

Operational and Business Support System Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solutions and Services), Solution [Operation Support Systems (OSS) and Business Support Systems (BSS)], OSS Type (Network Management and Orchestration, Resource Management, Analytics and Assurance, and Others), BSS Type (Billing and Revenue Management, Product Management, Customer Management, and Others), Deployment (Cloud and On-Premise), Enterprise Size (SMEs and Large Enterprises), Industry Vertical (IT and Telecom, BFSI, Media and Entertainment, Healthcare, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

<https://marketpublishers.com/r/O48DBC46C96DEN.html>

Date: June 2026

Pages: 404

Price: US\$ 4,450.00 (Single User License)

ID: O48DBC46C96DEN

Abstracts

The operational and business support system market size was valued at US\$ 76.80 billion in 2025 and is expected to reach US\$ 216.27 billion by 2034; it is estimated to record a CAGR of 12.2% from 2026 to 2034.

The operational and business support system market is segmented into five major

regions-North America, Europe, Asia Pacific (APAC), Middle East & Africa (MEA) and South & Central America. The Operational and Business Support System market in South & Central America is being driven by accelerating digital transformation in the telecom sector, rising demand for high-speed connectivity, and ongoing expansion of fiber and mobile broadband infrastructure. Countries such as Brazil, Argentina, Chile, Colombia, and Peru are witnessing strong growth in internet penetration and mobile data consumption, which is pushing telecom operators to modernize legacy systems with cloud-native, automated OSS/BSS platforms. There is increasing adoption of digital services such as streaming, fintech, e-commerce, and mobile banking, which require real-time billing, flexible pricing models, and advanced customer engagement systems. Operators are focusing on improving operational efficiency and reducing costs in competitive and price-sensitive markets, making automation, AI-driven analytics, and unified service management essential. Government-backed digital inclusion programs and broadband expansion initiatives are supporting telecom infrastructure growth, especially in rural and underserved areas, increasing the need for scalable and agile OSS/BSS solutions.

A strong example of this transformation is the growing adoption of low-code and highly modular OSS/BSS platforms that enable faster digital scaling and operational efficiency. On April 1, 2026, Beeson announced the renewal and expansion of its agreement with Pangea Fibra for continued deployment of its BEEFIBER BSS/OSS 360° platform, reinforcing Pangea Fibra's commitment to accelerating its digital transformation strategy and scaling fiber operations. This partnership highlights how telecom operators in the region are prioritizing agility, automation, and customer-centric innovation to stay competitive in evolving markets. The platform has already helped streamline complex operational processes, improve service delivery, and enable faster rollout of new services through its modular and customizable architecture, demonstrating the importance of flexible OSS/BSS systems in fiber expansion and digital service delivery. The renewed agreement emphasizes a regional trend toward enhancing omnichannel customer engagement, increasing automation across telecom workflows, and integrating systems more seamlessly to support fast-growing fiber and broadband ecosystems. Overall, South & Central America's Operational and Business Support System market is being shaped by the need for cost efficiency, rapid scalability, and the ability to support digital and data-driven telecom business models.

Amdocs Ltd, Comarch SA, Telefonaktiebolaget LM Ericsson, Huawei Technologies Co Ltd, Nokia Corp, Cerillion Plc, Netcracker Technology Corp, Subex Ltd, Oracle Corp, and Capgemini SE are among the key operational and business support system market players that are profiled in this market study.

The overall operational and business support system market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the operational and business support system market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in operational and business support system market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Operational and Business Support System market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Operational and Business Support System market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Operational and Business Support System market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Raw Materials / Components
 - 2.2.2 Manufacturing Process / Technology
 - 2.2.3 Distribution Landscape
 - 2.2.4 End User
 - 2.2.5 Level of Integration
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Vendors
 - 2.3.2 List of Potential Customers
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Impact of Artificial Intelligence (AI)
- 2.7 Product or Technology Roadmap
- 2.8 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 5G Standalone Network Complexity Expansion
 - 4.1.2 Shift Toward Digital Service Monetization
 - 4.1.3 Explosion of Real-Time Billing Requirements
- 4.2 Market Restraints

