protective clothing, such as radiation protection aprons, when exposed to radiation. In addition to creating a steady market for radiation protection aprons, these stringent laws and their implementation require nuclear reactors and healthcare facilities to invest in high-quality radiation protective equipment by enforcing heavy fines for noncompliance. These rules emphasize the importance of radiation protection in both industrial and medical settings. Adherence to safety regulations about radiation exposure demands suitable protective gear, such as aprons. Radiation protection aprons are becoming increasingly in demand worldwide due to the necessity to safeguard employees from radiation risks and follow safety standards.

Asia Pacific is expected to be the fastest-growing market in the coming years. In Asia Pacific, China is the largest market for radiation protection aprons. The increasing incidence of cancer cases surges the demand for diagnostic and therapeutic radiology procedures, driving market growth. The National Institute of Health (NIH) predicts that in 2022, there will be roughly 3,210,000 and 640,000 cancer fatalities in the US and China, respectively, and 4,820,000 and 2,370,000 new cancer cases. Lung cancer is the primary cause of cancer death in both China and the US, where it is the most frequent malignancy. Thus, the rising prevalence of cancer underscores the critical need for protective measures in healthcare settings, driving the adoption of radiation protection aprons to ensure the safety of both medical professionals and patients. Beyond cancer, the expanding healthcare infrastructure and growing access to medical services contribute significantly to market growth. As China witnesses increasing diagnostic imaging procedures across various medical disciplines, the demand for radiation protection aprons expands accordingly. Technological advancements in apron design, such as incorporating innovative materials to enhance flexibility and comfort without compromising protection, further fuel market progression

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