

North America Mesotherapy Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Mesotherapy Solutions Kits, Mesotherapy Devices, Mesotherapy Fillers Kits, Mesotherapy Chemical Peel, and Anti-Ageing Masks), Indication (Anti-Ageing and Wrinkle Treatment, Facial Rejuvenation, Fat loss, Hair Loss, Stretch Marks, and Acne and Scar Treatment), End User (Dermatology Clinics, Hospitals, Cosmetic Clinics, and Others), Route of Administration (Injectable and Topical), and Gender (Female and Male)

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Abstracts

The North America Mesotherapy Market is projected to grow significantly, reaching an estimated US\$ 318.7 million by 2031, up from US\$ 159.4 million in 2024, reflecting a robust compound annual growth rate (CAGR) of 10.6% from 2025 to 2031. This growth is primarily driven by the increasing demand for less invasive cosmetic procedures that offer quicker recovery times and fewer side effects compared to traditional surgical options.

Executive Summary and Market Analysis

The mesotherapy market in North America encompasses the United States, Canada, and Mexico. The rising consumer interest in anti-aging and aesthetic treatments, such as skin rejuvenation, fat reduction, and wrinkle management, is propelling the market forward. Technological advancements, including needle-free mesotherapy and

automated injection systems, have enhanced treatment efficacy and patient comfort, further stimulating market growth. Additionally, the aging population in the region is contributing to the demand for non-surgical aesthetic solutions.

The trend towards combination treatments, such as mesotherapy paired with Botox or Platelet-Rich Plasma (PRP) therapy, is gaining traction, as these combinations often yield superior and longer-lasting results. The influence of social media and e-commerce platforms in promoting aesthetic treatments has also played a significant role in increasing the popularity of mesotherapy among consumers.

Market Segmentation

The North America Mesotherapy Market can be segmented based on various criteria:

By Product Type: The market includes Mesotherapy Solutions Kits, Mesotherapy Devices, Mesotherapy Fillers Kits, Mesotherapy Chemical Peels, and Anti-Aging Masks. In 2024, Mesotherapy Solutions Kits are expected to hold the largest market share.

By Indication: The market is categorized into Anti-Aging and Wrinkle Treatment, Facial Rejuvenation, Fat Loss, Hair Loss, Stretch Marks, and Acne and Scar Treatment. Anti-Aging and Wrinkle Treatment is anticipated to dominate the market in 2024.

By End User: The market is segmented into Dermatology Clinics, Hospitals, Cosmetic Clinics, and Others, with Dermatology Clinics expected to capture the largest share in 2024.

By Route of Administration: The market is divided into Injectable and Topical routes, with Injectables leading in market share in 2024.

By Gender: The market is segmented into Female and Male, with females expected to represent the largest share in 2024.

Market Outlook

The growing awareness of non-surgical options that do not require anesthesia or extended recovery times is contributing to the rising popularity of mesotherapy. This treatment is particularly appealing due to its effectiveness in addressing various cosmetic concerns, including skin rejuvenation, localized fat reduction, and hair loss. Facial mesotherapy, which involves microinjections of vitamins, enzymes, and hyaluronic acid, offers a non-invasive alternative to surgical facelifts, while lipolytic

mesotherapy provides a method for body contouring without the need for liposuction. According to the International Society of Aesthetic Plastic Surgery (ISAPS), there were 19.1 million non-surgical procedures performed globally in June 2024, marking a 40% increase over the past four years. Botulinum toxin procedures were the most common, with 8.8 million performed, while hyaluronic acid procedures saw a 29% increase, totaling 5.5 million. In the United States alone, 4,405,599 non-surgical cosmetic procedures were conducted in 2023, reflecting a trend particularly favored by millennials and Gen Z, who prefer treatments that yield natural-looking results with minimal downtime. The influence of social media in shaping beauty standards and promoting aesthetic enhancements further drives the demand for mesotherapy.

The increasing adoption of mesotherapy is also attributed to its preventative and regenerative benefits. Patients are increasingly choosing mesotherapy not only to address signs of aging but also to maintain youthful skin, prevent hair thinning, and improve overall skin health. These benefits are achieved through straightforward outpatient procedures, making mesotherapy a preferred choice among consumers seeking safe, effective, and non-surgical cosmetic treatments. The growing awareness, social acceptance, and advancements in product formulations position mesotherapy as a key player in the evolving landscape of aesthetic medicine.

Country Insights

In terms of geographical distribution, the North America Mesotherapy Market is segmented into the United States, Canada, and Mexico, with the United States holding the largest market share in 2024. The US has embraced mesotherapy as a viable cosmetic treatment option, driven by the demand for effective and non-invasive procedures. The increasing number of aesthetic clinics offering mesotherapy, coupled with a growing geriatric population, is expected to further boost the demand for these treatments.

Despite the positive outlook, challenges remain, particularly in the US, where the FDA has not approved mesotherapy procedures, although it has approved the ingredients used in these treatments. This regulatory landscape, along with recommendations from the American Society for Plastic Surgeons against certain mesotherapy practices, may limit market growth. Nevertheless, the overall trend towards minimally invasive treatments continues to support the expansion of the mesotherapy market.

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