

# **North America Transdermal Medical Patch Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Single Layer Drug-in-Adhesive, Multi-layer Drug-in-Adhesive, Reservoir, Vapor Patch, and Matrix), Application (Neurologic Conditions, Pain Management, Nicotine Cessation, Cardiovascular Disorders, Hormonal Therapy, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies)**

<https://marketpublishers.com/r/N2EA2D4A9CD2EN.html>

Date: August 2023

Pages: 143

Price: US\$ 3,000.00 (Single User License)

ID: N2EA2D4A9CD2EN

## **Abstracts**

The North America transdermal medical patch market is expected to grow from US\$ 3,498.63 million in 2023 to US\$ 4,324.69 million by 2028. It is estimated to register a CAGR of 4.3% from 2023 to 2028.

### **Growing Consumption of Tobacco Fuels North America Transdermal Medical Patch Market**

In the US, tobacco is one of the significant causes of disease, disability, and death. According to the data published by CDC in 2021, an estimated 28.3 million adults smoke cigarettes in the US. Nearly 1,600 people (younger than 18 years) smoke their first cigarette every day in the US, and nearly half a million Americans die prematurely due to secondhand smoke exposure. As per the same source, e-cigarettes are the most frequently used tobacco products among high and middle school students. CDC also states that the US spends more than US\$ 225 billion on medical care each year to treat smoking-related diseases in adults.

Nicotine replacement therapy (NRT) has proven to help people seeking to quit smoking. It makes use of nicotine patches that deliver modest nicotine dosages to relieve cravings. Nicotine is progressively absorbed through the skin once nicotine patches are applied. Smokers with a greater dependence level can use the most robust patches, while those with a lower dependence level can use a lesser dosage. The critical advantage of nicotine patches over acute NRT formulations (gum, nasal spray, oral inhaler, and tablet) is the simplicity of compliance, rather than consuming a medicine throughout the day.

Thus, the increasing consumption of tobacco leads to increasing demand for nicotine patches, thereby driving the growth of the transdermal medical patch market.

## North America Transdermal Medical Patch Market Overview

The North American transdermal medical patch market is segmented into the US, Canada, and Mexico. In 2022, the US held the largest share of the North America transdermal medical patch market. The rising number of patients suffering from chronic conditions and increasing activities in research and development are the key factors propelling the market for transdermal medical patches.

## North America Transdermal Medical Patch Market Revenue and Forecast to 2028 (US\$ Million)

### North America Transdermal Medical Patch Market Segmentation

The North America transdermal medical patch market is segmented into type, application, distribution channel, and country.

Based on type, the market is segmented into single-layer drug in-adhesive, multi-layer drug in-adhesive, reservoir, vapor patch, and matrix. The matrix segment registered the largest market share in 2023.

Based on application, the market is segmented into neurologic conditions, pain management, nicotine cessation, cardiovascular disorders, hormonal therapy, and others. The pain management segment held the largest market share in 2023.

Based on distribution channel, the North America transdermal medical patch market is segmented into hospital pharmacies, retail pharmacies, and online pharmacies. The hospital pharmacies segment held the largest market share in 2023.

Based on country, the North America transdermal medical patch market is segmented into the US, Canada, and Mexico. The US dominated the market share in 2023.

Boehringer Ingelheim International GmbH, Corium, LLC, Endo International Inc, Hisamitsu Pharmaceutical Co Inc, Johnsons and Johnsons, Medline Industries LP, Novartis AG, Teva Pharmaceutical Industries Ltd., UCB SA, and Viatrix Inc are the leading companies operating in the transdermal medical patch market in the region.

## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 North America Transdermal Medical Patch Market – by Type
  - 1.3.2 North America Transdermal Medical Patch Market – by Application
  - 1.3.3 North America Transdermal Medical Patch Market – by Distribution Channel
  - 1.3.4 North America Transdermal Medical Patch Market – by Country

### **2. TRANSDERMAL MEDICAL PATCH MARKET – KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. NORTH AMERICA TRANSDERMAL MEDICAL PATCH MARKET – MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
  - 4.2.1 North America PEST Analysis
- 4.3 Expert's Opinion

### **5. NORTH AMERICA TRANSDERMAL MEDICAL PATCH MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Increasing Prevalence of Chronic Diseases
  - 5.1.2 Growing Consumption of Tobacco
- 5.2 Market Restraints
  - 5.2.1 Recalls of Transdermal Medical Patches due to Drug Failure
- 5.3 Market Opportunities
  - 5.3.1 Increasing Strategic Initiatives
- 5.4 Future Trends

