

# **North America Heavy Commercial Vehicle Air Brake Market Size and Forecast (2019 - 2031), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others), Type (Air Disc Brake and Air Drum Brake), Technology [Conventional Air Brake System, Electronically Controlled Air Braking System (ECAS), and Antilock Braking System (ABS)], Distribution Channel (OEMs and Aftermarket), and Vehicle Type (Bus, Truck, Construction Equipment, and Tractor)**

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## **Abstracts**

The North America Heavy Commercial Vehicle Air Brake Market is projected to grow significantly, reaching an estimated US\$ 11,718.5 million by 2031, up from US\$ 6,429.4 million in 2023, reflecting a compound annual growth rate (CAGR) of 7.8% during the forecast period from 2023 to 2031.

### **Executive Summary**

The heavy commercial vehicle air brake market in North America is primarily driven by the robust automobile industry in the United States, Canada, and Mexico. The ongoing industrialization in these countries is leading to an increased demand for heavy commercial vehicles, which in turn is boosting the need for air braking systems. The rise in production and sales of these vehicles is a key factor propelling the air brake systems market.

The presence of numerous domestic vehicle manufacturers is expected to create significant opportunities for the heavy commercial vehicle air brake systems market. Original Equipment Manufacturers (OEMs) are increasingly utilizing air braking systems to enhance the features of their commercial vehicles. The economic growth in North America has positively influenced the sales of commercial vehicles, further driving the demand for air brakes.

#### Market Drivers

Industrialization is on the rise across North America, with substantial investments in construction and infrastructure development. Government initiatives, such as the US Ministry of Transportation and Infrastructure's investment of approximately US\$ 837 million for highway expansion projects, are indicative of this trend. Such projects necessitate a variety of industrial vehicles, including heavy trucks and trailers, which rely on effective air brake systems. The increasing number of construction projects across the region is thus a significant driver for the heavy commercial vehicle air brake market.

#### Market Segmentation

The North America Heavy Commercial Vehicle Air Brake Market can be segmented based on various criteria:

**By Component:** The market is divided into several components, including Compressor, Reservoir, Foot Valve, Brake Lining and Drum or Rotors, Brake Shoes, and Others. In 2023, Brake Lining and Drum or Rotors held the largest market share.

**By Type:** The market is categorized into Air Disc Brake and Air Drum Brake, with Air Drum Brake leading in market share in 2023.

**By Technology:** The market includes Conventional Air Brake Systems, Electronically Controlled Air Braking Systems (ECAS), and Antilock Braking Systems (ABS). ECAS dominated the market in 2023.

**By Distribution Channel:** The market is segmented into OEMs and Aftermarket, with OEMs holding the largest share.

**By Vehicle Type:** The market is divided into Bus, Truck, Construction Equipment, and Tractor, with Trucks being the most significant segment in 2023.

#### Future Outlook

The future of the heavy commercial vehicle air brake market is closely tied to the adoption of autonomous vehicle technologies. As the automotive industry evolves towards automation and connectivity, the demand for advanced braking systems that can seamlessly integrate with electric and autonomous technologies is expected to rise. Autonomous vehicles require braking systems that operate with high precision in various environments, leading to an increased focus on electronic braking systems that complement traditional air brake systems.

For instance, in April 2025, Daimler Truck North America plans to deliver its "autonomous-ready" Freightliner Cascadia trucks, designed to support SAE Level 4 autonomy. These trucks will feature advanced safety systems, including sophisticated braking and steering mechanisms for driverless operations. The integration of electronic and precision braking solutions is becoming essential to meet the complex demands of automated driving, which is anticipated to significantly enhance market growth.

#### Country Insights

The North America Heavy Commercial Vehicle Air Brake Market is primarily segmented by country into the United States, Canada, and Mexico, with the United States holding the largest market share in 2023. The automotive sector in the US is a vital part of the economy, contributing around 5% to the GDP. Major manufacturers like FCA Group, Ford, and General Motors have made substantial investments in their production facilities, which include air brake systems. The increasing production of commercial vehicles in the US, which rose from 8,308,603 units in 2022 to 8,866,384 units in 2023, is further driving the demand for air brake systems.

#### Competitive Landscape

Key players in the North America Heavy Commercial Vehicle Air Brake Market include Aisin Corp, ZF Friedrichshafen AG, Continental AG, Robert Bosch GmbH, Cummins Inc, Knorr-Bremse AG, and others. These companies are focusing on strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative solutions to consumers.

In summary, the North America Heavy Commercial Vehicle Air Brake Market is poised for significant growth, driven by industrialization, infrastructure development, and advancements in vehicle technology.

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