

North America Sewer Machine Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Suction Machine, Jetting Machine, and Combi Units) and Tanker Capacity (Less Than 500 Gallon, 500-1300 Gallon, and Greater Than 1300 Gallon)

<https://marketpublishers.com/r/NF1E5BAB754CEN.html>

Date: March 2026

Pages: 116

Price: US\$ 3,450.00 (Single User License)

ID: NF1E5BAB754CEN

Abstracts

The North America Sewer Machine Market is projected to grow significantly, reaching an estimated US\$ 48.8 million by 2031, up from US\$ 38.0 million in 2024, reflecting a compound annual growth rate (CAGR) of 3.9% from 2025 to 2031. This growth is primarily driven by increasing urbanization, environmental concerns, and the need to upgrade aging infrastructure across the region.

Market Overview

The sewer machine market in North America is divided into three main countries: the United States, Canada, and Mexico. The United States is expected to dominate the market due to its advancements in sewerage and wastewater management. The demand for efficient sewer machinery is on the rise, fueled by government initiatives and funding aimed at improving rural infrastructure. For instance, in 2023, the U.S. Department of Agriculture (USDA) allocated US\$ 800 million for rural infrastructure projects, which is anticipated to boost the number of water and wastewater projects in rural areas.

In Chicago, the Department of Water Management (DWM) oversees a comprehensive Sewer System Program, which includes approximately 4,500 miles of sewers and 205,000 collection structures. The program focuses on replacing deteriorated or undersized sewers and includes a dedicated funding of US\$ 144.7 million for sewer rehabilitation from 2022 to 2026. Such government initiatives are critical in driving the

growth of the sewer machine market in North America.

Market Segmentation

The North America Sewer Machine Market is segmented by product type and tanker capacity. By product, the market includes suction machines, jetting machines, and combi units, with suction machines holding the largest market share in 2024. In terms of tanker capacity, the market is divided into three categories: less than 500 gallons, 500-1300 gallons, and greater than 1300 gallons, with the latter also holding the largest share in 2024.

Technological Advancements

The introduction of advanced sewer machines is revolutionizing the plumbing industry by enhancing the efficiency of maintenance and repair tasks. Traditional plumbing methods often required extensive manual labor and time to clear blockages or conduct inspections. However, modern sewer machines, such as hydrojetters and drain augers, have significantly improved the speed and effectiveness of these tasks. For example, ROTHENBERGER launched the RODRUM VarioClean in March 2021, a cordless drum pipe cleaning machine designed for pipes with diameters ranging from 40 to 100 mm, capable of reaching distances of up to 15 meters. Similarly, Milwaukee Electric Tool Corporation introduced a Sewer Drum Machine in April 2022, which enhances service efficiency and reduces the time needed to address common plumbing issues.

These innovations not only streamline plumbing operations but also improve safety and sustainability by minimizing the use of harmful chemicals for clearing blockages. The demand for high-performance sewer machines is further supported by the integration of video inspection systems, allowing plumbing professionals to accurately diagnose issues while reducing disruption.

Country Insights

The U.S. holds the largest share of the North America Sewer Machine Market, driven by substantial government investments in sewer infrastructure. Key initiatives such as the American Recovery and Reinvestment Act (ARRA) of 2009 and the Infrastructure Investment and Jobs Act (IIJA) of 2021 have reinforced the wastewater and sewerage management infrastructure. States like California have made significant investments to upgrade their sewer systems, addressing aging infrastructure and environmental concerns. In 2024, the U.S. Environmental Protection Agency (EPA) announced over US\$ 510 million for upgrading California's drinking water and clean water infrastructure, part of a broader investment exceeding US\$ 50 billion from the Bipartisan Infrastructure Law.

Competitive Landscape

The North America Sewer Machine Market features several key players, including Gradall Industries Inc, GapVax Inc, Sewer Equipment, Vac Con Inc, Vactor Inc, American Jetter, Jack Doheny Co. Inc., Rivard SAS, Gorlitz Sewer & Drain Inc, and

Spartan Tool LLC. These companies are actively pursuing strategies such as product innovation, expansion, and mergers and acquisitions to enhance their market presence and meet the evolving needs of their customers.

Conclusion

In summary, the North America Sewer Machine Market is poised for growth, driven by government initiatives, technological advancements, and increasing demand for efficient sewerage management solutions. As urbanization continues and infrastructure needs evolve, the market is expected to expand, providing opportunities for innovation and development in sewer machinery.

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