

North America Industrial Noise Control System Market Size and Forecast (2021 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Solution (Acoustical Wall Panels, Sound Curtains, Ceiling Baffles, Noise Barriers, Sound Enclosures, and Others), Material (Glass, Metal, Fabric, and Polymer and Composites), and Industry (Energy and Power, Automotive, Manufacturing, Retail, Healthcare, Food and Beverage, Oil and Gas, Marine, and Others)

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Abstracts

The North America Industrial Noise Control System Market is projected to grow significantly, reaching an estimated US\$ 2,432.5 million by 2031, up from US\$ 1,544.2 million in 2024, reflecting a compound annual growth rate (CAGR) of 6.7% from 2024 to 2031. This growth is driven by increasing investments in industrialization from both the private and public sectors across the United States, Canada, and Mexico.

A notable example of this investment trend is Corning Incorporated, a leader in specialty glass and ceramics, which announced plans in January 2025 to invest US\$ 315 million to create approximately 130 new manufacturing jobs. This investment highlights the ongoing industrial expansion in the region. Additionally, in December 2024, the US Administration allocated US\$ 15 million to enhance domestic manufacturing capabilities, particularly supporting small and medium-sized enterprises. This funding aims to improve energy efficiency, reduce costs, and lower industrial emissions through various projects, including the installation of solar panels and heat pumps, as well as upgrading

lighting and heating systems.

Another significant investment was made by METLEN Energy & Metals in January 2025, which committed US\$ 308.57 million to develop large-scale mining and metallurgical projects, aiming for an annual production capacity of 2 million metric tons of bauxite. Such investments are crucial as they create a heightened demand for industrial noise control systems, which are essential for mitigating excessive noise in industrial settings.

The North America Industrial Noise Control System Market can be segmented by solution, material, and industry. In terms of solutions, the market includes acoustical wall panels, sound curtains, ceiling baffles, noise barriers, sound enclosures, and others. Noise barriers are expected to hold the largest market share in 2024. When categorized by material, the market comprises glass, metal, fabric, and polymer and composites, with polymer and composites leading the market share. By industry, the segments include energy and power, automotive, manufacturing, retail, healthcare, food and beverage, oil and gas, marine, and others, with manufacturing being the largest segment in 2024.

The market outlook for industrial noise control systems in North America is promising, with several key players focusing on technological advancements. For instance, in February 2022, Disrupt-X launched a comprehensive IoT-based Noise Monitoring Solution aimed at analyzing the effects of noise on human health and structural integrity. In October 2023, Humble introduced the world's first active noise reduction system specifically designed for heating and refrigeration applications, utilizing advanced active noise canceling technology to tackle compressor noise issues. Furthermore, in December 2024, SoundPLAN released an updated version of its noise mapping software, featuring a redesigned user interface and enhanced 3D visuals, which reflects the ongoing innovation in the market.

Geographically, the market is segmented into the United States, Canada, and Mexico, with the United States holding the largest share in 2024. The US market is bolstered by substantial investments in the manufacturing sector and a growing demand from the construction industry. High levels of noise pollution in sectors such as automotive, construction, and renewable energy have led to an increased need for effective noise control solutions. Various industrial noise control products, including sound enclosures, vibration isolation materials, and acoustic panels, are widely utilized in manufacturing environments to ensure worker safety and comfort.

In 2023, the manufacturing sector contributed US\$ 2.3 trillion to the US GDP, accounting for 10.2% of the total GDP, underscoring the importance of industrial noise control systems in maintaining a safe working environment. Prolonged exposure to high noise levels can result in hearing damage, decreased productivity, and workplace accidents, making noise control systems vital for occupational safety.

Key players in the Industrial Noise Control System Market include USG Corp, Knauf Insulation, Acoustical Surfaces, Inc., eNoiseControl, Kinetics Noise Control, Inc., Sound Seal, Ventac & Co. Ltd., and others. These companies are actively pursuing strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to their customers.

In summary, the North America Industrial Noise Control System Market is on a growth trajectory, driven by significant investments in industrialization and technological advancements. The increasing demand for noise control solutions across various industries highlights the critical role these systems play in ensuring a safe and productive work environment.

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