

Peritoneal Dialysis Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Offerings {Product [Dialysis Machines, Dialysis Bags (Dialysate Solution Bag, Drainage Bag, and Twin Bag), Catheters, Transfer Set, and Others] and Services}, Dialysis Type [Continuous Ambulatory Peritoneal Dialysis (CAPD) and Automated Peritoneal Dialysis (APD)], Indication [End-Stage Renal Disease (ESRD), Acute Kidney Injury, and Chronic Kidney Disease], End User (Hospitals Dialysis Centers and Clinics, Homecare Settings, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

According to our new research study on “Peritoneal Dialysis Market Forecast to 2034 Global Analysis – by product, material, end user and Geography,” the market is anticipated to grow from US\$ 11.56 billion in 2025 and is projected to reach US\$ 21.55 billion by 2034; it is expected to register a CAGR of 7.2% during 2026–2034. The peritoneal dialysis market growth has anticipated owing to expansion of ESRD treatment pool with limited transplant penetration as well as reimbursement design favoring home dialysis economics.

The peritoneal dialysis market is experiencing a pronounced structural shift in terms of modality preferences taking place in the peritoneal dialysis market in favor of moving away from the utilization of CAPD to APD. This change indicates a growing evolution of the business model within renal therapy provision that involves the importance of factors such as efficiency and convenience in making decisions about renal therapy choice. The introduction of APD into the market is significantly changing its economics through the creation of a high-value proposition, whereby the use of the automated system leads to higher per-patient revenue than the traditional manual exchange procedure utilized in CAPD therapy. APD involves the utilization of dedicated dialysis machines that work alongside consumable items such as tubing, while CAPD uses only consumable products.

Apart from the commercial benefits that have made it popular, APD has become increasingly favored for its advantages that range from clinical aspects to lifestyle adjustments, including the ability to undertake dialysis at night time. With such a way of conducting dialysis treatment, there will be fewer interruptions during the day when the patient can go about their regular activities, leading to greater adherence to treatment among other things. In addition to this, APD has allowed a broader population of patients to undertake treatment in addition to CAPD patients, which include employees who need to minimize their involvement in workplace activities as well as senior citizens who would benefit from automated dialysis cycles which will reduce their manual engagement with the equipment. There have been health systems interventions in favor of treatment adherence which have played an important role in making this treatment modality popular.

There is currently restructuring being carried out in healthcare systems where the focus has shifted towards de-centralized chronic disease care due to constant pressure on in-patient facilities coupled with increased workloads as well as the need to become more economical along the line of lengthy care processes. In this respect, care management in the renal domain has come to the forefront.

Peritoneal dialysis is becoming more relevant for the implementation of the decentralization agenda through the provision of peritoneal dialysis treatment. This treatment method is capable of shifting the treatment processes from the clinic setting to home care without compromising the clinical continuity and effectiveness of procedures performed. Peritoneal dialysis is highly applicable in situations where dialysis centers face constant saturation due to an increase in the demand for the services of clinics and staff, and extending their capacities is not feasible in terms of both performance and economics. Thus, through peritoneal dialysis treatments, patients can be provided with

an opportunity to manage themselves and avoid overcrowding of hospitals and, therefore, improve the efficiency of the system. Peritoneal dialysis can have a twofold impact on the health system efficiency. First, this technique contributes to the better use of hospital facilities since low-intensity cases will no longer require such resources. On the other hand, peritoneal dialysis can help redefine the system of medical care delivery as dialysis management becomes integrated into patient-centered care with occasional supervision performed by the provider organization.

Key insights and analytical perspectives on the global peritoneal dialysis market are derived from a broad ecosystem of renal care regulatory authorities, clinical governance bodies, and nephrology-focused research organizations that collectively shape treatment standards, safety protocols, and reimbursement frameworks. Core regulatory oversight is provided by agencies such as the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA), which govern approval pathways for dialysis devices, solutions, and associated medical technologies, including peritoneal dialysis cyclers, catheter systems, and biocompatible dialysate formulations. In parallel, international standardization frameworks such as the International Organization for Standardization (ISO) establish quality and safety benchmarks for dialysis fluids, equipment manufacturing, and infection control protocols, ensuring consistency across global supply chains.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Peritoneal Dialysis market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Peritoneal Dialysis market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Peritoneal Dialysis market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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