

Public Safety Solutions Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Hardware, Software, and Services), Hardware Type (Imaging and Video Hardware, Mobile and Wearable Devices, Connectivity and Edge Hardware, Sensors and Telemetry Devices, In-Vehicle Computing Hardware, Medical Devices (EMS-Focused), and Others), Software Type (Cloud-Based Public Safety Platforms, Analytics and AI Software, Video and Imaging Software, Responder Mobile Applications, In-Vehicle Software (Mobile Apps), and Others), Imaging And Video Hardware Type (Dash Cameras, Thermal Cameras, and In Cab Cameras), Mobile And Wearable Devices Type (Body-Worn Cameras, Rugged Smartphones, and Handheld Radios), Connectivity And Edge Hardware Type (LTE or 5G Routers, Vehicle Gateways and Edge Computing Devices), Sensors And Telemetry Devices Type (GPS Sensors, Accelerometers, Crash Sensors, and Environmental Sensors), In-vehicle Computing Hardware (Mobile Data Terminals, Rugged Laptops, and Vehicle Mounted Tablets), Medical Devices Type (Cardiac Monitors, Connected Defibrillators and Pulse Oximeters), Vehicle Type (Patrol Cars, Ambulances, Fire Trucks, Specialized Emergency Vehicles, and

Others), End User (Law Enforcement or Police, Medical Emergency, Fire, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, South and Central America)

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Abstracts

The public safety solutions market size was valued at US\$ 3.56 billion in 2025 and is expected to reach US\$ 10.41 billion by 2034; it is estimated to record a CAGR of 12.8% during 2026-2034.

The public safety solutions market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. North America dominated the public safety solutions market in 2025, followed by Europe and Asia Pacific, respectively. In the US and Canada, public safety agencies are modernizing infrastructure to address evolving threats, ranging from cybercrime and terrorism to natural disasters and public health emergencies. There is growing emphasis on integrated solutions that support incident response, data-driven decision-making, and inter-agency collaboration. Law enforcement, emergency services, and homeland security departments are prioritizing capabilities that enable real-time situational awareness, predictive analytics, and streamlined communication across jurisdictions. In 2023, US states, including Michigan, updated their Statewide Communication Interoperability Plans, reaffirming commitments to enhance emergency communications technology, integrate digital systems, and support next-generation capabilities for first responders. These SCIP updates included strategic goals around sharing data between PSAPs and emergency agencies across jurisdictions to improve situational awareness and coordination. In April 2024, the US Department of Homeland Security (DHS) highlighted interoperability as a priority for emergency communications, underscoring ongoing efforts to standardize how disparate agencies and systems share vital information in crises across cities and states. In May 2023, Stellates equipped over

1.8 million vehicles in the US and Canada with the Emergency Vehicle Alert System (EVAS) via the Safety Cloud platform. This vehicle-to-everything (V2X) solution notifies drivers of nearby emergency vehicles in real time, improving awareness and accident avoidance.

ARMS - End2End Public Safety, Inc., CENTRALSQUARE, Hexagon AB, Mark43, Inc., Motorola Solutions Inc, Omnigo, ProPhoenix Corporation, SmartCOP Inc, Tyler Technologies Inc, Bosch Sicherheitssysteme GmbH, Zetron Inc, Microsoft Corp, Forensic Analytics Ltd, Honeywell International Inc, Cisco Systems Inc, SECURE-IC S.A.S, Hangzhou Hikvision Digital Technology Co Ltd, L3Harris Technologies Inc, Teledyne Technologies Inc, and Axis Communications AB are among the key public safety solutions market players that are profiled in this market study.

The overall public safety solutions market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the public safety solutions market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the public safety solutions market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Public Safety Solutions market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Public Safety Solutions market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Public Safety Solutions market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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