

# **North America Organ Preservation Solutions Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type [University of Wisconsin Solution (UW), Custodiol HTK, Perfadex, Hypothermosol, and Others], Application (Static Cold Storage, Hypothermic Machine Perfusion, Normothermic Machine Perfusion, and Others), Organ Type (Kidneys, Liver, Lungs, Heart, and Others), and End User (Organ Transplant Centers, Hospitals, and Specialty Clinics)**

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## **Abstracts**

The North America organ preservation solutions market is expected to grow from US\$ 120.36 Million in 2023 to US\$ 177.18 million by 2028. It is estimated to register a CAGR of 8.0% from 2023 to 2028.

Increasing Prevalence of Chronic Diseases Leading to Kidney Failure Fueling North America Organ Preservation Solutions Market Growth

A kidney transplant is the most common organ transplant globally. According to the Organ Procurement and Transplantation Network (OPTN), in 2021, 41,354 organ transplants were performed in the US, an increase of 5.9% over 2020. There were a total of 24,669 kidney transplants, 9,236 liver transplants, and 3,817 heart transplants.

Chronic kidney disease (CKD) is a common and potentially fatal condition that affects approximately one in every ten people worldwide. Additionally, a study published by the National Kidney Foundation predicted that the diabetic population over the age of 20 would develop chronic kidney disease over time.

The National Kidney Foundation reported that CKD is expected to kill more people in 2021 than prostate or breast cancer. It is a widely under-recognized emergency health condition.

According to the estimates given by the Centers for Disease Control and Prevention (CDC) in 2020, 1 in 3 adults with diabetes and 1 in 5 adults with high blood pressure might have chronic kidney disease. According to the CDC report issued in 2021, ~15% of people in the US suffer from chronic renal disease each year.

The National Kidney Foundation states that people with kidney damage are unaware of having chronic kidney disease, which indicates the underlying market potential in the kidney disease market. These factors are expected to enhance market growth during the forecast period.

#### North America Organ Preservation Solutions Market Overview

The North America organ preservation solution market is analyzed based on three major countries: the US, Canada, and Mexico. The US holds the largest share of the organ preservation solution market owing to factors such as the increasing organ transplantation and growing geriatric population.

In North America, the US is the largest market for organ preservation solutions. Increasing prevalence of chronic kidney diseases and growing geriatric population in the US are likely to accelerate the development of this market. For instance, according to the National Chronic Kidney Disease fact sheet, in 2021, ~37 million people had chronic kidney diseases in the US. Furthermore, according to the American Kidney Fund, Inc, ~810,000 Americans have kidney failure, of which 570,000 patients are undergoing dialysis, and 240,000 have undergone kidney transplantation. In addition, according to the CDC, chronic kidney disease (CKD) is more common in people aged 65 years or older (38%) than in people aged 45–64 years (12%) or 18–44 years (6%) with respect to the current estimate. Moreover, with the increasing prevalence of CKD in the US, CKD-related health problems worsen over time. It also increases the chances of having heart disease and stroke. Thus, owing to these facts, the cases of kidney transplantations are likely to increase in the coming years. Moreover, the rise in FDA approvals and the presence of the major market players in the region are boosting the market growth. For instance, in April 2022, TransMedics Group, Inc. received premarket U.S. Food and Drug Administration (FDA) approval of its OCS Heart System for use with organs from donors after circulatory death (DCD).

## North America Organ Preservation Solution Market Revenue and Forecast to 2028 (US\$ Million)

### North America Organ Preservation Solution Market Segmentation

The North America organ preservation solution market is segmented into type, application, organ type, end user, and country.

Based on type, the North America organ preservation solution market is segmented into University of Wisconsin solution, Custodiol HTK, Perfadex, Hypothermosol, and others. The University of Wisconsin solution segment registered the largest North America organ preservation solution market share in 2023.

Based on application, the North America organ preservation solution market is segmented into static cold storage, hypothermic machine perfusion, normothermic machine perfusion, and others. The static cold storage segment held the largest North America organ preservation solution market share in 2023.

Based on organ type, the North America organ preservation solutions market is segmented into kidneys, liver, lungs, heart, and others. The kidney segment held the largest North America organ preservation solution market share in 2023.

Based on end user, the North America organ preservation solutions market is segmented into organ transplant centers, hospitals, and specialty clinics. The organ transplant centers segment held the largest North America organ preservation solution market share in 2023.

Based on country, the North America organ preservation solutions market has been categorized into the US, Canada, and Mexico. The US dominated the North America organ preservation solutions market share in 2023.

