

North America Immunodiagnostics Market Forecast to 2030 - Regional Analysis - by Product (Enzyme-Linked Immunosorbent Assays (ELISA), Chemiluminescence Immunoassays (CLIA), Radioimmunoassays (RIA), and Others), By Clinical Indication (Infectious Diseases, Hepatitis+HIV, Endocrinology, Gastrointestinal, Metabolics, and Others), and End User (Hospitals, Clinics, Diagnostic Laboratories, Academic & Research Institutes, and Others)

<https://marketpublishers.com/r/N9B708ABA746EN.html>

Date: October 2023

Pages: 200

Price: US\$ 3,000.00 (Single User License)

ID: N9B708ABA746EN

Abstracts

The North America immunodiagnostics market is expected to grow from US\$ 10,463.48 million in 2023 to US\$ 17,399.10 million by 2030. It is estimated to grow at a CAGR of 7.5% from 2023 to 2030.

Growing Use of Point-of-Care Immunodiagnostics Drive North America Industrial Robotics Market

Point-of-care testing (POCT) has become critical to patient-centric healthcare due to the need for rapid diagnostic results to determine accurate and faster treatments. A shift from centralized point-of-care testing to decentralized testing has resulted in easy access to these diagnostics. Immunoassay testing helps monitor chronic conditions and detect pathogens, such as bacteria and viruses. Advanced point-of-care devices enable rapid screening of up to three components from a single sample. Also, the point-of-care diagnostics (POCD) inclined toward mobile healthcare (mH) smart devices could revolutionize personalized healthcare monitoring and management, paving the way for next-generation POCTs. The management of infectious diseases can be significantly

improved by POCTs, particularly in developing countries where access to timely medical care is challenging and healthcare infrastructure is outdated and sparse. Additionally, the technologically developed diagnostic kits leading to fewer manual errors propel the immunodiagnostics market. Several market players are developing innovative immunodiagnostics products. For instance, Thermo Fisher Scientific has developed immunodiagnostics products such as enzyme-linked immunoassay (ELISA) reagents and buffers, antibodies and detection probes, linking mechanisms, blocking buffers and detergents, detection substrates, and capture surfaces, as well as services such as bioconjugation and detection. Further, in September 2020, Roche launched the SARS-CoV-2 Rapid Antigen Test, which is used in POC settings to help healthcare professionals identify the infection within 15 minutes in people suspected of carrying the virus.

In April 2021, DiaSorin introduced the LIAISON IQ, a new immunodiagnostics Point-of-Care (POC) reader, and the LIAISON QuickDetect COVID TrimericS Ab test, developed with Lumos Diagnostics for countries accepting the CE Mark. Using a fingerstick of human capillary blood, this test for the LIAISON IQ identifies specific IgG antibodies against SARS-CoV-2 Spike Protein in 10 minutes.

In April 2021, Chembio Diagnostics, Inc. launched an FDA Emergency Use Authorization-approved, in-licensed rapid point-of-care COVID-19/Flu A&B test for use in traditional and decentralized testing settings. The rapid immunoassay test requires no instrumentation and produces results in 15 minutes.

WHO applauded the test kit developers for efforts taken to innovate and respond to the masses' requirements during the COVID-19 crisis. According to the American Society for Clinical Pathology, in March 2020, the Cepheid Xpert Xpress SARS-CoV-2 test became the first POC COVID-19 detection assay to receive Emergency Use Authorization (EUA) from the US Food and Drug Administration (FDA).

Likewise, the use of immunodiagnostics in cancer treatment is increasing. In oncology, an immunodiagnostics test can confirm the presence of a solid tumor by detecting known tumor-associated antigens or antibodies. These advantages and indications are driving the immunodiagnostics market.

