

Online Exam Proctoring Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Advanced Automated Proctoring, Recorded Proctoring, and Live Online Proctoring), Deployment (Cloud and On-Premises), End User (Educational Institutes, Enterprises, Government, and Online Learning Platforms), and Geography

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Abstracts

The online exam proctoring market size was valued at US\$ 868.95 million in 2024 and is projected to reach US\$ 2,346.94 million by 2031; it is expected to register a CAGR of 15.5% during 2025-2031.

The online exam proctoring market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. North America dominated the online exam proctoring market in 2024. Europe is the second-largest contributor to the global online exam proctoring market, followed by Asia Pacific.

The online exam proctoring market in APAC is segmented into China, India, Japan, Australia, South Korea, and the Rest of APAC. Australia, China, Japan, India, South Korea, and the Rest of APAC are the major contributors to the online exam proctoring market in this region. Seoul National University, the University of Tokyo, Kyoto University, Osaka University, Australian National University, the University of Queensland, Tsinghua University, the National University of Singapore, the Indian Institute of Science, and the Indian Institute of Technology Bombay are top universities

present in the region. The presence of these universities facilitates vendors to provide their proctoring solutions and gain traction in the market. In APAC, the education sector is experiencing a transformation with the advancements of EdTech. Schools & universities are exploring options to conduct safe and secure online examinations. Companies in testing and assessments have come up to help educational institutions plan for conducting exams online. Besides, learning management systems are integrating online proctored exams as their services for education institutions.

India's higher education sector is transforming, with online learning playing a key role in driving growth. Studies in 2024 show that 28% of Generation Z and 23% of millennials in India are seeking opportunities to pursue higher education and upskill, highlighting a strong trend toward lifelong learning. With nearly 377 million Gen Z and over 300 million millennials—both highly digital-savvy cohorts—there is substantial potential to accelerate India's progress through the expansion of online education. Positioned as one of the world's youngest nations, India is experiencing a transformative shift in education fueled by the rise of digital learning. More than 60 leading institutions—including IITs, IIMs, and IIITs—are now offering comprehensive online programs. Backed by the New Education Policy 2020, these reforms mandate that only top-ranked universities can deliver accredited and credible online education, ensuring quality and trust in digital learning offerings.

Based on the end user, the online exam proctoring market is segmented into educational institutions, online learning platforms, enterprises, and government. The educational institutions segment held the largest online exam proctoring market share. Schools, colleges, and universities are primary users of online exam-proctoring services. As more institutions adopt online or hybrid learning models, ensuring the integrity of remote exams becomes critical. Online exam proctoring solutions help monitor students during assessments, ensuring that they follow academic standards and preventing cheating. These services are important for high-stakes exams, including finals, standardized tests, or entrance exams. Government regulations in India to conduct online exams in universities help institutes and schools use online exam proctoring solutions to avoid cheating and monitor students. Mumbai University (MU) releases guidelines to use some form of proctoring or digital supervision, with or without a camera, while conducting final-year university exams.

Learning management systems are integrating online exams in the form of services for educational institutions. Eklavya—a leading school chain in Asia—has integrated examination management features of the Eklavya platform with its current ERP

System. International schools are adopting the platform to conduct academic exams in a proctoring environment.

Comprobo; Honorlock Inc.; Inspera AS; ProctorEdu LLC; Verificient Technologies, Inc (Proctortrack); PSI Services LLC; Talview Inc; TestReach Ltd.; Meazure Inc; and Mercer LLC are among the key online exam proctoring market players that are profiled in this market study.

The overall online exam proctoring market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the online exam proctoring market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the online exam proctoring market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the online exam proctoring market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations such as specific country and segmental insight highlights crucial progressive industry trends in the online exam proctoring market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that

underpin commercial interest with respect to client products, segmentation, pricing and distribution

The List of Companies - Online Exam Proctoring Market

Comprobo

Honorlock Inc.

Inspira AS

ProctorEdu LLC

Verificient Technologies, Inc (Proctortrack)

PSI Services LLC

Talview Inc

TestReach Ltd.

Measure Inc

Mercer LLC

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