

Orthopedic Navigation Systems Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Technology (Electromagnetic, Optical, and Others), Application (Knee, Hip, Spine, and Others), End User (Hospitals, Ambulatory Surgical Centers, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

<https://marketpublishers.com/r/O9C8D04C1320EN.html>

Date: November 2023

Pages: 152

Price: US\$ 4,550.00 (Single User License)

ID: O9C8D04C1320EN

Abstracts

The orthopedic navigation systems market size is expected to grow from US\$ 2.532 billion in 2022 to US\$ 7.477 billion by 2030; it is estimated to register a CAGR of 14.5% from 2022 to 2030.

The growing advantages of computer-assisted orthopedic surgeries and the increasing incidence of orthopedic conditions are among the key factors driving the market growth. However, the high costs associated with coagulation analyzers hamper the market growth.

Rising Interest in Minimally Invasive Surgery

In minimally invasive spine surgery (MISS), the use of computer-assisted navigation technology allows surgeons to better visualize bone and soft tissue anatomy through limited minimally invasive surgery (MIS) incisions. In addition, due to smaller incisions, postoperative wound healing takes longer in conventional surgeries than in MIS. Interest in MISS increases tremendously as its core principle is to minimize insertion-

related injuries while achieving similar results to traditional open spine procedures. With technical and technological advances, MISS can expand its utility to simple spinal stenosis and complex spinal pathologies such as metastasis, trauma, or spinal deformity in adults.

In August 2023, Orthofix Medical Inc. announced the full commercial launch and successful completion of the first cases in the US with the 7D FLASH Navigation System Percutaneous Module 2.0. The system enables Orthofix to continue to operate MIS for the spine. Speed, accuracy, and efficiency of image processing technology are expected to provide significant economic added value and reduced radiation exposure for staff and patients in open procedures. This launch expands the clinical functionality and utility of the navigation system by providing surgeons with a fully integrated procedural solution for MIS, including implant planning and an expanded suite of navigated tools. The growing preference of patients and healthcare professionals for minimally invasive procedures that offer faster recovery times and reduced postoperative pain would support the adoption of orthopedic navigation systems. Thus, the rising adoption of orthopedic navigation systems in practice benefits patients and hospitals, which is expected to boost the orthopedic navigation system market growth in the coming years.

The global orthopedic navigation system market is segmented by region into North America, Europe, Asia-Pacific, Middle East & Africa, and South & Central America. North America held the largest regional market share and is expected to grow with a steady CAGR during the period 2022-2030. The market's growth is driven by factors such as an aging population, the increasing incidence of orthopedic conditions, the demand for minimally invasive surgeries, and the adoption of advanced technology by healthcare providers. Also, the presence of several major companies active in this market, including Medtronic, Stryker Corporation, Zimmer Biomet, and DePuy Synthes (a subsidiary of Johnson & Johnson), which offer a range of orthopedic navigation systems and tools, is likely to drive the market growth. In North America, orthopedic navigation systems include a variety of technologies, such as image-based navigation, computer-assisted surgery (CAS), and robotic-assisted surgery. These technologies aim to enhance the precision and accuracy of orthopedic procedures. These systems are used in a wide range of orthopedic procedures, including joint replacement surgeries (knee, hip, shoulder), spine surgery, and trauma surgery. The orthopedic navigation systems in North America are subject to regulatory oversight by agencies like the FDA in the United States, ensuring the safety and efficacy of these systems. Some notable trends included the integration of robotics with navigation systems, patient-specific implants, and instrumentation and the development of more user-friendly and

efficient systems for surgeons.

The Asia-Pacific region is expected to witness the highest growth rate in the orthopedic navigation systems market. Increasing aging populations and increasing healthcare spending are key factors contributing to the growth of the market. The Asia Pacific region has a significant and rapidly aging population. With aging comes an increased incidence of orthopedic conditions, such as osteoarthritis, which often require surgical interventions. This demographic shift has created a substantial demand for orthopedic procedures, driving the need for navigation systems.