- 4.2.1 Legacy System Integration Complexity
- 4.2.2 High Capital Expenditure for Transformation
- 4.2.3 Data Security and Regulatory Constraints
- 4.3 Market Opportunities
 - 4.3.1 Open API Ecosystem Expansion (TM Forum Standards)
 - 4.3.2 Growth of MVNO and Digital-Only Operators
 - 4.3.3 Private 5G Network Deployments
- 4.4 Future Trends
 - 4.4.1 Shift Toward Autonomous OSS (Zero-Touch Networks)
 - 4.4.2 Composable & Microservices-Based Architecture
 - 4.4.3 Real-Time Streaming Data Architecture Adoption
- 4.5 Impact of Drivers and Restraints

5. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET – GLOBAL MARKET ANALYSIS

- 5.1 Operational and Business Support System Market Revenue (US\$ Million), 2021–2034
- 5.2 Operational and Business Support System Market Forecast and Analysis

6. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – COMPONENT

- 6.1 Operational and Business Support System Market Forecasts and Analysis by Component
 - 6.1.1 Solution
 - 6.1.1.1 Overview
 - 6.1.1.2 Solution: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.2 Services
 - 6.1.2.1 Overview
 - 6.1.2.2 Services: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

7. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – TYPE

- 7.1 Operational and Business Support System Market Forecasts and Analysis by Type
 - 7.1.1 Operation Support Systems (OSS)

7.1.1.1 Overview

7.1.1.2 Operation Support Systems (OSS): Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Business Support Systems (BSS)

7.1.2.1 Overview

7.1.2.2 Business Support Systems (BSS): Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

8. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – OSS TYPE

8.1 Operational and Business Support System Market Forecasts and Analysis by OSS Type

8.1.1 Network Management and Orchestration

8.1.1.1 Overview

8.1.1.2 Network Management and Orchestration: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Resource Management

8.1.2.1 Overview

8.1.2.2 Resource Management: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

8.1.3 Analytics and Assurance

8.1.3.1 Overview

8.1.3.2 Analytics and Assurance: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

8.1.4 Others

8.1.4.1 Overview

8.1.4.2 Others: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

9. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – BSS TYPE

9.1 Operational and Business Support System Market Forecasts and Analysis by BSS Type

9.1.1 Billing and Revenue Management

9.1.1.1 Overview

9.1.1.2 Billing and Revenue Management: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 Product Management

9.1.2.1 Overview

9.1.2.2 Product Management: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

9.1.3 Customer Management

9.1.3.1 Overview

9.1.3.2 Customer Management: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

9.1.4 Others

9.1.4.1 Overview

9.1.4.2 Others: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

10. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – DEPLOYMENT

10.1 Operational and Business Support System Market Forecasts and Analysis by Deployment

10.1.1 Cloud

10.1.1.1 Overview

10.1.1.2 Cloud: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

10.1.2 On-Premise

10.1.2.1 Overview

10.1.2.2 On-Premise: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

11. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – ENTERPRISE SIZE

11.1 Operational and Business Support System Market Forecasts and Analysis by Enterprise Size

11.1.1 SMEs

11.1.1.1 Overview

11.1.1.2 SMEs: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

11.1.2 Large Enterprises

11.1.2.1 Overview

11.1.2.2 Large Enterprises: Operational and Business Support System Market –

Revenue, 2021–2034 (US\$ Million)

12. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET REVENUE ANALYSIS – INDUSTRY VERTICAL

12.1 Operational and Business Support System Market Forecasts and Analysis by Industry Vertical

12.1.1 IT and Telecom

12.1.1.1 Overview

12.1.1.2 IT and Telecom: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

12.1.2 BFSI

12.1.2.1 Overview

12.1.2.2 BFSI: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

12.1.3 Media and Entertainment

12.1.3.1 Overview

12.1.3.2 Media and Entertainment: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

12.1.4 Healthcare

12.1.4.1 Overview

12.1.4.2 Healthcare: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

12.1.5 Others

12.1.5.1 Overview

12.1.5.2 Others: Operational and Business Support System Market – Revenue, 2021–2034 (US\$ Million)

13. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET – GEOGRAPHICAL ANALYSIS