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## Contents

### **1. INTRODUCTION**

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
  - 1.3.1 North America Organ Preservation Solution Market – by Type
  - 1.3.2 North America Organ Preservation Solution Market – by Application
  - 1.3.3 North America Organ Preservation Solution Market – by Organ Type
  - 1.3.4 North America Organ Preservation Solution Market – by End User
  - 1.3.5 North America Organ Preservation Solution Market – by Country

### **2. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – KEY TAKEAWAYS**

### **3. RESEARCH METHODOLOGY**

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

### **4. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
  - 4.2.1 North America – PEST Analysis
- 4.3 Expert Opinions

### **5. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – KEY MARKET DYNAMICS**

- 5.1 Market Drivers
  - 5.1.1 Rising Need for Organ Transplantation
  - 5.1.2 Increasing Prevalence of Chronic Diseases Leading to Kidney Failure
  - 5.1.3 Rising Geriatric Population
- 5.2 Market Restraints
  - 5.2.1 Expensive Organ Transplant Surgeries

- 5.2.2 Limited Number of Donors for Organ Transplant Surgeries
- 5.3 Market Opportunities
  - 5.3.1 Rising Prevalence of Cardiovascular Diseases (CVDs)
- 5.4 Future Trends
  - 5.4.1 Growth Opportunities in Emerging Nations
- 5.5 Impact Analysis

## **6. ORGAN PRESERVATION SOLUTION MARKET – NORTH AMERICA ANALYSIS**

- 6.1 North America Organ Preservation Solutions Market Revenue Forecast and Analysis

## **7. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY TYPE**

- 7.1 Overview
  - 7.1.1 North America Organ Preservation Solutions Market, By Type 2022 & 2028 (%)
- 7.2 University of Wisconsin Solution (UW) Market
  - 7.2.1 Overview
  - 7.2.2 University of Wisconsin solution (UW) :North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.3 Custodiol HTKs
  - 7.3.1 Overview
  - 7.3.2 Custodiol HTKs :North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.4 Perfadex
  - 7.4.1 Overview
  - 7.4.2 Perfadex : North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.5 Hypothermosol
  - 7.5.1 Overview
  - 7.5.2 Hypothermosol : North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- 7.6 Others
  - 7.6.1 Overview
  - 7.6.2 Others : North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)

## **8. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE**

## **AND FORECAST TO 2028 – BY APPLICATION**

### 8.1 Overview

### 8.2 North America Organ Preservation Solutions Market Share, by Application, 2022 and 2028 (%)

### 8.3 Static Cold Storage

#### 8.3.1 Overview

#### 8.3.2 Static Cold Storage: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)

### 8.4 Hypothermic Machine Perfusion

#### 8.4.1 Overview

#### 8.4.2 Hypothermic Machine Perfusion: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)

### 8.5 Normothermic Machine Perfusion

#### 8.5.1 Overview

#### 8.5.2 Normothermic Machine Perfusion: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)

### 8.6 Others

#### 8.6.1 Overview

#### 8.6.2 Others: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)

## **9. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY ORGAN TYPE**

### 9.1 Overview

### 9.2 North America Organ Preservation Solutions Market Share, by Organ Type, 2022 and 2028 (%)

### 9.3 Heart

#### 9.3.1 Overview

#### 9.3.2 Heart: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

### 9.4 Lung

#### 9.4.1 Overview

#### 9.4.2 Lung: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

### 9.5 Kidney

#### 9.5.1 Overview

#### 9.5.2 Kidney: North America Organ Preservation Solutions Market– Revenue and

Forecast to 2028 (USD Thousand)