Furthermore, many countries in the Asia-Pacific region have been increasing their healthcare spending, which includes investments in advanced medical technologies. This has allowed for the adoption of orthopedic navigation systems in hospitals and healthcare facilities. Moreover, increasing awareness of advanced medical treatments and orthopedic procedures increases the number of patients seeking healthcare services. Additionally, improving healthcare infrastructure and accessibility to healthcare facilities have made it easier for individuals to access orthopedic care.

Centers for Disease Control and Prevention (CDC), World Health Organization, National Library of Medicine, Canadian Institute of Health Information (CIHI), United Nations Economic Commission for Europe (UNECE), National Spinal Cord Injury Statistical Center (NSCSC), University of Washington are among the primary and secondary sources referred to while preparing the enteral nutrition market report.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Orthopedic Navigation System Market, by Geography (US\$ Million)

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ORTHOPEDIC NAVIGATION SYSTEM MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
 - 4.2.1 Global PEST Analysis

5. ORTHOPEDIC NAVIGATION SYSTEM MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Advantages of Computer-Assisted Orthopedic Surgeries
 - 5.1.2 Increasing Incidence of Orthopedic Conditions
- 5.2 Market Restraints
 - 5.2.1 Regulatory Control, Complexity, and High Cost Associated with Orthopedic Navigation Systems
- 5.3 Market Opportunities
 - 5.3.1 Growing Organic and Inorganic Strategies by Key Market Players
- 5.4 Future Trends
 - 5.4.1 Rising Interest in Minimally Invasive Surgery
- 5.5 Impact Analysis

6. ORTHOPEDIC NAVIGATION SYSTEM MARKET - GLOBAL MARKET ANALYSIS

6.1 Orthopedic Navigation System Market Revenue (US\$ Mn), 2022 – 2030

7. GLOBAL ORTHOPEDIC NAVIGATION SYSTEM MARKET – REVENUE AND FORECAST TO 2030 – BY TECHNOLOGY

7.1 Overview

7.2 Orthopedic Navigation System Market Revenue Share, by Technology 2022 & 2030 (%)

7.3 Electromagnetic

7.3.1 Overview

7.3.2 Electromagnetic: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

7.4 Optical

7.4.1 Overview

7.4.2 Optical: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

7.5 Others

7.5.1 Overview

7.5.2 Others: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

8. GLOBAL ORTHOPEDIC NAVIGATION SYSTEM MARKET – REVENUE AND FORECAST TO 2030 – BY APPLICATION

8.1 Overview

8.2 Orthopedic Navigation System Market Revenue Share, by Application 2022 & 2030 (%)

8.3 Knee

8.3.1 Overview

8.3.2 Knee: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Hip

8.4.1 Overview

8.4.2 Hip: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Spine

8.5.1 Overview

8.5.2 Spine: Orthopedic Navigation System Market – Revenue and Forecast to 2030

(US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Orthopedic Navigation System Market – Revenue and Forecast to 2030

(US\$ Million)

9. GLOBAL ORTHOPEDIC NAVIGATION SYSTEM MARKET – REVENUE AND FORECAST TO 2030 – BY END USER

9.1 Overview

9.2 Orthopedic Navigation System Market Revenue Share, by End User 2022 & 2030 (%)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Ambulatory Surgical Centers

9.4.1 Overview

9.4.2 Ambulatory Surgical Centers: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10. ORTHOPEDIC NAVIGATION SYSTEM MARKET – REVENUE AND FORECAST TO 2030 – GEOGRAPHIC ANALYSIS

10.1 North America: Orthopedic Navigation System Market

10.1.1 Overview

10.1.2 North America: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.3 North America: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.1.4 North America: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.1.5 North America: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.1.6 North America: Orthopedic Navigation System Market, by Country, 2022 &

2030 (%)

10.1.6.1 US: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.1.6.2 US: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.6.2.1 US: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.1.6.2.2 US: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.1.6.2.3 US: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.1.6.3 Canada: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.1.6.4 Canada: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.6.4.1 Canada: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.1.6.4.2 Canada: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.1.6.4.3 Canada: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.1.6.5 Mexico: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.1.6.6 Mexico: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.6.6.1 Mexico: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.1.6.6.2 Mexico: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.1.6.6.3 Mexico: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2 Europe: Orthopedic Navigation System Market