5.4.1 Advancements in Smart Patches and Three-Dimensional (3D)-Printed Patches  
5.5 Impact analysis

## **6. TRANSDERMAL MEDICAL PATCH MARKET – NORTH AMERICA ANALYSIS**

6.1 North America Transdermal Medical Patch Market Revenue Forecast and Analysis

## **7. NORTH AMERICA TRANSDERMAL MEDICAL PATCH MARKET – REVENUE AND FORECAST TO 2028 – BY TYPE**

7.1 Overview

7.2 Transdermal Medical Patch Market Revenue Share, by Type (2022 and 2028)

7.3 Single-Layer Drug In-Adhesive

7.3.1 Overview

7.3.2 Single-Layer Drug In-Adhesive: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Multi-Layer Drug In-Adhesive

7.4.1 Overview

7.4.2 Multi-Layer Drug In-Adhesive: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Reservoir

7.5.1 Overview

7.5.2 Reservoir: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

7.6 Vapor Patch

7.6.1 Overview

7.6.2 Vapor Patch: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

7.7 Matrix

7.7.1 Overview

7.7.2 Matrix: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## **8. NORTH AMERICA TRANSDERMAL MEDICAL PATCH MARKET – REVENUE AND FORECAST TO 2028 – BY APPLICATION**

8.1 Overview

8.2 Transdermal Medical Patch Market Revenue Share, by Application (2022 and 2028)

8.3 Neurologic Conditions

### 8.3.1 Overview

8.3.2 Neurologic Conditions: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 8.4 Pain Management

### 8.4.1 Overview

8.4.2 Pain Management: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 8.5 Nicotine Cessation

### 8.5.1 Overview

8.5.2 Nicotine Cessation: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 8.6 Cardiovascular Disorders

### 8.6.1 Overview

8.6.2 Cardiovascular Disorders: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 8.7 Hormonal Therapy

### 8.7.1 Overview

8.7.2 Hormonal Therapy: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 8.8 Others

### 8.8.1 Overview

8.8.2 Others: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## **9. NORTH AMERICA TRANSDERMAL MEDICAL PATCH MARKET – REVENUE AND FORECAST TO 2028 – BY DISTRIBUTION CHANNELS**

### 9.1 Overview

9.2 Transdermal Medical Patch Market Revenue Share, by Distribution Channels (2022 and 2028)

## 9.3 Hospital Pharmacies

### 9.3.1 Overview

9.3.2 Hospital Pharmacies: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 9.4 Retail Pharmacies

### 9.4.1 Overview

9.4.2 Retail Pharmacies: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## 9.5 Online Pharmacies

### 9.5.1 Overview

9.5.2 Online Pharmacies: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## **10. TRANSDERMAL MEDICAL PATCH MARKET – REVENUE AND FORECAST TO 2028 – COUNTRY ANALYSIS**

### 10.1 North America: Transdermal Medical Patch Market

#### 10.1.1 The Overview

10.1.2 North America: Transdermal Medical Patch Market, by Country, 2022 & 2028 (%)

10.1.2.1 US: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

##### 10.1.2.1.1 Overview

10.1.2.1.2 US: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.1.3 US: Transdermal Medical Patch Market, by Type, 2020–2028 (US\$ Million)

10.1.2.1.4 US: Transdermal Medical Patch Market, by Applications, 2020-2028 (US\$ Million)

10.1.2.1.5 US: Transdermal Medical Patch Market, by Distribution Channels 2020-2028 (US\$ Million)

10.1.2.2 Canada: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

##### 10.1.2.2.1 Overview

10.1.2.2.2 Canada: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.2.3 Canada: Transdermal Medical Patch Market, by Type, 2020–2028 (US\$ Million)

10.1.2.2.4 Canada: Transdermal Medical Patch Market, by Applications, 2020-2028 (US\$ Million)

10.1.2.2.5 Canada: Transdermal Medical Patch Market, by Distribution Channels 2020-2028 (US\$ Million)

10.1.2.3 Mexico: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

##### 10.1.2.3.1 Overview

10.1.2.3.2 Mexico: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.2.3.3 Mexico: Transdermal Medical Patch Market, by Type, 2020–2028 (US\$