9.6 Liver

9.6.1 Overview

9.6.2 Liver: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

9.7 Others

9.7.1 Overview

9.7.2 Others: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

## **10. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 – BY END USER**

10.1 Overview

10.2 North America Organ Preservation Solutions Market Share, by End User, 2022 and 2028 (%)

10.3 Organ Transplant Centres

10.3.1 Overview

10.3.2 Organ Transplant Centres : North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

10.4 Hospitals

10.4.1 Overview

10.4.2 Hospitals: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

10.5 Specialty Clinics

10.5.1 Overview

10.5.2 Specialty Clinics: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

## **11. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET – REVENUE AND FORECAST TO 2028 –COUNTRY ANALYSIS**

11.1 North America: Organ Preservation Solution Market

11.1.1 Overview

11.1.1.1 United States: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

11.1.1.1.1 Overview

11.1.1.1.2 United States: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)



11.1.1.1.3 United States: Organ Preservation Solution Market, by Type, 2020–2028 (US\$ Thousand)

11.1.1.1.4 United States: Organ Preservation Solution Market, by Application, 2020–2028 (US\$ Thousand)

11.1.1.1.5 United States: Organ Preservation Solution Market, by Organ Type, 2020–2028 (US\$ Thousand)

11.1.1.1.6 United States: Organ Preservation Solution Market, by End User, 2020–2028 (US\$ Thousand)

11.1.1.2 Canada: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

11.1.1.2.1 Overview

11.1.1.2.2 Canada: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

11.1.1.2.3 Canada: Organ Preservation Solution Market, by Type, 2020–2028 (US\$ Thousand)

11.1.1.2.4 Canada: Organ Preservation Solution Market, by Application, 2020–2028 (US\$ Thousand)

11.1.1.2.5 Canada: Organ Preservation Solution Market, by Organ Type, 2020–2028 (US\$ Thousand)

11.1.1.2.6 Canada: Organ Preservation Solution Market, by End User, 2020–2028 (US\$ Thousand)

11.1.1.3 Mexico: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

11.1.1.3.1 Overview

11.1.1.3.2 Mexico: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

11.1.1.3.3 Mexico: Organ Preservation Solution Market, by Type, 2020–2028 (US\$ Thousand)

11.1.1.3.4 Mexico: Organ Preservation Solution Market, by Application, 2020–2028 (US\$ Thousand)

11.1.1.3.5 Mexico: Organ Preservation Solution Market, by Organ Type, 2020–2028 (US\$ Thousand)

11.1.1.3.6 Mexico: Organ Preservation Solution Market, by End User, 2020–2028 (US\$ Thousand)

## **12. NORTH AMERICA ORGAN PRESERVATION SOLUTION MARKET–INDUSTRY LANDSCAPE**

### **12.1 Overview**



## 12.2 Growth Strategies in the Organ Preservation Solutions Market

### 12.3 Inorganic Growth Strategies

#### 12.3.1 Overview

### 12.4 Organic Growth Strategies

#### 12.4.1 Overview

## **13. COMPANY PROFILES**

### 13.1 Waters Medical Systems LLC

#### 13.1.1 Key Facts

#### 13.1.2 Business Description

#### 13.1.3 Products and Services

#### 13.1.4 Financial Overview

#### 13.1.5 SWOT Analysis

#### 13.1.6 Key Developments

### 13.2 XVIVO Perfusion

#### 13.2.1 Key Facts

#### 13.2.2 Business Description

#### 13.2.3 Products and Services

#### 13.2.4 Financial Overview

#### 13.2.5 SWOT Analysis

#### 13.2.6 Key Developments

### 13.3 TransMedics

#### 13.3.1 Key Facts

#### 13.3.2 Business Description

#### 13.3.3 Products and Services

#### 13.3.4 Financial Overview

#### 13.3.5 SWOT Analysis

#### 13.3.6 Key Developments

### 13.4 OrganOx Limited

#### 13.4.1 Key Facts

#### 13.4.2 Business Description

#### 13.4.3 Products and Services

#### 13.4.4 Financial Overview

#### 13.4.5 SWOT Analysis

#### 13.4.6 Key Developments

### 13.5 Paragonix Technologies, Inc

#### 13.5.1 Key Facts

#### 13.5.2 Business Description

- 13.5.3 Products and Services
- 13.5.4 Financial Overview
- 13.5.5 SWOT Analysis
- 13.5.6 Key Developments
- 13.6 Dr. Franz Koehler Chemie GmbH
  - 13.6.1 Key Facts
  - 13.6.2 Business Description
  - 13.6.3 Products and Services
  - 13.6.4 Financial Overview
  - 13.6.5 SWOT Analysis
  - 13.6.6 Key Developments
- 13.7 Accord Healthcare
  - 13.7.1 Key Facts
  - 13.7.2 Business Description
  - 13.7.3 Products and Services
  - 13.7.4 Financial Overview
  - 13.7.5 SWOT Analysis
  - 13.7.6 Key Developments
- 13.8 ST CENTURY MEDICINE
  - 13.8.1 Key Facts
  - 13.8.2 Business Description
  - 13.8.3 Products and Services
  - 13.8.4 Financial Overview
  - 13.8.5 SWOT Analysis
  - 13.8.6 Key Developments
- 13.9 Bridge to Life Ltd
  - 13.9.1 Key Facts
  - 13.9.2 Business Description
  - 13.9.3 Products and Services
  - 13.9.4 Financial Overview
  - 13.9.5 SWOT Analysis
  - 13.9.6 Key Developments
- 13.10 Preservation Solutions, Inc.
  - 13.10.1 Key Facts
  - 13.10.2 Business Description
  - 13.10.3 Products and Services
  - 13.10.4 Financial Overview
  - 13.10.5 SWOT Analysis
  - 13.10.6 Key Developments