13.1 North America

13.1.1 North America Operational and Business Support System Market Overview

13.1.2 North America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.1.3 North America: Operational and Business Support System Market – By Segmentation

13.1.3.1 Component

13.1.3.2 Type

13.1.3.3 OSS Type

13.1.3.4 BSS Type

13.1.3.5 Deployment

13.1.3.6 Enterprise Size

13.1.3.7 Industry Vertical

13.1.4 North America: Operational and Business Support System Market Breakdown by Countries

13.1.4.1 United States Market

13.1.4.1.1 United States: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.1.4.1.2 United States: Operational and Business Support System Market – By Segmentation

13.1.4.1.2.1 Component

13.1.4.1.2.2 Type

13.1.4.1.2.3 OSS Type

13.1.4.1.2.4 BSS Type

13.1.4.1.2.5 Deployment

13.1.4.1.2.6 Enterprise Size

13.1.4.1.2.7 Industry Vertical

13.1.4.2 Canada Market

13.1.4.2.1 Canada: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.1.4.2.2 Canada: Operational and Business Support System Market – By Segmentation

13.1.4.2.2.1 Component

13.1.4.2.2.2 Type

13.1.4.2.2.3 OSS Type

13.1.4.2.2.4 BSS Type

13.1.4.2.2.5 Deployment

13.1.4.2.2.6 Enterprise Size

13.1.4.2.2.7 Industry Vertical

13.1.4.3 Mexico Market

13.1.4.3.1 Mexico: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.1.4.3.2 Mexico: Operational and Business Support System Market – By Segmentation

13.1.4.3.2.1 Component

13.1.4.3.2.2 Type

13.1.4.3.2.3 OSS Type

- 13.1.4.3.2.4 BSS Type
- 13.1.4.3.2.5 Deployment
- 13.1.4.3.2.6 Enterprise Size
- 13.1.4.3.2.7 Industry Vertical
- 13.2 Europe
 - 13.2.1 Europe Operational and Business Support System Market Overview
 - 13.2.2 Europe: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 13.2.3 Europe: Operational and Business Support System Market – By Segmentation
 - 13.2.3.1 Component
 - 13.2.3.2 Type
 - 13.2.3.3 OSS Type
 - 13.2.3.4 BSS Type
 - 13.2.3.5 Deployment
 - 13.2.3.6 Enterprise Size
 - 13.2.3.7 Industry Vertical
 - 13.2.4 Europe: Operational and Business Support System Market Breakdown by Countries
 - 13.2.4.1 Germany Market
 - 13.2.4.1.1 Germany: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 13.2.4.1.2 Germany: Operational and Business Support System Market – By Segmentation
 - 13.2.4.1.2.1 Component
 - 13.2.4.1.2.2 Type
 - 13.2.4.1.2.3 OSS Type
 - 13.2.4.1.2.4 BSS Type
 - 13.2.4.1.2.5 Deployment
 - 13.2.4.1.2.6 Enterprise Size
 - 13.2.4.1.2.7 Industry Vertical
 - 13.2.4.2 United Kingdom Market
 - 13.2.4.2.1 United Kingdom: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 13.2.4.2.2 United Kingdom: Operational and Business Support System Market – By Segmentation
 - 13.2.4.2.2.1 Component
 - 13.2.4.2.2.2 Type
 - 13.2.4.2.2.3 OSS Type
 - 13.2.4.2.2.4 BSS Type

13.2.4.2.2.5 Deployment

13.2.4.2.2.6 Enterprise Size

13.2.4.2.2.7 Industry Vertical

13.2.4.3 France Market

13.2.4.3.1 France: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.2.4.3.2 France: Operational and Business Support System Market – By Segmentation