10.2.1 Overview

10.2.2 Europe: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.3 Europe: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.4 Europe: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.5 Europe: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6 Europe: Orthopedic Navigation System Market, by Country, 2022 & 2030 (%)

10.2.6.1 Germany: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.2 Germany: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.2.1 Germany: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.2.2 Germany: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.2.3 Germany: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6.3 UK: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.4 UK: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.4.1 UK: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.4.2 UK: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.4.3 UK: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6.5 France: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.6 France: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.6.1 France: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.6.2 France: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.6.3 France: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6.7 Italy: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.8 Italy: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.8.1 Italy: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.8.2 Italy: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.8.3 Italy: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6.9 Spain: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.10 Spain: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.10.1 Spain: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.10.2 Spain: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.10.3 Spain: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.2.6.11 Rest of Europe: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.2.6.12 Rest of Europe: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.2.6.12.1 Rest of Europe: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.2.6.12.2 Rest of Europe: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.2.6.12.3 Rest of Europe: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.3 Asia Pacific: Orthopedic Navigation System Market

10.3.1 Overview

10.3.2 Asia Pacific: Orthopedic Navigation System Market - Revenue and Forecast to 2030 (US\$ Million)

10.3.3 Asia Pacific: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.3.4 Asia Pacific: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.3.5 Asia Pacific: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.3.6 Asia Pacific: Orthopedic Navigation System Market, by Country, 2022 & 2030 (%)

10.3.6.1 China: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.3.6.2 China: Orthopedic Navigation System Market – Revenue and Forecast to

2030 (US\$ Million)

10.3.6.2.1 China: Orthopedic Navigation System Market, by Technology,
2020–2030 (US\$ Million)

10.3.6.2.2 China: Orthopedic Navigation System Market, by Application, 2020–2030
(US\$ Million)

10.3.6.2.3 China: Orthopedic Navigation System Market, by End User, 2020–2030
(US\$ Million)

10.3.6.3 Japan: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (USD Million)

10.3.6.4 Japan: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (US\$ Million)

10.3.6.4.1 Japan: Orthopedic Navigation System Market, by Technology,
2020–2030 (US\$ Million)

10.3.6.4.2 Japan: Orthopedic Navigation System Market, by Application, 2020–2030
(US\$ Million)

10.3.6.4.3 Japan: Orthopedic Navigation System Market, by End User, 2020–2030
(US\$ Million)

10.3.6.5 India: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (USD Million)

10.3.6.6 India: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (US\$ Million)

10.3.6.6.1 India: Orthopedic Navigation System Market, by Technology, 2020–2030
(US\$ Million)

10.3.6.6.2 India: Orthopedic Navigation System Market, by Application, 2020–2030
(US\$ Million)

10.3.6.6.3 India: Orthopedic Navigation System Market, by End User, 2020–2030
(US\$ Million)

10.3.6.7 Australia: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (USD Million)

10.3.6.8 Australia: Orthopedic Navigation System Market – Revenue and Forecast to
2030 (US\$ Million)

10.3.6.8.1 Australia: Orthopedic Navigation System Market, by Technology,
2020–2030 (US\$ Million)

10.3.6.8.2 Australia: Orthopedic Navigation System Market, by Application,
2020–2030 (US\$ Million)

10.3.6.8.3 Australia: Orthopedic Navigation System Market, by End User,
2020–2030 (US\$ Million)

10.3.6.9 South Korea: Orthopedic Navigation System Market – Revenue and
Forecast to 2030 (USD Million)

10.3.6.10 South Korea: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.3.6.10.1 South Korea: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.3.6.10.2 South Korea: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.3.6.10.3 South Korea: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.3.6.11 Rest of Asia Pacific: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.3.6.12 Rest of Asia Pacific: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.3.6.12.1 Rest of Asia Pacific: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.3.6.12.2 Rest of Asia Pacific: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.3.6.12.3 Rest of Asia Pacific: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.4 Middle East & Africa Orthopedic Navigation System Market

