

North America Prefilled Syringe Market Forecast to 2030 - Regional Analysis - by Type (Disposable Prefilled Syringes and Reusable Prefilled Syringes), Material (Glass Prefilled Syringes and Plastic Prefilled Syringes), Design (Single Chamber and Multi-chamber), Application (Cancer, Diabetes, Autoimmune Disease, Infectious diseases, and Others), and Distribution Channel (Hospital Pharmacy, Retail Pharmacy, and Online Channel)

<https://marketpublishers.com/r/N2B4255997ADEN.html>

Date: April 2024

Pages: 96

Price: US\$ 3,550.00 (Single User License)

ID: N2B4255997ADEN

Abstracts

The North America prefilled syringe market was valued at US\$ 2,992.69 million in 2022 and is expected to reach US\$ 6,783.62 million by 2030; it is estimated to record a CAGR of 10.8% from 2022 to 2030.

Increasing Prevalence of Chronic Disorders Fuels North America Prefilled Syringe Market

The growing aging population and changes in social behavior and lifestyle contribute to some of the common long-term health conditions. As per the World Health Organization (WHO), the prevalence of chronic lifestyle diseases is expected to increase by 57% by the end of 2026. The emerging markets will be hit hardest, as a population explosion is expected in developing countries. With the increasing urbanization, people are more inclined toward a sedentary lifestyle, which results in rheumatoid arthritis, diabetes, and others. Diabetes is one of the major global health issues of the 21st century. According to the International Diabetes Federation (IDF), the number of people with diabetes in North America was about 46 million in 2019 and is projected to reach 62 million by

2045. The increase in disease prevalence is approximated to be 35% during the projection period.

Other chronic conditions such as Crohn's disease, multiple sclerosis, and cardiovascular disorders require frequent drug administration for disease management and treatment. As per the WHO, cardiovascular disorders are the leading cause of death-nearly 17.9 million deaths are reported every year due to cardiovascular disorders. It has become a new standard for injectable drug delivery among large patient populations globally. Moreover, these prefilled syringes can be used by a large patient population with minimal training and do not require constant assistance from healthcare professionals, owing to which prefilled syringes are adopted largely in professional healthcare environments as well as home healthcare settings, thereby driving the prefilled syringes market growth.

North America Prefilled Syringe Market Overview

The North America prefilled syringes market is segmented into the US, Canada, and Mexico. The growth of the prefilled syringes market in the region is mainly due to the increased adoption of self-injecting parenteral devices and a surge in home healthcare to treat chronic diseases in the region.

According to the Diabetes Research Institute, the number of people with diabetes in the US was ~37.3 million (11.3% of the population) in 2022. Nearly 28.7 million people in the US were diagnosed with diabetes, and approximately 8.6 million people have undiagnosed diabetes. Further, ~1.4 million diabetes cases are diagnosed each year in the US. According to the Centers for Disease Control and Prevention, in 2020, ~88 million adults had prediabetes, which is 34.5% of the US adult population. According to Yale researchers, in 2022, ~30 million people in the US have diabetes, and about 7 million require daily insulin.

There is an increase in the demand for infertility treatment in the US. According to the CDC, in 2022, ~22% married couples, with women aged above 30 years, have problems in conceiving their first child. To overcome with infertility issues, various treatments are available in the market through prefilled syringes. In July 2023, Fresenius Kabi launched Ganirelix Acetate Injection, a generic fertility drug, in 250 mcg/0.5 ml prefilled syringes as part of the company's expansion in women's health. Therefore, the increasing prevalence of diabetes and other disorders, along with surge in product launches, is expected to drive the growth of prefilled syringes market in the US.

North America Prefilled Syringe Market Revenue and Forecast to 2030 (US\$ Million)

North America Prefilled Syringe Market Segmentation

The North America prefilled syringe market is segmented based on type, material, design, application, distribution channel, and country.

Based on type, the North America prefilled syringe market is bifurcated into disposable prefilled syringes and reusable prefilled syringes. The disposable prefilled syringes segment held a larger North America prefilled syringe market share in 2022.

Based on material, the North America prefilled syringe market is bifurcated into glass prefilled syringes and plastic prefilled syringes. The glass prefilled syringes segment held a larger North America prefilled syringe share in 2022.

Based on designs, the North America prefilled syringe market is bifurcated into single chamber and multi chamber. The single chamber segment held a larger North America prefilled syringe share in 2022.

In terms of application, the North America prefilled syringe market is segmented into cancer, diabetes, autoimmune disease, infectious diseases, and others. The others segment held the largest North America prefilled syringe share in 2022.

By distribution channel, the North America prefilled syringe market is segmented into hospital pharmacy, retail pharmacy, and online channel. The hospital pharmacy segment held the largest North America prefilled syringe market share in 2022.

Based on country, the North America prefilled syringe market is categorized into the US, Canada, and Mexico. The US dominated the North America prefilled syringe market in 2022.