13.2.4.3.2.1 Component

13.2.4.3.2.2 Type

13.2.4.3.2.3 OSS Type

13.2.4.3.2.4 BSS Type

13.2.4.3.2.5 Deployment

13.2.4.3.2.6 Enterprise Size

13.2.4.3.2.7 Industry Vertical

13.2.4.4 Italy Market

13.2.4.4.1 Italy: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.2.4.4.2 Italy: Operational and Business Support System Market – By Segmentation

13.2.4.4.2.1 Component

13.2.4.4.2.2 Type

13.2.4.4.2.3 OSS Type

13.2.4.4.2.4 BSS Type

13.2.4.4.2.5 Deployment

13.2.4.4.2.6 Enterprise Size

13.2.4.4.2.7 Industry Vertical

13.2.4.5 Russia Market

13.2.4.5.1 Russia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.2.4.5.2 Russia: Operational and Business Support System Market – By Segmentation

13.2.4.5.2.1 Component

13.2.4.5.2.2 Type

13.2.4.5.2.3 OSS Type

13.2.4.5.2.4 BSS Type

13.2.4.5.2.5 Deployment

13.2.4.5.2.6 Enterprise Size

13.2.4.5.2.7 Industry Vertical

13.2.4.6 Rest of Europe Market

13.2.4.6.1 Rest of Europe: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.2.4.6.2 Rest of Europe: Operational and Business Support System Market – By Segmentation

13.2.4.6.2.1 Component

13.2.4.6.2.2 Type

13.2.4.6.2.3 OSS Type

13.2.4.6.2.4 BSS Type

13.2.4.6.2.5 Deployment

13.2.4.6.2.6 Enterprise Size

13.2.4.6.2.7 Industry Vertical

13.3 Asia Pacific

13.3.1 Asia Pacific Operational and Business Support System Market Overview

13.3.2 Asia Pacific: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.3 Asia Pacific: Operational and Business Support System Market – By Segmentation

13.3.3.1 Component

13.3.3.2 Type

13.3.3.3 OSS Type

13.3.3.4 BSS Type

13.3.3.5 Deployment

13.3.3.6 Enterprise Size

13.3.3.7 Industry Vertical

13.3.4 Asia Pacific: Operational and Business Support System Market Breakdown by Countries

13.3.4.1 China Market

13.3.4.1.1 China: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.1.2 China: Operational and Business Support System Market – By Segmentation

13.3.4.1.2.1 Component

13.3.4.1.2.2 Type

13.3.4.1.2.3 OSS Type

13.3.4.1.2.4 BSS Type

13.3.4.1.2.5 Deployment

13.3.4.1.2.6 Enterprise Size

13.3.4.1.2.7 Industry Vertical

13.3.4.2 Japan Market

13.3.4.2.1 Japan: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.2.2 Japan: Operational and Business Support System Market – By Segmentation

13.3.4.2.2.1 Component

13.3.4.2.2.2 Type

13.3.4.2.2.3 OSS Type

13.3.4.2.2.4 BSS Type

13.3.4.2.2.5 Deployment

13.3.4.2.2.6 Enterprise Size

13.3.4.2.2.7 Industry Vertical

13.3.4.3 India Market

13.3.4.3.1 India: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.3.2 India: Operational and Business Support System Market – By Segmentation

13.3.4.3.2.1 Component

13.3.4.3.2.2 Type

13.3.4.3.2.3 OSS Type

13.3.4.3.2.4 BSS Type

13.3.4.3.2.5 Deployment

13.3.4.3.2.6 Enterprise Size

13.3.4.3.2.7 Industry Vertical

13.3.4.4 Australia Market

13.3.4.4.1 Australia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.4.2 Australia: Operational and Business Support System Market – By Segmentation

13.3.4.4.2.1 Component

13.3.4.4.2.2 Type

13.3.4.4.2.3 OSS Type

13.3.4.4.2.4 BSS Type

13.3.4.4.2.5 Deployment

13.3.4.4.2.6 Enterprise Size

13.3.4.4.2.7 Industry Vertical

13.3.4.5 South Korea Market

13.3.4.5.1 South Korea: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.5.2 South Korea: Operational and Business Support System Market – By Segmentation

