

PVDC Shrink Bags Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Round Bottom Sealed Shrink Bags, Straight Bottom Sealed Shrink Bags, and Side Sealed Shrink Bags), Barrier Type (Low Barrier, Medium Barrier, High Barrier, and Ultra-High Barrier), Thickness (Up to 50 Micron, 50 to 90 Micron, 90 to 110 Micron, and Above 110 Micron), End-Use Industry (Food [Fresh Meat, Processed Meat, Seafood, Cheese and Dairy, and Others], Personal Care and Cosmetics, Healthcare, Industrial, and Others)

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Abstracts

The PVDC shrink bags market size was valued at US\$ 1.31 billion in 2024 and is expected to reach US\$ 1.67 billion by 2031; it is estimated to register a CAGR of 3.5% from 2025 to 2031.

A key driver of the PVDC shrink bags market is the rising global demand for high-quality, extended-shelf-life food products. As consumers increasingly prioritize freshness, safety, and convenience, food processors and retailers require packaging solutions that offer exceptional barrier protection against oxygen, moisture, and contaminants. PVDC shrink bags excel in preserving product integrity, especially for perishable items such as fresh meat, poultry, seafood, and cheese, helping reduce spoilage and food waste. Additionally, stringent food safety regulations across many

countries are pushing manufacturers to adopt more reliable and durable packaging materials. Growth in modern retail formats—such as supermarkets, hypermarkets, and online grocery platforms—further supports the need for secure, visually appealing packaging that maintains product quality during transportation and storage. The expansion of global cold chain logistics, particularly in emerging markets, is also boosting adoption as manufacturers seek packaging capable of withstanding temperature variations. Combined with increasing consumer preference for vacuum-packed and portioned food products, these factors collectively drive robust growth in the PVDC shrink bags market.

The PVDC shrink bags market analysis has been performed by considering the following segments: product type, barrier type, thickness, and end-use industry. By product type, the market is segmented into round bottom sealed shrink bags, straight bottom sealed shrink bags, and side sealed shrink bags. The straight bottom sealed shrink bags segment accounted for the largest PVDC shrink bags market share in 2024. The advantage is that this type of packaging is favored to package bone-in and irregularly shaped cuts of fresh red meat, poultry, and large blocks of cheese by its strong construction and resistance to leakage. The flat, straight, bottom seal offers great structural integrity, keeps the product in check without any protrusion or puncture hazards, and offers a tight wrap shrink without wrinkles that would normally appear on-shelf with high clarity and gloss. This is because its operation of being able to sustain high abuse during transport and handling, and its exceptional oxygen and moisture barrier functionality make it relevant to vacuum packaging and prolonged chilled distribution. The straight bottom sealed design is widely used by large meat processors and in supermarket chains, and is still the most successful in the market on high-quality fresh protein applications.

Asia Pacific dominated the PVDC shrink bags market in terms of revenue in 2024, supported by its large and rapidly expanding food processing and packaging sectors. The region's growing population, rising income levels, and increasing demand for fresh and processed meat, seafood, and dairy products have significantly boosted the need for high-performance packaging solutions that enhance shelf life and ensure food safety. Major countries such as China, India, Japan, and South Korea are witnessing strong growth in modern retail formats and cold chain infrastructure, which further drives the adoption of PVDC shrink bags. Additionally, regional manufacturers are investing in advanced multilayer barrier technologies and expanding production capacities to meet both domestic consumption and export needs. Growing consumer preference for hygienic, visually appealing, and convenient packaged food products also contributes to sustained market demand. As a result, Asia Pacific remains a key revenue-generating

region in the global PVDC shrink bags market.

Some of the key players operating in the global PVDC shrink bags market include Suzhou Tipack (Foho) Co Ltd, IPE Pack Co Ltd, Sealed Air Corp, Sunrise Material Co Ltd, Amcor Plc, WINPAK LTD, Green Packaging Material (Jiangyin) Co Ltd, Flavorpac (Changzhou) Co Ltd, allfo GmbH & Co KG, PREMIUMPACK GmbH, Astar Packaging Pte Ltd, Shandong Qilu Ethylene Chemicals Co Ltd, Suzhou Maxpack Co Ltd, EEZYPAK, and Yixing Boya New Material Technology Co Ltd. Players operating in the PVDC shrink bags market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global PVDC shrink bags market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the PVDC shrink bags market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the PVDC shrink bags market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global PVDC shrink bags market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global PVDC Shrink Bags market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinize in-depth global PVDC shrink bags market trends and outlook coupled

with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

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