B Braun SE, Shandong Weigao Group Medical Polymer Co Ltd, Gerresheimer AG, Schott AG, Nipro Corp, Becton Dickinson and Co, Baxter International Inc, Terumo Corp, and Ypsomed Holding AG are some of the leading companies operating in the North America prefilled syringe market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. NORTH AMERICA PREFILLED SYRINGE MARKET - KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Increasing Prevalence of Chronic Disorders
 - 4.1.2 Growing Adoption of Self-Injecting Parenteral Devices
- 4.2 Market Restraints
 - 4.2.1 Increasing Product Recalls
- 4.3 Market Opportunities
 - 4.3.1 Strategic Initiatives by Market Players
- 4.4 Future Trends
 - 4.4.1 Ongoing Innovation in Prefilled Syringes
- 4.5 Impact Analysis

5. PREFILLED SYRINGE MARKET - NORTH AMERICA MARKET ANALYSIS

- 5.1 North America Prefilled Syringe Market Revenue (US\$ Mn), 2022 - 2030

6. NORTH AMERICA PREFILLED SYRINGE MARKET - REVENUE AND FORECAST TO 2030 - BY TYPE

- 6.1 Overview
- 6.2 North America Prefilled Syringe Market Revenue Share, by Type 2022 & 2030 (%)

6.3 Disposable Prefilled Syringes

6.3.1 Overview

6.3.2 Disposable Prefilled Syringes: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

6.4 Reusable Prefilled Syringes

6.4.1 Overview

6.4.2 Reusable Prefilled Syringes: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

7. NORTH AMERICA PREFILLED SYRINGE MARKET - REVENUE AND FORECAST TO 2030 - BY MATERIAL

7.1 Overview

7.2 North America Prefilled Syringe Market Revenue Share, by Material 2022 & 2030 (%)

7.3 Glass Prefilled Syringes

7.3.1 Overview

7.3.2 Glass Prefilled Syringes: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

7.4 Plastic Prefilled Syringes

7.4.1 Overview

7.4.2 Plastic Prefilled Syringes: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

8. NORTH AMERICA PREFILLED SYRINGE MARKET - REVENUE AND FORECAST TO 2030 - BY DESIGN

8.1 Overview

8.2 North America Prefilled Syringe Market Revenue Share, by Design 2022 & 2030 (%)

8.3 Single Chamber

8.3.1 Overview

8.3.2 Single Chamber: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

8.4 Multi-chamber

8.4.1 Overview

8.4.2 Multi-chamber: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

9. NORTH AMERICA PREFILLED SYRINGE MARKET - REVENUE AND FORECAST

TO 2030 - BY APPLICATION

9.1 Overview

9.2 North America Prefilled Syringe Market Revenue Share, by Application 2022 & 2030 (%)

9.3 Cancer

9.3.1 Overview

9.3.2 Cancer: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

9.4 Diabetes

9.4.1 Overview

9.4.2 Diabetes: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

9.5 Autoimmune Diseases

9.5.1 Overview

9.5.2 Autoimmune Diseases: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

9.6 Infectious Diseases

9.6.1 Overview

9.6.2 Infectious Diseases: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

10. NORTH AMERICA PREFILLED SYRINGE MARKET - REVENUE AND FORECAST TO 2030 - BY DISTRIBUTION CHANNEL

10.1 Overview

10.2 North America Prefilled Syringe Market Revenue Share, by Distribution Channel 2022 & 2030 (%)

10.3 Hospital Pharmacies

10.3.1 Overview

10.3.2 Hospital Pharmacies: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

10.4 Retail Pharmacies

10.4.1 Overview

10.4.2 Retail Pharmacies: North America Prefilled Syringe Market - Revenue and

Forecast to 2030 (US\$ Million)

10.5 Online Channels

10.5.1 Overview

10.5.2 Online Channels: North America Prefilled Syringe Market - Revenue and Forecast to 2030 (US\$ Million)

11. NORTH AMERICA PREFILLED SYRINGE MARKET - COUNTRY ANALYSIS

11.1 North America Prefilled Syringes Market, Revenue and Forecast To 2030

11.1.1 Overview

11.1.2 North America Prefilled Syringes Market, by Country

11.1.2.1 US

11.1.2.1.1 US Prefilled Syringes Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.1.2 US: Prefilled Syringes Market, by Type, 2020-2030 (US\$ Million)

11.1.2.1.3 US: Prefilled Syringes Market, by Material, 2020-2030 (US\$ Million)

11.1.2.1.4 US: Prefilled Syringes Market, by Design, 2020-2030 (US\$ Million)

11.1.2.1.5 US: Prefilled Syringes Market, by Application, 2020-2030 (US\$ Million)

11.1.2.1.6 US: Prefilled Syringes Market, by Distribution Channel, 2020-2030 (US\$ Million)

11.1.2.2 Canada

11.1.2.2.1 Overview

11.1.2.2.2 Canada Prefilled Syringes Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.2.3 Canada: Prefilled Syringes Market, by Type, 2020-2030 (US\$ Million)