North America Immunodiagnostics Market Overview

The prevalence of cancer is increasing in the country at an alarming rate, leading to the rising demand for cancer diagnoses. According to the American Cancer Society's

(ASC) cancer facts & figures estimates for 2023, nearly 1.9 million new cancer cases were registered in the US. It is further projected that in 2023, the country will register 609,360 deaths from cancer, which is ~1,670 deaths a day. However, the increased diagnostics have reduced the number of cancer-linked deaths. As per the ASC, in the past 28 years, the death rate from cancer in men and women has fallen 32% from its peak in 1991 to 2019. The fall in death rates was found to be because of early and advanced cancer diagnoses. The awareness of the advancements in diagnostic technology has grown among people. Therefore, it has resulted in the significant growth of the immunoassay market in the US. Similarly, diabetes is prevailing at a high rate in the geriatric population in the US. Many companies are providing immunoassay kits for diabetes. For instance, Bio-Rad Laboratories, Inc. offers Bio-Plex Pro human diabetes immunoassays, which are reliable and convenient for studying human diabetes and obesity markers. They help in managing and treating diabetes in diabetic patients. The market is expected to witness significant growth due to the rising prevalence of diabetes among US citizens. According to the data published by the Centers for Disease Control and Prevention (CDC) in the 2023 National Diabetes Statistics Report, 37.3 million people have diabetes in the US, which accounts for 11.3% of the total US population. Also, the reports state that 96 million people aged 18 years or above are prediabetic, accounting for 38% of the US population. Thus, considering the prevalence of diabetes in the country, an increased demand for immunodiagnostics is anticipated, leading to market growth. There has been unprecedented growth in innovative and improved medical technologies in recent years. As a result, there have been developments in advanced diagnostics and the overall healthcare industry. Moreover, the US houses various companies developing cutting-edge products for point-of-care diagnosis, paving the way for the growth of the immunodiagnostics market. In April 2020, Bio-Rad Laboratories launched a blood-based immunoassay kit to identify antibodies to the SARS-CoV-2.

North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

North America Immunodiagnostics Market Segmentation

The North America immunodiagnostics market is segmented into product, clinical indication, end user, and country.

Based on product, the North America immunodiagnostics market is segmented into enzyme-linked immunosorbent assays (ELISA), chemiluminescence immunoassays (CLIA), radioimmunoassays (RIA), and others. In 2023, the enzyme-linked immunosorbent assays (ELISA) segment registered the largest share in the North

America immunodiagnostics market. The chemiluminescence immunoassays (CLIA) segment is further segmented into vitamin D assay market, HIV detection market, HIV ag/ab combo assay market, and other tests.

Based on clinical indication, the North America immunodiagnostics market is segmented into infectious diseases, hepatitis+HIV, endocrinology, gastrointestinal, metabolics, and others. In 2023, the infectious diseases segment registered the largest share in the North America immunodiagnostics market. The infectious diseases segment is further segmented into COVID-19, tuberculosis, lyme, infection management, zika, treponema, torch, measles and mumps, VZV, and EBV. The endocrinology segment is further segmented into hypertension, growth, diabetes, thyroid, and reproductive endocrinology.

Based on end user, the North America immunodiagnostics market is segmented into hospitals, clinics, diagnostic laboratories, academic & research institutes, and others. In 2023, the hospitals segment registered the largest share in the North America immunodiagnostics market.

Based on country, the North America immunodiagnostics market is segmented into the US, Canada, Mexico. In 2023, the US registered the largest share in the North America immunodiagnostics market.

Abbott Laboratories; bioMerieux SA; Danaher Corp; DiaSorin SpA; F. Hoffmann-La Roche Ltd; PerkinElmer Inc; Shenzhen Mindray Bio-Medical Electronics Co., Ltd.; Siemens Healthcare GmbH; Svar Life Science AB; and Thermo Fisher Scientific Inc are some of the leading companies operating in the North America immunodiagnostics market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 North America Immunodiagnostics Market – by Product
 - 1.3.2 North America Immunodiagnostics Market – by Clinical Indication
 - 1.3.3 North America Immunodiagnostics Market – by End User
 - 1.3.4 North America Immunodiagnostics Market – by Country

2. NORTH AMERICA IMMUNODIAGNOSTICS MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. NORTH AMERICA IMMUNODIAGNOSTICS MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 North America PEST Analysis
- 4.3 Expert's Opinion