13.3.4.5.2.1 Component

13.3.4.5.2.2 Type

13.3.4.5.2.3 OSS Type

13.3.4.5.2.4 BSS Type

13.3.4.5.2.5 Deployment

13.3.4.5.2.6 Enterprise Size

13.3.4.5.2.7 Industry Vertical

13.3.4.6 Rest of Asia Pacific Market

13.3.4.6.1 Rest of Asia Pacific: Operational and Business Support System Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

13.3.4.6.2 Rest of Asia Pacific: Operational and Business Support System Market – By
Segmentation

13.3.4.6.2.1 Component

13.3.4.6.2.2 Type

13.3.4.6.2.3 OSS Type

13.3.4.6.2.4 BSS Type

13.3.4.6.2.5 Deployment

13.3.4.6.2.6 Enterprise Size

13.3.4.6.2.7 Industry Vertical

13.4 Middle East and Africa

13.4.1 Middle East and Africa Operational and Business Support System Market
Overview

13.4.2 Middle East and Africa: Operational and Business Support System Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

13.4.3 Middle East and Africa: Operational and Business Support System Market – By
Segmentation

13.4.3.1 Component

13.4.3.2 Type

13.4.3.3 OSS Type

13.4.3.4 BSS Type

13.4.3.5 Deployment

13.4.3.6 Enterprise Size

13.4.3.7 Industry Vertical

13.4.4 Middle East and Africa: Operational and Business Support System Market
Breakdown by Countries

13.4.4.1 United Arab Emirates Market

13.4.4.1.1 United Arab Emirates: Operational and Business Support System Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

13.4.4.1.2 United Arab Emirates: Operational and Business Support System Market –

By Segmentation

13.4.4.1.2.1 Component

13.4.4.1.2.2 Type

13.4.4.1.2.3 OSS Type

13.4.4.1.2.4 BSS Type

13.4.4.1.2.5 Deployment

13.4.4.1.2.6 Enterprise Size

13.4.4.1.2.7 Industry Vertical

13.4.4.2 Saudi Arabia Market

13.4.4.2.1 Saudi Arabia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.4.4.2.2 Saudi Arabia: Operational and Business Support System Market – By Segmentation

13.4.4.2.2.1 Component

13.4.4.2.2.2 Type

13.4.4.2.2.3 OSS Type

13.4.4.2.2.4 BSS Type

13.4.4.2.2.5 Deployment

13.4.4.2.2.6 Enterprise Size

13.4.4.2.2.7 Industry Vertical

13.4.4.3 South Africa Market

13.4.4.3.1 South Africa: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.4.4.3.2 South Africa: Operational and Business Support System Market – By Segmentation

13.4.4.3.2.1 Component

13.4.4.3.2.2 Type

13.4.4.3.2.3 OSS Type

13.4.4.3.2.4 BSS Type

13.4.4.3.2.5 Deployment

13.4.4.3.2.6 Enterprise Size

13.4.4.3.2.7 Industry Vertical

13.4.4.4 Rest of Middle East and Africa Market

13.4.4.4.1 Rest of Middle East and Africa: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.4.4.4.2 Rest of Middle East and Africa: Operational and Business Support System Market – By Segmentation

13.4.4.4.2.1 Component

13.4.4.4.2.2 Type

13.4.4.4.2.3 OSS Type

13.4.4.4.2.4 BSS Type

13.4.4.4.2.5 Deployment

13.4.4.4.2.6 Enterprise Size

13.4.4.4.2.7 Industry Vertical

13.5 South and Central America

13.5.1 South and Central America Operational and Business Support System Market Overview

13.5.2 South and Central America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.5.3 South and Central America: Operational and Business Support System Market – By Segmentation

13.5.3.1 Component

13.5.3.2 Type

13.5.3.3 OSS Type

13.5.3.4 BSS Type

13.5.3.5 Deployment

13.5.3.6 Enterprise Size

13.5.3.7 Industry Vertical

13.5.4 South and Central America: Operational and Business Support System Market Breakdown by Countries

13.5.4.1 Brazil Market

13.5.4.1.1 Brazil: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.5.4.1.2 Brazil: Operational and Business Support System Market – By Segmentation