Million)

10.1.2.3.4 Mexico: Transdermal Medical Patch Market, by Applications, 2020-2028  
(US\$ Million)

10.1.2.3.5 Mexico: Transdermal Medical Patch Market, by Distribution Channels  
2020-2028 (US\$ Million)

## **11. INDUSTRY LANDSCAPE**

11.1 Overview

11.2 Growth Strategies

11.2.1 Overview

## **12. COMPANY PROFILES**

12.1 Hisamitsu Pharmaceutical Co Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Medline Industries LP

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Johnson & Johnson

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Novartis AG

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services



- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 Teva Pharmaceutical Industries Ltd
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis
  - 12.5.6 Key Developments
- 12.6 UCB SA
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 Viatris Inc
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Endo Pharmaceuticals Inc
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Boehringer Ingelheim International GmbH
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 12.10 Corium, LLC.

- 12.10.1 Key Facts
- 12.10.2 Business Description
- 12.10.3 Products and Services
- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments

## **13. APPENDIX**

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. US Transdermal Medical Patch Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 2. US Transdermal Medical Patch Market, by Applications– Revenue and Forecast to 2028 (US\$ Million)

Table 3. US Transdermal Medical Patch Market, by Distribution Channels – Revenue and Forecast to 2028 (US\$ Million)

Table 4. Canada Transdermal Medical Patch Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 5. Canada Transdermal Medical Patch Market, by Applications– Revenue and Forecast to 2028 (US\$ Million)

Table 6. Canada Transdermal Medical Patch Market, by Distribution Channels – Revenue and Forecast to 2028 (US\$ Million)

Table 7. Mexico Transdermal Medical Patch Market, by Type – Revenue and Forecast to 2028 (US\$ Million)

Table 8. Mexico Transdermal Medical Patch Market, by Applications– Revenue and Forecast to 2028 (US\$ Million)

Table 9. Mexico Transdermal Medical Patch Market, by Distribution Channels – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Recent Growth Strategies in Transdermal Medical Patch Market

Table 11. Glossary of Terms

## List Of Figures

### LIST OF FIGURES

Figure 1. Transdermal Medical Patch Market Segmentation

Figure 2. Transdermal Medical Patch Market by Region

Figure 3. North America Transdermal Medical Patch Market Overview

Figure 4. Matrix is The Largest Share of Type Segment in North America Transdermal Medical Patch Market

Figure 5. The US Expected to Show Remarkable Growth During Forecast Period

Figure 6. North America: PEST Analysis

Figure 7. North America Experts' Opinion

Figure 8. North America Transdermal Medical Patch Market Impact Analysis of Drivers and Restraints

Figure 9. North America Transdermal Medical Patch Market – Revenue Forecast and Analysis – 2020–2028

Figure 10. North America Transdermal Medical Patch Market Revenue Share, by Type (2022 and 2028)

Figure 11. Single-Layer Drug In-Adhesive: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 12. Multi-Layer Drug In-Adhesive: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 13. Reservoir: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 14. Vapor Patch: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 15. Matrix: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 16. North America Transdermal Medical Patch Market Revenue Share, by Application (2022 and 2028)

Figure 17. Neurologic Conditions: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 18. Pain Management: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 19. Nicotine Cessation: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 20. Cardiovascular Disorders: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 21. Hormonal Therapy: North America Transdermal Medical Patch Market –

Revenue and Forecast to 2028 (US\$ Million)

Figure 22. Others: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. North America Transdermal Medical Patch Market Revenue Share, by Distribution Channels (2022 and 2028)

Figure 24. Hospital Pharmacies: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. Retail Pharmacies: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Online Pharmacies: North America Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. North America: Transdermal Medical Patch Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 28. North America: Transdermal Medical Patch Market, by Country, 2022 & 2028 (%)

Figure 29. US: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Canada: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Mexico: Transdermal Medical Patch Market – Revenue and Forecast to 2028 (US\$ Million)

## I would like to order

Product name: North America Transdermal Medical Patch Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Single Layer Drug-in-Adhesive, Multi-layer Drug-in-Adhesive, Reservoir, Vapor Patch, and Matrix), Application (Neurologic Conditions, Pain Management, Nicotine Cessation, Cardiovascular Disorders, Hormonal Therapy, and Others), and Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies)

Product link: <https://marketpublishers.com/r/N2EA2D4A9CD2EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2EA2D4A9CD2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970