

Optical Measuring Machine Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Equipment [Profile Projectors, Optical Digitizers and Scanners (ODSs), Coordinate Measuring Machines (CMMs), Measuring Microscopes, Video Measuring Machines (VMM) or Vision Measuring Systems, Profilometers, and Others], Optical Digitizers And Scanners (ODSS) Type (3D Laser Scanners, Structured Light Scanners and Laser Trackers), Application (Straight (Prismatic) Parts and Turned Parts), Turned Parts Type (Shafts, Bushings, Rings, and Others), Type (Contact and Noncontact), Industry Vertical (Automotive, Aerospace and Defense, Energy and Power, Electronics Manufacturing, Industrial, Medical, and Others), and Geography

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Abstracts

The optical measuring machines market size was valued US\$ 2.85 billion in 2024 and is expected to reach US\$ 4.62 billion by 2031; it is estimated to record a CAGR of 7.3% from 2025 to 2031.

The optical measuring machines market is segmented into five major regions—North

America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South and Central America. Brazil, Argentina, and Chile are among the major nations contributing to the Optical Measuring Machines market in South and Central America. The automotive and aerospace sectors in South and Central America are experiencing a steady expansion and becoming significant contributors to the region's economic diversification and industrial growth. Countries such as Brazil and Argentina have emerged as key manufacturing hubs, with strong domestic demand and growing exports fueling production. Brazil is one of the top vehicle manufacturers in the southern hemisphere. On the other hand, Mexico is a critical link in the global aerospace supply chain, supplying components to North American and European OEMs. For instance, Brazil's automotive sector delivered a remarkable performance in 2024, achieving the fastest growth rate among the world's top ten automotive markets, according to Brasil 247, a partner of TV BRICS. Vehicle sales spurred by 15% year-over-year, reaching 2.6 million units across passenger cars, light commercial vehicles, trucks, and buses. The industry also observed record-breaking investments of US\$ 29.63 billion, with US\$ 21.40 billion invested by vehicle manufacturers and an additional US\$ 8.23 billion coming from the auto parts sector. This industrial growth has led to heightened expectations for quality assurance, especially in the production of highly complex and safety-critical components such as engine parts, structural frames, and electronic systems.

Optical measuring machines are increasingly indispensable in these sectors due to their ability to deliver high-speed, noncontact, and ultra-precise measurements. They are vital tools for dimensional verification, surface inspection, and geometric tolerance analysis, ensuring that every component meets stringent international standards before being assembled or exported. Additionally, the growing sophistication of automotive and aerospace designs, with lightweight materials and miniaturized parts, has made traditional contact-based measurement systems less viable. Optical metrology technologies such as laser scanning, white light interferometry, and 3D vision systems offer the flexibility and accuracy required to handle complex geometries and materials without compromising production efficiency.

Jenoptik AG; Keyence Corp; OGP; Micro-Vu; Sylvac SA; Mahr GmbH; Marposs S.p.A.; and Chotest Technology Inc are among the prominent players profiled in the global optical measuring machines market report.

The overall optical measuring machines market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information

related to the optical measuring machines market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the optical measuring machines Market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the optical measuring machine market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the optical measuring machine market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Optical Measuring Machine Market

Jenoptik AG

Keyence Corp

OGP

Micro-Vu

Sylvac SA

Mahr GmbH

Marposs S.p.A.

Chotest Technology Inc

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