5. NORTH AMERICA IMMUNODIAGNOSTICS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Prevalence of Infectious Diseases
 - 5.1.2 Growing Use of Point-of-Care Immunodiagnostics
- 5.2 Market Restraints
 - 5.2.1 Inadequate Reimbursement Scenario
- 5.3 Market Opportunities
 - 5.3.1 Rising Focus on R&D Investment and Expansion by Key Players
- 5.4 Future Trends
 - 5.4.1 Technological Advancements in Immunodiagnostics
- 5.5 Impact Analysis

6. IMMUNODIAGNOSTICS MARKET – NORTH AMERICA ANALYSIS

6.1 North America Immunodiagnosics Market Revenue Forecast and Analysis

7. NORTH AMERICA IMMUNODIAGNOSTICS MARKET ANALYSIS – BY PRODUCT

7.1 Overview

7.2 North America Immunodiagnosics Market, By Product, 2022 & 2030 (%)

7.3 Enzyme-linked Immunosorbent Assays (ELISA)

7.3.1 Overview

7.3.2 Enzyme-linked Immunosorbent Assays (ELISA): North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4 Chemiluminescence Immunoassays (CLIA)

7.4.1 Overview

7.4.2 Chemiluminescence Immunoassays (CLIA): North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.3 Vitamin D Assay

7.4.3.1 Overview

7.4.3.2 Vitamin D Assay: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.4 HIV Detection

7.4.4.1 Overview

7.4.4.2 HIV Detection: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.5 HIV Ag/Ab Combo assay

7.4.5.1 Overview

7.4.5.2 HIV Ag/Ab Combo Assay: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.4.6 Other Tests

7.4.6.1 Overview

7.4.6.2 Other Tests: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.5 Radioimmunoassays (RIA)

7.5.1 Overview

7.5.2 Radioimmunoassays (RIA): North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

7.6 Others

7.6.1 Overview

7.6.2 Others: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8. NORTH AMERICA IMMUNODIAGNOSTICS MARKET ANALYSIS – CLINICAL INDICATION