### 13.11 Lifeline Scientific, Inc.

#### 13.11.1 Key Facts

#### 13.11.2 Business Description

#### 13.11.3 Products and Services

#### 13.11.4 Financial Overview

#### 13.11.5 SWOT Analysis

#### 13.11.6 Key Developments

## **14. APPENDIX**

### 14.1 About The Insight Partners

### 14.2 Glossary of Terms

## List Of Tables

### LIST OF TABLES

Table 1. United States Organ Preservation Solution Market, by Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 2. United States Organ Preservation Solution Market, by Application – Revenue and Forecast to 2028 (US\$ Thousand)

Table 3. United States Organ Preservation Solution Market, by Organ Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 4. United States Organ Preservation Solution Market, by End User – Revenue and Forecast to 2028 (US\$ Thousand)

Table 5. Canada Organ Preservation Solution Market, by Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 6. Canada Organ Preservation Solution Market, by Application – Revenue and Forecast to 2028 (US\$ Thousand)

Table 7. Canada Organ Preservation Solution Market, by Organ Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 8. Canada Organ Preservation Solution Market, by End User – Revenue and Forecast to 2028 (US\$ Thousand)

Table 9. Mexico Organ Preservation Solution Market, by Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 10. Mexico Organ Preservation Solution Market, by Application – Revenue and Forecast to 2028 (US\$ Thousand)

Table 11. Mexico Organ Preservation Solution Market, by Organ Type – Revenue and Forecast to 2028 (US\$ Thousand)

Table 12. Mexico Organ Preservation Solution Market, by End User – Revenue and Forecast to 2028 (US\$ Thousand)

Table 13. Recent Inorganic Growth Strategies in the Organ Preservation Solutions Market

Table 14. Recent Organic Growth Strategies in the Organ Preservation Solutions Market

Table 15. Glossary of Terms

## List Of Figures

### LIST OF FIGURES

- Figure 1. North America Organ Preservation Solution Market Segmentation
- Figure 2. North America Organ Preservation Solution Market, by region
- Figure 3. North America Organ Preservation Solution Market Overview
- Figure 4. University of Wisconsin solution (UW) Segment Held Largest Share of Type Segment in North America Organ Preservation Solution Market
- Figure 5. The US Expected to Show Remarkable Growth During Forecast Period
- Figure 6. North America PEST Analysis
- Figure 7. North America Organ Preservation Solutions Market Impact Analysis of Drivers and Restraints
- Figure 8. North America Organ Preservation Solutions Market – Revenue Forecast and Analysis – 2020- 2028
- Figure 9. North America Organ Preservation Solutions Market, By Type 2022 & 2028 (%)
- Figure 10. University of Wisconsin solution (UW) :North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 11. Custodiol HTKs :North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 12. Perfadex : North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 13. Hypothermosol : North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 14. Others: North America Organ Preservation Solutions Market Revenue and Forecasts to 2028 (US\$ Thousand)
- Figure 15. Medical devices market Share, by Application, 2022 and 2028 (%)
- Figure 16. Static Cold Storage: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 17. Hypothermic Machine Perfusion: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 18. Normothermic Machine Perfusion: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 19. Others: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (US\$ Thousand)
- Figure 20. North America Organ Preservation Solutions Market Share, by Organ Type, 2022 and 2028 (%)
- Figure 21. Heart: North America Organ Preservation Solutions Market– Revenue and

Forecast to 2028 (USD Thousand)

Figure 22. Lung: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 23. Kidney: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 24. Liver: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 25. Others: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 26. North America Organ Preservation Solutions Market Share, by End User, 2022 and 2028 (%)

Figure 27. Organ Transplant Centers: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 28. Hospitals: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 29. Specialty Clinics: North America Organ Preservation Solutions Market– Revenue and Forecast to 2028 (USD Thousand)

Figure 30. North America: Organ Preservation Solution Market, by Key Country – Revenue (2022) (US\$ Thousand)

Figure 31. North America: Organ Preservation Solution Market, by Country, 2022 & 2028 (%)

Figure 32. United States: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 33. Canada: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 34. Mexico: Organ Preservation Solution Market – Revenue and Forecast to 2028 (US\$ Thousand)

Figure 35. Growth Strategies in the Organ Preservation Solutions Market

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