11.1.2.2.4 Canada: Prefilled Syringes Market, by Material, 2020-2030 (US\$ Million)

11.1.2.2.5 Canada: Prefilled Syringes Market, by Design, 2020-2030 (US\$ Million)

11.1.2.2.6 Canada: Prefilled Syringes Market, by Application, 2020-2030 (US\$ Million)

11.1.2.2.7 Canada: Prefilled Syringes Market, by Distribution Channel, 2020-2030 (US\$ Million)

11.1.2.3 Mexico

11.1.2.3.1 Overview

11.1.2.3.2 Mexico Prefilled Syringes Market Revenue and Forecast to 2030 (US\$ Mn)

11.1.2.3.3 Mexico: Prefilled Syringes Market, by Type, 2020-2030 (US\$ Million)

11.1.2.3.4 Mexico: Prefilled Syringes Market, by Material, 2020-2030 (US\$ Million)

11.1.2.3.5 Mexico: Prefilled Syringes Market, by Design, 2020-2030 (US\$ Million)

11.1.2.3.6 Mexico: Prefilled Syringes Market, by Application, 2020-2030 (US\$ Million)

11.1.2.3.7 Mexico: Prefilled Syringes Market, by Distribution Channel, 2020-2030
(US\$ Million)

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Organic Developments

12.2.1 Overview

12.3 Inorganic Developments

12.3.1 Overview

13. COMPANY PROFILES

13.1 B Braun SE

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Shandong Weigao Group Medical Polymer Co Ltd

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Gerresheimer AG

13.3.1 Key Facts

13.3.2 Business Description

13.3.3 Products and Services

13.3.4 Financial Overview

13.3.5 SWOT Analysis

13.3.6 Key Developments

13.4 Schott AG

13.4.1 Key Facts

13.4.2 Business Description

13.4.3 Products and Services

13.4.4 Financial Overview

- 13.4.5 SWOT Analysis
- 13.4.6 Key Developments
- 13.5 Nipro Corp
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Becton Dickinson and Co
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Baxter International Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Terumo Corp
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 Ypsomed Holding AG
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments

14. APPENDIX

14.1 About Us

14.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. North America Prefilled Syringe Market Segmentation

Table 2. US Prefilled Syringes Market, by Type - Revenue and Forecast to 2030 (US\$ Million)

Table 3. US Prefilled Syringes Market, by Material - Revenue and Forecast to 2030 (US\$ Million)

Table 4. US Prefilled Syringes Market, by Design - Revenue and Forecast to 2030 (US\$ Million)

Table 5. US Prefilled Syringes Market, by Application - Revenue and Forecast to 2030 (US\$ Million)

Table 6. US Prefilled Syringes Market, by Distribution Channel - Revenue and Forecast to 2030 (US\$ Million)

Table 7. Canada Prefilled Syringes Market, by Type - Revenue and Forecast to 2030 (US\$ Million)

Table 8. Canada Prefilled Syringes Market, by Material - Revenue and Forecast to 2030 (US\$ Million)

Table 9. Canada Prefilled Syringes Market, by Design - Revenue and Forecast to 2030 (US\$ Million)

Table 10. Canada Prefilled Syringes Market, by Application - Revenue and Forecast to 2030 (US\$ Million)

Table 11. Canada Prefilled Syringes Market, by Distribution Channel - Revenue and Forecast to 2030 (US\$ Million)

Table 12. Mexico Prefilled Syringes Market, by Type - Revenue and Forecast to 2030 (US\$ Million)

Table 13. Mexico Prefilled Syringes Market, by Material - Revenue and Forecast to 2030 (US\$ Million)

Table 14. Mexico Prefilled Syringes Market, by Design - Revenue and Forecast to 2030 (US\$ Million)

Table 15. Mexico Prefilled Syringes Market, by Application - Revenue and Forecast to 2030 (US\$ Million)

Table 16. Mexico Prefilled Syringes Market, by Distribution Channel - Revenue and Forecast to 2030 (US\$ Million)

Table 17. Organic Developments Done by Companies

Table 18. Inorganic Developments Done by Companies

Table 19. Glossary of Terms, Prefilled Syringe Market

I would like to order

Product name: North America Prefilled Syringe Market Forecast to 2030 - Regional Analysis - by Type (Disposable Prefilled Syringes and Reusable Prefilled Syringes), Material (Glass Prefilled Syringes and Plastic Prefilled Syringes), Design (Single Chamber and Multi-chamber), Application (Cancer, Diabetes, Autoimmune Disease, Infectious diseases, and Others), and Distribution Channel (Hospital Pharmacy, Retail Pharmacy, and Online Channel)

Product link: <https://marketpublishers.com/r/N2B4255997ADEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2B4255997ADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970