10.4.1 Overview

10.4.2 Middle East & Africa: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.4.3 Middle East & Africa: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.4.4 Middle East & Africa: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.4.5 Middle East & Africa: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.4.6 Middle East & Africa: Orthopedic Navigation System Market, by Country, 2022 & 2030 (%)

10.4.6.1 Saudi Arabia: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.4.6.2 Saudi Arabia: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.4.6.2.1 Saudi Arabia: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.4.6.2.2 Saudi Arabia: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.4.6.2.3 Saudi Arabia: Orthopedic Navigation System Market, by End User,

2020–2030 (US\$ Million)

10.4.6.3 South Africa: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.4.6.4 South Africa: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.4.6.4.1 South Africa: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.4.6.4.2 South Africa: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.4.6.4.3 South Africa: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.4.6.5 UAE: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.4.6.6 UAE: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.4.6.6.1 UAE: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.4.6.6.2 UAE: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.4.6.6.3 UAE: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.4.6.7 Rest of Middle East & Africa: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.4.6.8 Rest of Middle East & Africa: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.4.6.8.1 Rest of Middle East & Africa: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.4.6.8.2 Rest of Middle East & Africa: Orthopedic Navigation System Market, by Application, 2020–2030 (US\$ Million)

10.4.6.8.3 Rest of Middle East & Africa: Orthopedic Navigation System Market, by End User, 2020–2030 (US\$ Million)

10.5 South & Central America: Orthopedic Navigation System Market

10.5.1 Overview

10.5.2 South & Central America: Orthopedic Navigation System Market - Revenue and Forecast to 2030 (US\$ Million)

10.5.3 South & Central America: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.5.4 South & Central America: Orthopedic Navigation System Market, By Application, 2020–2030 (US\$ Million)

10.5.5 South & Central America: Orthopedic Navigation System Market, By End User, 2020–2030 (US\$ Million)

10.5.6 South & Central America: Orthopedic Navigation System Market Share by Country – 2022 & 2030, (%)

10.5.6.1 Brazil: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.5.6.2 Brazil: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.5.6.2.1 Brazil: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.5.6.2.2 Brazil: Orthopedic Navigation System Market, By Application, 2020–2030 (US\$ Million)

10.5.6.2.3 Brazil: Orthopedic Navigation System Market, By End User, 2020–2030 (US\$ Million)

10.5.6.3 Argentina: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.5.6.4 Argentina: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.5.6.4.1 Argentina: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.5.6.4.2 Argentina: Orthopedic Navigation System Market, By Application, 2020–2030 (US\$ Million)

10.5.6.4.3 Argentina: Orthopedic Navigation System Market, By End User, 2020–2030 (US\$ Million)

10.5.6.5 Rest of South & Central America: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (USD Million)

10.5.6.6 Rest of South & Central America: Orthopedic Navigation System Market – Revenue and Forecast to 2030 (US\$ Million)

10.5.6.6.1 Rest of South & Central America: Orthopedic Navigation System Market, by Technology, 2020–2030 (US\$ Million)

10.5.6.6.2 Rest of South & Central America: Orthopedic Navigation System Market, By Application, 2020–2030 (US\$ Million)

10.5.6.6.3 Rest of South & Central America: Orthopedic Navigation System Market, By End User, 2020–2030 (US\$ Million)

11. ORTHOPEDIC NAVIGATION SYSTEM MARKET-INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in the Orthopedic Navigation System Market

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 DePuy Synthes Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Smith & Nephew Plc

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Siemens Healthineers AG

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 B Braun SE

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Stryker Corp

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Medtronic Plc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Zimmer Biomet Holdings Inc
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Brainlab AG
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Metronor AS
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Naviswiss AG
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

13.1 About Us

13.2 Glossary of Terms

I would like to order

Product name: Orthopedic Navigation Systems Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Technology (Electromagnetic, Optical, and Others), Application (Knee, Hip, Spine, and Others), End User (Hospitals, Ambulatory Surgical Centers, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

Product link: <https://marketpublishers.com/r/O9C8D04C1320EN.html>

Price: US\$ 4,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O9C8D04C1320EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970