

# **Pediatric Cardiology Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Transcatheter Heart Valves, Occlusion Devices, Catheters, Stents, Introducer Sheaths, and Others), Disease Indication (Congenital Heart Disease, Acquired Heart Disease, Arrhythmias, Cardiomyopathies, and Others), Surgical Procedure (Interventional Procedures, Heart Rhythm Management Procedures, and Others), End User (Hospitals, Specialty Clinics, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)**

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## **Abstracts**

The Pediatric Cardiology market is anticipated to grow from US\$ 6.63 billion in 2024 and is projected to reach US\$ 10.38 billion by 2031; it is expected to register a CAGR of 6.6% during 2025–2031. The pediatric cardiology market growth is attributed to the increasing incidence of congenital heart disease in pediatrics and the growing shift toward minimally invasive procedures.

Pediatric masks are specialized medical devices designed to deliver oxygen to patients living with respiratory disorders such as asthma, pneumonia, and others. These masks help in maintaining oxygen saturation among pediatric patients to avoid complication related to underlying conditions.

The North American region is anticipated to play a pivotal role in driving the market's growth. Key factors contributing to this growth include the increasing incidence of congenital heart disease, increasing strategic initiatives by companies, and government initiatives to improve cardiovascular disease prevention and treatment. Additionally, the rising prevalence of congenital anomalies and growing healthcare infrastructure are further propelling the expansion of the pediatric cardiology market in the region.

In North America, the US holds a significant share of the pediatric cardiology market. The US pediatric cardiology market's growth trajectory is influenced by the increasing incidence of congenital heart disease (CHD) among children and a surging inclination toward minimally invasive procedures owing to its several advantages. As per the American Academy of Pediatrics, about 3–4% of infants in the US are born with congenital abnormalities, highlighting the need for specialized pediatric cardiologists and effective treatment techniques. Technologies such as fetal echocardiography, advanced imaging techniques, and minimally invasive surgeries have improved diagnosis and treatment procedures.

Additionally, increasing strategic initiatives such as product approvals, product launches, and collaborations are expected to create ample opportunities in the market in the coming years. In May 2024, Stanford Medicine researchers developed an implantable ventricular assistance device (VAD) that is surgically attached to the heart of children suffering from heart failure in order to enhance circulation and prevent the risk of heart failure while awaiting a donor's heart for transplant.

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### Integration of AI and Machine Learning with Pediatric Cardiology to Provide Market Opportunities in Future

The evolution of AI and data science has aided in mechanizing several aspects of medical care such as diagnosis, risk stratification, and management, thus mitigating the burden of physicians and reducing the likelihood of human error. AI modalities have also expanded to the specialty of pediatric cardiology. AI algorithms are being increasingly utilized to analyze complex datasets from imaging studies, such as echocardiograms and cardiac MRIs, enabling early detection of conditions such as congenital heart defects and cardiomyopathies. For instance, research conducted at institutions such as Stanford University has demonstrated the potential of AI to assist in interpreting echocardiographic images, significantly reducing the time required for

analysis and improving diagnostic precision which will help in early treatment of pediatric cardiology cases. Furthermore, AI-driven predictive analytics are being applied to assess patient risk factors and outcomes. In addition, ValveTech created a AI integrated minimally invasive heart valve replacement system, designed specifically for pediatric patients, this system adapts to the child's growth, eliminating the need for multiple high-risk surgeries throughout childhood. By leveraging electronic health records, these systems can identify patterns and predict the patients at a higher risk for complications, thus allowing for tailored interventions. For example, a pediatric cardiology unit might use machine learning models to predict which children suffering from congenital heart disease are more likely to require surgery, facilitating proactive management strategies. Additionally, AI is being integrated into remote monitoring technologies, such as wearable devices that track vital signs in real time. This development is particularly beneficial for children suffering from chronic cardiac conditions, as it enables continuous monitoring and timely intervention when abnormalities are detected. Institutions such as Boston Children's Hospital are exploring these technologies, aiming to enhance patient engagement and self-management. The application of 3D printing, computer modeling, and AI has already led to transformations in procedure planning and physician education in pediatric cardiology. Thus, the integration of AI and machine learning with pediatric cardiology is expected to act as a trend for the growth of the global pediatric cardiology market in the coming years.

### Pediatric Cardiology Market: Competitive Landscape and Key Developments

Abbott Laboratories, Medtronic Plc, Edwards Lifesciences Corp, Terumo Corp, W L Gore and Associates Inc, NuMED, Cordis Corp, Occlutech US LLC, Biotronik SE & Co KG, and RENATA MEDICAL are among the key companies operating in the pediatric cardiology market.

The US Food and Drug Administration, American College of Cardiology, British Heart Foundation, are among the primary and secondary sources referred to while preparing the pediatric cardiology market report.

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## I would like to order

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