13.5.4.1.2.1 Component

13.5.4.1.2.2 Type

13.5.4.1.2.3 OSS Type

13.5.4.1.2.4 BSS Type

13.5.4.1.2.5 Deployment

13.5.4.1.2.6 Enterprise Size

13.5.4.1.2.7 Industry Vertical

13.5.4.2 Argentina Market

13.5.4.2.1 Argentina: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

13.5.4.2.2 Argentina: Operational and Business Support System Market – By Segmentation

13.5.4.2.2.1 Component

- 13.5.4.2.2.2 Type
- 13.5.4.2.2.3 OSS Type
- 13.5.4.2.2.4 BSS Type
- 13.5.4.2.2.5 Deployment
- 13.5.4.2.2.6 Enterprise Size
- 13.5.4.2.2.7 Industry Vertical
- 13.5.4.3 Rest of South and Central America Market
- 13.5.4.3.1 Rest of South and Central America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 13.5.4.3.2 Rest of South and Central America: Operational and Business Support System Market – By Segmentation
 - 13.5.4.3.2.1 Component
 - 13.5.4.3.2.2 Type
 - 13.5.4.3.2.3 OSS Type
 - 13.5.4.3.2.4 BSS Type
 - 13.5.4.3.2.5 Deployment
 - 13.5.4.3.2.6 Enterprise Size
 - 13.5.4.3.2.7 Industry Vertical

14. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET INDUSTRY LANDSCAPE

15. OPERATIONAL AND BUSINESS SUPPORT SYSTEM MARKET – KEY COMPANY PROFILES

- 15.1 Amdocs Ltd
 - 15.1.1 Key Facts
 - 15.1.2 Business Description
 - 15.1.3 Products and Services
 - 15.1.4 Financial Overview
 - 15.1.5 SWOT Analysis
 - 15.1.6 Key Developments
- 15.2 Comarch SA
 - 15.2.1 Key Facts
 - 15.2.2 Business Description
 - 15.2.3 Products and Services
 - 15.2.4 Financial Overview
 - 15.2.5 SWOT Analysis
 - 15.2.6 Key Developments

15.3 Telefonaktiebolaget LM Ericsson

15.3.1 Key Facts

15.3.2 Business Description

15.3.3 Products and Services

15.3.4 Financial Overview

15.3.5 SWOT Analysis

15.3.6 Key Developments

15.4 Huawei Technologies Co Ltd

15.4.1 Key Facts

15.4.2 Business Description

15.4.3 Products and Services

15.4.4 Financial Overview

15.4.5 SWOT Analysis

15.4.6 Key Developments

15.5 Nokia Corp

15.5.1 Key Facts

15.5.2 Business Description

15.5.3 Products and Services

15.5.4 Financial Overview

15.5.5 SWOT Analysis

15.5.6 Key Developments

15.6 Cerillion Plc

15.6.1 Key Facts

15.6.2 Business Description

15.6.3 Products and Services

15.6.4 Financial Overview

15.6.5 SWOT Analysis

15.6.6 Key Developments

15.7 Netcracker Technology Corp

15.7.1 Key Facts

15.7.2 Business Description

15.7.3 Products and Services

15.7.4 Financial Overview

15.7.5 SWOT Analysis

15.7.6 Key Developments

15.8 Subex Ltd

15.8.1 Key Facts

15.8.2 Business Description

15.8.3 Products and Services

- 15.8.4 Financial Overview
- 15.8.5 SWOT Analysis
- 15.8.6 Key Developments
- 15.9 Oracle Corp
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services
 - 15.9.4 Financial Overview
 - 15.9.5 SWOT Analysis
 - 15.9.6 Key Developments
- 15.10 Capgemini SE
 - 15.10.1 Key Facts
 - 15.10.2 Business Description
 - 15.10.3 Products and Services
 - 15.10.4 Financial Overview
 - 15.10.5 SWOT Analysis
 - 15.10.6 Key Developments

