

North America Post-Acute Care Market Forecast to 2030 - Regional Analysis - by Services (Skilled Nursing Facilities, Inpatient Rehabilitation Facilities, Long-Term Care Hospitals, Home Health Agency, and Others), Age (Elderly, Adult, and Others), and Disease Conditions (Amputations, Wound Management, Brain Injury and Spinal Cord Injury, Neurological Disorders, and Others)

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Abstracts

The North America post-acute care market was valued at US\$ 281.20 million in 2022 and is expected to reach US\$ 468.58 million by 2030; it is estimated to register at a CAGR of 6.6% from 2022 to 2030.

Inclination Toward Home Healthcare in Developing Countries Fuels North America Post-Acute Care Market

The World Health Organization (WHO) defines home-based care as a series of services provided to people in their homes, which include psychosocial, physical, or palliative care activities. A shift from long-term facilities, inpatient rehabilitation, and skilled nursing facilities to home care settings results in greater chances of better, consistent, and timely interaction between patient and doctor owing to the growing prominence of cloud and mobility-driven medical devices. The COVID-19 crisis has triggered the importance of AI in healthcare due to limited hospital bed capacity and a scarcity of skilled healthcare professionals, which further emphasizes on home-based care. By monitoring the patient's vitals remotely, healthcare professionals can avoid admissions to healthcare facilities. If the cases can be handled virtually, beds are reserved only for

patients requiring critical care, which allows hospital administrations to manage their resources more effectively. Home care entails a wide range of post-acute care services within the patient's home, including skilled nursing care for wounds, injections, or IV nutrition therapy. It also encompasses physical, occupational, and speech therapies.

In developing countries, the number of patients receiving home therapy has been limited in the past. Although hospitals have rapidly adopted smart devices integrated with features such as electronic health records (EHR) integration and medication safety software, the majority of home service providers continue to use traditional devices. However, these countries are focused on improving their healthcare infrastructure and services, which is encouraging the healthcare sector to upgrade their offerings. Moreover, significant investments in research and development play a key role in the technological upgrading of products and services in emerging countries. With the increasing availability of such advanced medical offerings, their use is likely to rise in the homecare settings in these countries in the future. Thus, the growing preference for home healthcare is emerging as a beneficial trend in the North America post-acute care market.

North America Post-Acute Care Market Overview

The North America post-acute care market has been segmented into the US, Canada, and Mexico. The increasing acceptance of technologically advanced products, a rise in research and development activities, the presence of large healthcare businesses, and the growing use of post-acute care facilities after surgery are among the key factors propelling the growth of the North America post-acute care market in North America. According to the Centers for Disease Control and Prevention (CDC), nearly 735,000 Americans have a heart attack every year, out of which 525,000 patients have had a first heart attack while 210,000 patients have already had a heart attack in the past. According to the US Census Bureau, 2.5 million people in the US over the age of 75 suffer from aortic stenosis, accounting for 12.4% of the population over 75 years of age. According to an article published in the American Heart Association's journal, mitral regurgitation is the most frequent valve disease in the US. It affects nearly 1 in 10 people who are 75 years or older. There is a high demand for post-acute care services in patients with cardiovascular diseases and the geriatric population in the US, driving the market in the country.

North America Post-Acute Care Market Revenue and Forecast to 2030 (US\$ Million)

North America Post-Acute Care Market Segmentation

The North America post-acute care market is segmented based on by services, age, disease conditions, and country.

Based on by services, the North America post-acute care market is segmented into skilled nursing facilities, inpatient rehabilitation facilities, long-term care hospitals, home health agency, and others. The home health agency segment held the largest share in 2022.

In terms of age, the North America post-acute care market is segmented into elderly, adult, and others. The elderly segment held the largest share in 2022.

By disease conditions, the North America post-acute care market is segmented into amputations, wound management, brain injury and spinal cord injury, neurological disorders, and others. The neurological disorders segment held the largest share in 2022.

Based on country, the North America post-acute care market is categorized into the US, Canada, and Mexico. The US dominated the North America post-acute care market in 2022.

Amedisys Inc, Covenant Care California LLC, Sonoma Post Acute, Victoria Post Acute, Mission Hills Post Acute Care, Vineyard Post Acute, Brookdale Senior Living Inc, The Alden Network, AdventHealth, and Bella Vista Health Center are some of the leading companies operating in the North America post-acute care market.

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