

North America Tallow Market Forecast to 2031 - Regional Analysis - by Source (Beef, Sheep, and Others) and End-Use Industry (Food & Beverages, Personal Care & Cosmetics, Lubricants, Biofuel, Animal Nutrition, and Others)

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Abstracts

The North America tallow market was valued at US\$ 4,447.56 million in 2023 and is expected to reach US\$ 6,402.14 million by 2031; it is estimated to register a CAGR of 4.7% from 2023 to 2031.

Wide Application Scope Fuels North America Tallow Market

Tallow is used by various end-use industries such as food & beverages, personal care, home care, biofuel, lubrication, and animal feed owing to its varied benefits. In the food & beverage industry, tallow has potential uses in numerous procedures, including shallow frying, deep frying, grilling, poaching, and baking. As compared to vegetable oils such as sunflower oil, canola oil, soybean oil, and peanut oil, tallow has become a potential medium for frying. It possesses the highest smoke point than other frying media. Also, it remains constant at high temperatures by conveying a more desirable flavor and crispiness to fried foods than other vegetable oils. Additionally, beef tallow comprises a balanced ratio of saturated and unsaturated fats, making it an ideal substitute for oils with higher levels of unhealthy trans fats. Thus, tallow is significantly used for food and beverage applications.

Tallow is also used in producing soaps, candles, and skincare products. Its moisturizing features make it a preferred ingredient in skincare formulations, while its capability to develop a steady lather improves the quality of soaps. Beef tallow's moisturizing and emollient properties have garnered attention from the pharmaceutical and cosmetic

industries. Further, tallow is significantly used for animal feed and pet food products as it has various nutritional component such as Vitamin A, Vitamin D, Vitamin K, Vitamin E, conjugated linoleic acid (CLA), which has inherent anti-inflammatory properties, oleic acid (omega 9), palmitic acid. In animal feed industry tallow is majorly used in poultry and pork feed.

Tallow is considered as productive and long-lasting feedstock for the manufacturing of biodiesel. Compared to regular diesel, its usage in biodiesel results in reduced carbon emissions. Thus, tallow is significantly used for biofuel production. Moreover, fatty acid content in tallow makes it an effective lubricant, preventing surface friction and wear & tear. It acts as a sustainable alternative to synthetic lubricants used in the wood, metal, and leather industries due to its eco-friendly and biodegradable properties.

Thus, wide application scope of tallow in various industrial application such as food & beverages, animal feed, cosmetic & personal care, lubrication, home care products, and biofuel drives the market growth.

North America Tallow Market Overview

The North America tallow market is segmented into the US, Canada, and Mexico. The US is one of the largest markets for tallow as the country has a significant presence of application industries such as biofuel, animal feed, and food & beverages. Edible animal fat in the US can be rendered only in food-grade plants under inspection of the US Department of Agriculture (USDA). However, the production of inedible animal fat does not involve supervision from USDA.

North America Tallow Market Revenue and Forecast to 2031 (US\$ Million)

North America Tallow Market Segmentation

The North America tallow market is categorized into source, end-use industry, and country.

By source, the North America tallow market is segmented into beef, sheep, and others. The beef segment held a largest share of the North America tallow market share in 2023.

In terms of end-use industry, the North America tallow market is segmented into food & beverages, personal care & cosmetics, lubricants, biofuel, animal nutrition, and others.

The biofuel segment held the largest share of the North America tallow market share in 2023.

Based on country, the North America tallow market is segmented into the US, Canada, and Mexico. The US segment held the largest share of North America tallow market in 2023.

AGRI INTERNATIONAL; Armour Lard; BAKER COMMODITIES, INC.; Cargill Inc; Dalian Daping Oil Chemicals Co. Ltd; HRR Enterprises, Inc.; Jacob Stern & Sons Inc; Maine Tallow Company; Minerva SA; Sanimax ABP Inc; and Targray Technology International Inc are some of the leading companies operating in the North America tallow market.

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