16. APPENDIX

- 16.1 Glossary
- 16.2 Research Methodology and Approach
 - 16.2.1 Secondary Research
 - 16.2.2 Primary Research
 - 16.2.3 Market Estimation Approach
 - 16.2.3.1 Supply Side Analysis
 - 16.2.3.2 Demand Side Analysis
 - 16.2.4 Research Assumptions and Limitations
 - 16.2.5 Currency Conversion
- 16.3 About The Insight Partners
- 16.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

Table 1. List of Regulatory Bodies and Organizations

Table 2. Ease of Doing Business: Key Country Rankings

Table 3. Market Share Analysis, 2025 – By Key Players

Table 4. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million)

Table 5. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million)

Table 6. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 7. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 8. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 9. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 10. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 11. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 12. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 13. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 14. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 15. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 16. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 17. Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 18. Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 19. Operational and Business Support System Market – Revenue Forecast,

2026–2034 (US\$ Million) – by Industry Vertical

Table 20. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 21. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 22. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 23. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 24. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 25. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 26. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 27. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 28. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 29. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 30. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 31. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 32. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 33. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 34. North America: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 35. North America: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 36. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 37. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 38. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 39. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 40. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 41. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 42. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 43. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 44. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 45. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 46. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 47. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 48. United States: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 49. United States: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 50. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 51. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 52. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 53. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 54. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 55. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 56. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 57. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 58. Canada: Operational and Business Support System Market – Revenue,

2021–2025 (US\$ Million) – by Deployment

Table 59. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 60. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 61. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 62. Canada: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 63. Canada: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 64. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 65. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 66. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 67. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 68. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 69. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 70. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 71. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 72. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 73. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 74. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 75. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 76. Mexico: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 77. Mexico: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 78. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 79. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 80. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 81. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 82. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 83. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 84. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 85. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 86. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 87. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 88. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 89. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 90. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 91. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 92. Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 93. Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 94. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 95. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 96. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 97. Germany: Operational and Business Support System Market – Revenue

Forecast, 2026–2034 (US\$ Million) – by Type

Table 98. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 99. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 100. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 101. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 102. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 103. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 104. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 105. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 106. Germany: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 107. Germany: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 108. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 109. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 110. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 111. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 112. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 113. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 114. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 115. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 116. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 117. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 118. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 119. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 120. United Kingdom: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 121. United Kingdom: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 122. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 123. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 124. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 125. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 126. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 127. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 128. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 129. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 130. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 131. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 132. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 133. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 134. France: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 135. France: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 136. Italy: Operational and Business Support System Market – Revenue,

2021–2025 (US\$ Million) – by Component

Table 137. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 138. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 139. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 140. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 141. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 142. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 143. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 144. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 145. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 146. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 147. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 148. Italy: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 149. Italy: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 150. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 151. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 152. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 153. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 154. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 155. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 156. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 157. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 158. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 159. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 160. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 161. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 162. Russia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 163. Russia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 164. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 165. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 166. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 167. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 168. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 169. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 170. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 171. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 172. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 173. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 174. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 175. Rest of Europe: Operational and Business Support System Market –

Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 176. Rest of Europe: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 177. Rest of Europe: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 178. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 179. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 180. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 181. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 182. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 183. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 184. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 185. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 186. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 187. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 188. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 189. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 190. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 191. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 192. Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 193. Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 194. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 195. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 196. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 197. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 198. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 199. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 200. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 201. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 202. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 203. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 204. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 205. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 206. China: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 207. China: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 208. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 209. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 210. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 211. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 212. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 213. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 214. Japan: Operational and Business Support System Market – Revenue,

2021–2025 (US\$ Million) – by BSS Type

Table 215. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 216. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 217. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 218. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 219. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 220. Japan: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 221. Japan: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 222. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 223. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 224. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 225. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 226. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 227. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 228. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 229. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 230. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 231. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 232. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 233. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 234. India: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 235. India: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 236. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 237. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 238. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 239. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 240. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 241. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 242. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 243. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 244. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 245. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 246. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 247. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 248. Australia: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 249. Australia: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 250. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 251. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