8.1 Overview

8.2 North America Immunodiagnosics Market Share by Clinical Indication - 2022 & 2030 (%)

8.3 Infectious Diseases:

8.3.1 Overview

8.3.2 Infectious Diseases: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.1 COVID-19

8.3.2.1.1 Overview

8.3.2.1.2 COVID-19: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.2 Tuberculosis

8.3.2.2.1 Overview

8.3.2.2.2 Tuberculosis: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.3 Lyme

8.3.2.3.1 Overview

8.3.2.3.2 Lyme: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.4 Infection Management

8.3.2.4.1 Overview

8.3.2.4.2 Infection Management: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.5 Zika

8.3.2.5.1 Overview

8.3.2.5.2 Zika: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.6 Treponema

8.3.2.6.1 Overview

8.3.2.6.2 Treponema: North America Immunodiagnosics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.7 TORCH

8.3.2.7.1 Overview

8.3.2.7.2 TORCH: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.8 Measles and Mumps

8.3.2.8.1 Overview

8.3.2.8.2 Measles and Mumps: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.9 VZV

8.3.2.9.1 Overview

8.3.2.9.2 VZV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.3.2.10 EBV

8.3.2.10.1 Overview

8.3.2.10.2 EBV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Hepatitis+HIV:

8.4.1 Overview

8.4.2 Hepatitis+HIV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.5 Gastrointestinal

8.5.1 Overview

8.5.2 Gastrointestinal: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.6 Metabolic Disorders

8.6.1 Overview

8.6.2 Metabolics: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7 Endocrinology

8.7.1 Overview

8.7.2 Endocrinology: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.3 Hypertension

8.7.3.1 Overview

8.7.3.2 Hypertension: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.4 Growth

8.7.4.1 Overview

8.7.4.2 Growth: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.5 Diabetes

8.7.5.1 Overview

8.7.5.2 Diabetes: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.6 Thyroid

8.7.6.1 Overview

8.7.6.2 Thyroid: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.7.7 Reproductive Endocrinology

8.7.7.1 Overview

8.7.7.2 Reproductive Endocrinology: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

8.8 Others

8.8.1 Overview

8.8.2 Others: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

9. NORTH AMERICA IMMUNODIAGNOSTICS MARKET ANALYSIS – END USER

9.1 Overview

9.2 North America Immunodiagnostics Market Share by End User - 2022 & 2030 (%)

9.3 Hospitals

9.3.1 Overview

9.3.2 Hospitals: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

9.4 Clinics

9.4.1 Overview

9.4.2 Clinics: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

9.5 Diagnostic Laboratories

9.5.1 Overview

9.5.2 Diagnostic Laboratories: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

9.6 Academic and Research Institutes

9.6.1 Overview

9.6.2 Academic and Research Institutes: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

9.7 Others

9.7.1 Overview

9.7.2 Others: North America Immunodiagnostics Market Revenue and Forecast to

2030 (US\$ Million)

10. NORTH AMERICA IMMUNODIAGNOSTICS MARKET – REVENUE AND FORECAST TO 2030 – COUNTRY ANALYSIS

10.1 Overview

10.1.1.1 US: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.1 Overview

10.1.1.1.2 US: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.3 US: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.1.3.1 US: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4 US: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4.1 US: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.4.2 US: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.5 US: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.2 Canada: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Overview

10.1.1.2.2 Canada: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.3 Canada: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.2.3.1 Canada: Immunodiagnosics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4 Canada: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4.1 Canada: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.4.2 Canada: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.5 Canada: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

10.1.1.3 Mexico: Immunodiagnosics Market – Revenue and Forecast to 2030 (US\$

Million)

10.1.1.3.1 Overview

10.1.1.3.2 Mexico: Immunodiagnosics Market – Revenue and Forecast to 2030

(US\$ Million)

10.1.1.3.3 Mexico: Immunodiagnosics Market, by Product, 2020–2030 (US\$ Million)

10.1.1.3.3.1 Mexico: Immunodiagnosics Market, by Chemiluminescence

Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4 Mexico: Immunodiagnosics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4.1 Mexico: Immunodiagnosics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.4.2 Mexico: Immunodiagnosics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.5 Mexico: Immunodiagnosics Market, by End User, 2020–2030 (US\$ Million)

11. NORTH AMERICA IMMUNODIAGNOSTICS MARKET –INDUSTRY LANDSCAPE

11.1 Overview

11.2 Inorganic Growth Strategies

11.2.1 Overview

11.3 Organic Growth Strategies

11.3.1 Overview

12. COMPANY PROFILES

12.1 Abbott Laboratories

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 F. Hoffmann-La Roche Ltd

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

- 12.2.6 Key Developments
- 12.3 DiaSorin SpA
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 Danaher Corp
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Thermo Fisher Scientific Inc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 PerkinElmer Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Shenzhen Mindray Bio-Medical Electronics Co., Ltd.
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 bioMérieux SA
 - 12.8.1 Key Facts
 - 12.8.2 Business Description

- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Svar Life Science AB
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Siemens Healthcare GmbH
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. US Immunodiagnostics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 2. US Immunodiagnostics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 3. US Immunodiagnostics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 4. US Immunodiagnostics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 5. US Immunodiagnostics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 6. US Immunodiagnostics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 7. Canada Immunodiagnostics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 8. Canada Immunodiagnostics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 9. Canada Immunodiagnostics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 10. Canada: Immunodiagnostics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 11. Canada Immunodiagnostics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 12. Canada Immunodiagnostics Market, by End User – Revenue and Forecast to 2030 (US\$ Million)

Table 13. Mexico Immunodiagnostics Market, by Product – Revenue and Forecast to 2030 (US\$ Million)

Table 14. Mexico Immunodiagnostics Market, by Chemiluminescence Immunoassays (CLIA)– Revenue and Forecast to 2030 (US\$ Million)

Table 15. Mexico Immunodiagnostics Market, by Clinical Indication – Revenue and Forecast to 2030 (US\$ Million)

Table 16. Mexico: Immunodiagnostics Market, by Infectious Diseases – Revenue and Forecast to 2030 (US\$ Million)

