

North America RegTech Market Forecast to 2031 - Regional Analysis - by Component (Solutions and Services), Deployment Type (On-Premises and Cloud), Enterprise Size (SMEs and Large Enterprises), Application (Risk and Compliance Management, AML and Fraud Management, and Identity Management), and Industry Vertical (Banks, Insurance, and Others)

<https://marketpublishers.com/r/N97EF7DBE62FEN.html>

Date: March 2025

Pages: 88

Price: US\$ 3,450.00 (Single User License)

ID: N97EF7DBE62FEN

Abstracts

The North America regtech market was valued at US\$ 2,795.17 million in 2023 and is expected to reach US\$ 15,993.54 million by 2031; it is estimated to register a CAGR of 24.4% from 2023 to 2031.

Consequences of Fraudulent Activities in Financial Operations Fuel North America Regtech Market

According to a study by "eftsure" on payment fraud investigations, nearly one in every five organizations (~20%) said that the most disruptive incidence they faced incurred the cost of more than US\$ 50 million to their businesses. Large organizations usually deal with significant financial transactions and handle crucial data, rendering them susceptible to cybercrimes. Regtech solutions come with advanced technologies and tools to detect and prevent financial crimes. These solutions leverage technologies such as Big Data analytics, machine learning, and artificial intelligence to enhance compliance processes and improve the effectiveness of anti-money laundering (AML) and know-your-customer (KYC) operations.

Regtech tools can identify suspicious transactions, detect patterns of fraudulent behavior, and provide timely alerts to financial institutions. Regtech tools, such as

advanced transaction monitoring systems, help financial institutions identify money laundering attempts by analyzing transaction data and detecting irregularities or patterns that may indicate fraudulent behavior. Further, the integration of technologies such as machine learning and artificial intelligence enables Regtech solutions to process large volumes of data and identify suspicious activities in real time.

North America Regtech Market Overview

The financial service industry in the US is saturated with regulations. In an attempt to reduce the vast and ever-increasing burden of these regulatory terms, financial institutions have started adopting new technology solutions, including regtech. Various companies are launching regtech solutions in the country. In April 2024, Wolters Kluwer Compliance Solutions launched OneSumX Reg Manager to help US community banks and credit unions enhance their regulatory change management process. This AI-powered solution is the latest addition to the OneSumX Compliance Solutions portfolio suite, a trusted product line designed to help financial institutions across the US more effectively navigate regulatory change. In January 2022, Fidelity Investments launched an innovative new regtech business to help financial institutions create compliant public communications.

North America Regtech Market Revenue and Forecast to 2031 (US\$ Million)

North America Regtech Market Segmentation

The North America regtech market is categorized component, deployment type, enterprise size, application, industry vertical, and country.

By component, the North America regtech market is bifurcated into solutions and services. The solutions segment held a larger share of the North America regtech market share in 2023.

In terms of deployment type, the North America regtech market is segmented into on-premise and cloud. The cloud segment held a larger share of the North America regtech market share in 2023.

Based on enterprise size, the North America regtech market is bifurcated into SMEs and large enterprises. The large enterprises segment held a larger share of the North America regtech market share in 2023.

By application, the North America regtech market is segmented into risk and compliance management, AML and fraud management, and identity management. The risk and compliance management segment held the largest share of the North America regtech market share in 2023.

By industry vertical, the North America regtech market is segmented into banks, insurance, and others. The banks segment held the largest share of the North America regtech market share in 2023.

Based on country, the North America regtech market is segmented into the US, Canada, and Mexico. The US segment held the largest share of North America regtech market in 2023.

Ascent Regtech; Broadridge Financial Solutions Inc; Deloitte Touche Tohmatsu Ltd; International Business Machines Corp; Jumio Corporation; MetricStream, Inc.; PricewaterhouseCoopers International Ltd; and Thomson Reuters Corp are some of the leading companies operating in the North America regtech market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the North America regtech market.

Highlights key business priorities to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry trends in the North America regtech market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth North America market trends and outlook coupled with the factors driving the North America regtech market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - North America Regtech Market

Ascent Regtech

Broadridge Financial Solutions Inc

Deloitte Touche Tohmatsu Ltd

International Business Machines Corp

Jumio Corporation

MetricStream, Inc.

PricewaterhouseCoopers International Ltd

Thomson Reuters Corp

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