Table 252. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 253. South Korea: Operational and Business Support System Market – Revenue

Forecast, 2026–2034 (US\$ Million) – by Type

Table 254. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by OSS Type

Table 255. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by OSS Type

Table 256. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by BSS Type

Table 257. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by BSS Type

Table 258. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Deployment

Table 259. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Deployment

Table 260. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Enterprise Size

Table 261. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Enterprise Size

Table 262. South Korea: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Industry Vertical

Table 263. South Korea: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Industry Vertical

Table 264. Rest of Asia Pacific: Operational and Business Support System Market – Revenue, 2021–2025 (US\$ Million) – by Component

Table 265. Rest of Asia Pacific: Operational and Business Support System Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Component

List Of Figures

LIST OF FIGURES

- Figure 1. Operational and Business Support System Market Segmentation
- Figure 2. Operational and Business Support System Market – Value Chain Analysis
- Figure 3. Porter's Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Operational and Business Support System Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Operational and Business Support System Market Revenue (US\$ Million), 2021–2034
- Figure 8. Operational and Business Support System Market Share (%) – by Component (2025 and 2034)
- Figure 9. Solution: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 10. Services: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 11. Operational and Business Support System Market Share (%) – by Type (2025 and 2034)
- Figure 12. Operation Support Systems (OSS): Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 13. Business Support Systems (BSS): Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Operational and Business Support System Market Share (%) – by OSS Type (2025 and 2034)
- Figure 15. Network Management and Orchestration: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Resource Management: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 17. Analytics and Assurance: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. Others: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 19. Operational and Business Support System Market Share (%) – by BSS Type (2025 and 2034)
- Figure 20. Billing and Revenue Management: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Product Management: Operational and Business Support System Market –

Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 22. Customer Management: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 23. Others: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 24. Operational and Business Support System Market Share (%) – by Deployment (2025 and 2034)

Figure 25. Cloud: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. On-Premise: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 27. Operational and Business Support System Market Share (%) – by Enterprise Size (2025 and 2034)

Figure 28. SMEs: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 29. Large Enterprises: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Operational and Business Support System Market Share (%) – by Industry Vertical (2025 and 2034)

Figure 31. IT and Telecom: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. BFSI: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 33. Media and Entertainment: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Healthcare: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 35. Others: Operational and Business Support System Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 36. Operational and Business Support System Market Breakdown by Geography, 2025 and 2034

Figure 37. North America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 38. North America: Operational and Business Support System Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 39. United States: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 40. Canada: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 41. Mexico: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 42. Europe: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. Europe: Operational and Business Support System Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 44. Germany: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. United Kingdom: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 46. France: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. Italy: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 48. Russia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Rest of Europe: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 50. Asia Pacific: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Asia Pacific: Operational and Business Support System Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 52. China: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. Japan: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 54. India: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 55. Australia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 56. South Korea: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 57. Rest of Asia Pacific: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Middle East and Africa: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 59. Middle East and Africa: Operational and Business Support System Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 60. United Arab Emirates: Operational and Business Support System Market

Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 61. Saudi Arabia: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 62. South Africa: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 63. Rest of Middle East and Africa: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 64. South and Central America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 65. South and Central America: Operational and Business Support System Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 66. Brazil: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 67. Argentina: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 68. Rest of South and Central America: Operational and Business Support System Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 69. Bottom–Up Approach and Top–Down Approach

I would like to order

Product name: Operational and Business Support System Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solutions and Services), Solution [Operation Support Systems (OSS) and Business Support Systems (BSS)], OSS Type (Network Management and Orchestration, Resource Management, Analytics and Assurance, and Others), BSS Type (Billing and Revenue Management, Product Management, Customer Management, and Others), Deployment (Cloud and On-Premise), Enterprise Size (SMEs and Large Enterprises), Industry Vertical (IT and Telecom, BFSI, Media and Entertainment, Healthcare, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

Product link: <https://marketpublishers.com/r/O48DBC46C96DEN.html>

Price: US\$ 4,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O48DBC46C96DEN.html>