Table 17. Mexico Immunodiagnostics Market, by Endocrinology – Revenue and Forecast to 2030 (US\$ Million)

Table 18. Mexico Immunodiagnostics Market, by End User – Revenue and Forecast to

2030 (US\$ Million)

Table 19. Recent Inorganic Growth Strategies in the Immunodiagnosics Market

Table 20. Recent Organic Growth Strategies in the Immunodiagnosics Market

Table 21. Glossary of Terms, North America Immunodiagnosics Market

List Of Figures

LIST OF FIGURES

- Figure 1. North America Immunodiagnostics Market Segmentation
- Figure 2. North America Immunodiagnostics Market, by Country
- Figure 3. North America Immunodiagnostics Market Overview
- Figure 4. Enzyme-Linked Immunosorbent Assays (ELISA) Segment Held Largest Share of Product Segment in North America Immunodiagnostics Market
- Figure 5. Canada Expected to Show Remarkable Growth During Forecast Period
- Figure 6. North America: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. North America Immunodiagnostics Market: Impact Analysis of Drivers and Restraints
- Figure 9. North America Immunodiagnostics Market – Revenue Forecast and Analysis – 2021–2030
- Figure 10. North America Immunodiagnostics Market, by Product, 2022 & 2030 (%)
- Figure 11. Enzyme-linked Immunosorbent Assays (ELISA): North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 12. Chemiluminescence Immunoassays (CLIA): North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 13. Vitamin D Assay: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 14. HIV Detection: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 15. HIV Ag/Ab Combo Assay: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 16. Other Tests: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 17. Radioimmunoassays (RIA): North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 18. Others: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 19. North America Immunodiagnostics Market Share by Clinical Indication - 2022 & 2030 (%)
- Figure 20. Infectious Diseases: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)
- Figure 21. COVID-19: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Tuberculosis: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Lyme: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Infection Management: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Zika: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 26. Treponema: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 27. TORCH: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Measles and Mumps: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 29. VZV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 30. EBV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Hepatitis+HIV: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Gastrointestinal: North America Immunodiagnostics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 33. Metabolics: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 34. Endocrinology: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 35. Hypertension: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 36. Growth: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 37. Diabetes: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 38. Thyroid: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 39. Reproductive Endocrinology: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 40. Endocrinology: North America Immunodiagnostics Market Revenue and Forecast to 2030 (US\$ Million)

Figure 41. North America Immunodiagnostics Market Share by End User - 2022 & 2030

(%)

Figure 42. Hospitals: North America Immunodiagnostics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 43. Clinics: North America Immunodiagnostics Market Revenue and Forecasts To 2030 (US\$ Million)

Figure 44. Diagnostic Laboratories: North America Immunodiagnostics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 45. Academic and Research Institutes: North America Immunodiagnostics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 46. Others: North America Immunodiagnostics Market Revenue and Forecasts to 2030 (US\$ Million)

Figure 47. North America: Immunodiagnostics Market, by Key Country – Revenue (2022) (US\$ Million)

Figure 48. North America: Immunodiagnostics Market, by Country, 2022 & 2030 (%)

Figure 49. US: Immunodiagnostics market – Revenue and Forecast to 2030 (US\$ Million)

Figure 50. Canada: Immunodiagnostics Market – Revenue and Forecast to 2030 (US\$ Million)

Figure 51. Mexico: Immunodiagnostics Market – Revenue and Forecast to 2030 (US\$ Million)

I would like to order

Product name: North America Immunodiagnosics Market Forecast to 2030 - Regional Analysis - by Product (Enzyme-Linked Immunosorbent Assays (ELISA), Chemiluminescence Immunoassays (CLIA), Radioimmunoassays (RIA), and Others), By Clinical Indication (Infectious Diseases, Hepatitis+HIV, Endocrinology, Gastrointestinal, Metabolics, and Others), and End User (Hospitals, Clinics, Diagnostic Laboratories, Academic & Research Institutes, and Others)

Product link: <https://marketpublishers.com/r/N9B708ABA746EN.html>

Price: US\$ 3,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N9B708ABA746EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970